

# Notice of Overview and Scrutiny Board



Date: Monday, 18 May 2026 at 6.00 pm

Venue: HMS Phoebe, BCP Civic Centre, Bournemouth BH2 6DY

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## Membership:

### Chairman:

To be elected

### Vice Chairman:

To be elected

The Membership of the Overview and Scrutiny Board is to be appointed at the full Council meeting on 12 May 2025.

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All Members of the Overview and Scrutiny Board are summoned to attend this meeting to consider the items of business set out on the agenda below.

The press and public are welcome to view the live stream of this meeting at the following link:

<https://democracy.bcpCouncil.gov.uk/ieListDocuments.aspx?MIId=6462>

If you would like any further information on the items to be considered at the meeting please contact: Claire Johnston 01202 123663 or email [democratic.services@bcpcouncil.gov.uk](mailto:democratic.services@bcpcouncil.gov.uk)

Press enquiries should be directed to the Press Office: Tel: 01202 454668 or email [press.office@bcpcouncil.gov.uk](mailto:press.office@bcpcouncil.gov.uk)

This notice and all the papers mentioned within it are available at [democracy.bcpCouncil.gov.uk](http://democracy.bcpCouncil.gov.uk)

AIDAN DUNN  
CHIEF EXECUTIVE

8 May 2026

**DEBATE**  
**NOT HATE**



Available online and  
on the Mod.gov app

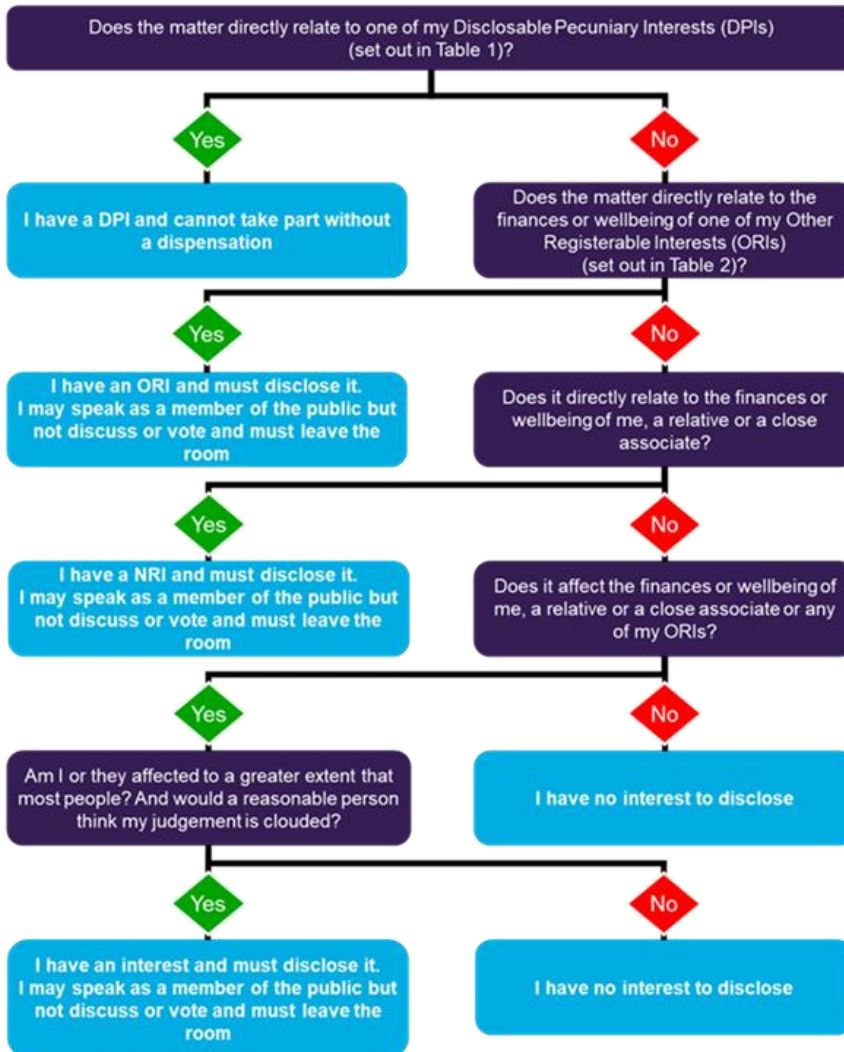


## Maintaining and promoting high standards of conduct

### Declaring interests at meetings

Familiarise yourself with the Councillor Code of Conduct which can be found in Part 6 of the Council's Constitution.

Before the meeting, read the agenda and reports to see if the matters to be discussed at the meeting concern your interests



What are the principles of bias and pre-determination and how do they affect my participation in the meeting?

Bias and predetermination are common law concepts. If they affect you, your participation in the meeting may call into question the decision arrived at on the item.

#### Bias Test

In all the circumstances, would it lead a fair minded and informed observer to conclude that there was a real possibility or a real danger that the decision maker was biased?

#### Predetermination Test

At the time of making the decision, did the decision maker have a closed mind?

If a councillor appears to be biased or to have predetermined their decision, they must NOT participate in the meeting.

For more information or advice please contact the Monitoring Officer

### Selflessness

Councillors should act solely in terms of the public interest

### Integrity

Councillors must avoid placing themselves under any obligation to people or organisations that might try inappropriately to influence them in their work. They should not act or take decisions in order to gain financial or other material benefits for themselves, their family, or their friends. They must declare and resolve any interests and relationships

### Objectivity

Councillors must act and take decisions impartially, fairly and on merit, using the best evidence and without discrimination or bias

### Accountability

Councillors are accountable to the public for their decisions and actions and must submit themselves to the scrutiny necessary to ensure this

### Openness

Councillors should act and take decisions in an open and transparent manner. Information should not be withheld from the public unless there are clear and lawful reasons for so doing

### Honesty & Integrity

Councillors should act with honesty and integrity and should not place themselves in situations where their honesty and integrity may be questioned

### Leadership

Councillors should exhibit these principles in their own behaviour. They should actively promote and robustly support the principles and be willing to challenge poor behaviour wherever it occurs

# AGENDA

Items to be considered while the meeting is open to the public

**1. Apologies**

To receive any apologies for absence from Councillors.

**2. Substitute Members**

To receive information on any changes in the membership of the Committee.

Note – When a member of a Committee is unable to attend a meeting of a Committee or Sub-Committee, the relevant Political Group Leader (or their nominated representative) may, by notice to the Monitoring Officer (or their nominated representative) prior to the meeting, appoint a substitute member from within the same Political Group. The contact details on the front of this agenda should be used for notifications.

**3. Election of Chair**

To elect a Chair for the Overview and Scrutiny Board for the 2026/27 municipal year.

**4. Election of Vice-Chair**

To elect a Vice-Chair for the 2026/27 municipal year for the Overview and Scrutiny Board.

**5. Declarations of Interests**

Councillors are requested to declare any interests on items included in this agenda. Please refer to the workflow on the preceding page for guidance.

Declarations received will be reported at the meeting.

**6. Confirmation of Minutes**

To confirm and sign as a correct record the minutes of the Meeting held on 23 March 2026.

5 - 12

**7. Recommendation Tracker**

For the Board to note the latest updates to the Recommendation Tracker and consider any outstanding actions.

13 - 52

**7a. Feedback from Cabinet Portfolio Holder on recommendations to Cabinet**

To receive an update from the Cabinet Portfolio Holder on the Cabinet response to the recommendations from the Board with regards to the Consultation Framework Working Group.

## 8. Public Issues

To receive any public questions, statements or petitions submitted in accordance with the Constitution. Further information on the requirements for submitting these is available to view at the following link:-

<https://democracy.bcpCouncil.gov.uk/ieListMeetings.aspx?CommitteeID=151&Info=1&bcr=1>

The deadline for the submission of public questions is midday 3 clear working days before the meeting – Tuesday 12 May 2026.

The deadline for the submission of a statement is midday the working day before the meeting – Friday 15 May 2026.

The deadline for the submission of a petition is 10 working days before the meeting.

### ITEMS OF BUSINESS

## 9. Local Plan process

53 - 90

In June 2025, Cabinet agreed to prepare a new Local Plan under the Government's reformed plan-making system. The Government has now published the Regulations and guidance setting out the new process, which is intended to enable plans to be prepared and adopted within 30 months from Gateway 1. This report summarises the process and proposed timetable for preparing the new BCP Local Plan and seeks authorisation to undertake the Stage 1 ("Getting ready") activities, together with delegated authority to progress the Plan through the prescribed Gateway stages. Cabinet decisions will remain for each formal consultation stage.

## 10. Social Value Statement for BCP Council

91 - 134

BCP Council does not have a Social Value Policy nor a Social Value Statement. In June 2025, CMB convened a Social Value Working Group to develop the Council's Social Value Statement, aligned to priorities within the Corporate Plan and BCP's Procurement and Contract Management Strategy.

Scope of the Social Value Statement includes leveraging social value through:

- Procurement and contract management
- External offers relating to Corporate Social Responsibility (CSR)
- Planning
- Economic Development
- Community-based projects.

## 11. Work Plan

135 - 148

The Overview and Scrutiny (O&S) Board is asked to consider and identify work priorities for publication in a Work Plan.

No other items of business can be considered unless the Chairman decides the matter is urgent for reasons that must be specified and recorded in the Minutes.

**BOURNEMOUTH, CHRISTCHURCH AND POOLE COUNCIL**  
**OVERVIEW AND SCRUTINY BOARD**

Minutes of the Meeting held on 23 March 2026 at 6.00 pm

Present:-

Cllr S Aitkenhead – Vice-Chairman in the Chair

Present: Cllr J Beesley, Cllr P Canavan, Cllr C Goodall, Cllr S Mackrow,  
Cllr L Northover, Cllr T Trent, Cllr O Walters, Cllr G Wright and  
Cllr A Keddie (In place of Cllr K Salmon)

Present  
virtually: Cllr C Weight and Cllr F Rice

Also in attendance: Cllr R Herrett, Cllr R Burton (virtually), Cllr S Carr-Brown  
(virtually) and Cllr A Hadley (virtually)

107. Apologies

Apologies were received from the Chair, Cllr K Salmon, Cllr Dedman and Cllr C Weight.

108. Substitute Members

Cllr A Keddie substituted for Cllr K Salmon.

109. Declarations of Interests

There were no declarations of interest made on this occasion.

110. Confirmation of Minutes

The minutes of the meeting held on 23 February 2026 were approved as a

111. Recommendation Tracker

The recommendation tracker was noted. The Board was advised that the feedback from the Consultation Framework recommendations was due to be reported to the June meeting due to the full agenda for the May meeting.

112. Public Issues

There were no public issues submitted for this meeting.

113. Parking Around Schools

The Chair introduced this item and outlined the format for discussion. The Chair initially invited the O&S Board Member rapporteurs to address the Board and outline their findings. They reported on a number of issues including:

- Driver behaviour around schools had deteriorated over time. Increased vehicle numbers and parental time pressures were considered contributing factors.
- Hazardous environments have been created due to dangerous or inconsiderate parking including blocking access, parking on zigzags, pavement parking and stopping in unsuitable locations. Education was considered essential as many drivers appeared not to understand parking restrictions.
- The imminent pavement-parking ban was noted.
- School Streets schemes had proven highly effective where implemented.
- Issues were also compounded by differing enforcement powers between civil enforcement and police, making responsibilities unclear to parents, schools and councillors.

Following the update from the rapporteurs a Head Teacher provided detailed insight into persistent and long-standing parking issues that have worsened since the pandemic. It was reported that the school's two entrances intensified the challenge. Problems included illegal parking, blocked access for residents and emergency vehicles, confrontations between adults, damage to verges and idling engines. The Head Teacher emphasised strained relationships with residents and the significant burden imposed on school staff. The Head Teacher advised that additional road markings, particularly zigzags at the second entrance, would be beneficial. Enforcement presence was infrequent and did not effectively deter parents. Volunteering for School Streets had been unsuccessful due to low engagement. The Board then heard from a representative from the local bus operator who outlined the impact of inconsiderate parking on bus reliability, journey times and safe access to bus stops. It was reported that poor parking outside school zones often displaced problems onto bus routes. Reduced pupil bus use since the pandemic was noted. Bus travel was recognised as part of the long-term solution, dependent on funding and appropriate routing. The Chair thanked those attending for sharing their experiences with the Board.

Cabinet Portfolio Holders highlighted constraints including limited enforcement staffing and increasing aggression experienced by officers. Budget pressures limited the expansion of the School Streets programme, although it remained a priority. Officers reiterated the importance of the three E's: Education, Engineering, Enforcement, these were generally prioritised in this order. Officers advised that they could provide geographical and numerical data on penalty notices on request. The Board raised a number of issues in the ensuing discussion including:

- **Unsafe parking** – Concern was raised about unsafe and inconsiderate parking around schools, with it being reported that behaviour had worsened since the COVID-19 pandemic, increasing risks to pupils, disrupting residents and leading to more frequent conflict and aggression.

- **Parking enforcement capacity** – The Board queried enforcement coverage at school peak times, and it was explained that limited staffing capacity meant consistent attendance at all schools was not possible, although rotas were being reviewed to improve alignment with drop-off and pick-up periods.
- **Deterrent effect of enforcement** – Concern was expressed that current enforcement lacked deterrent impact, and it was explained that penalty charge notices could not be issued where vehicles were moved on request and that fine levels were nationally set, with proposals to lobby Government for higher penalties.
- **Roles and responsibilities** – Clarification was sought on responsibilities, and it was confirmed that enforcement powers rested with the Council and police, with a need identified for clearer guidance to educational settings and Councillors on roles and limitations.
- **Road markings outside schools** – The importance of road markings in improving safety and enabling enforcement was emphasised, while it was explained that their use was subject to legal and design constraints and required assessment, consultation and funding.
- **Limits of road markings** – It was acknowledged that road markings were necessary but insufficient on their own to change behaviour and needed to be supported by education and enforcement.
- **Camera enforcement** – The use of camera enforcement was discussed, with it being clarified that cameras could only be used for specific contraventions such as school zigzags, and that wider use was constrained by cost and resource requirements.
- **Reliance on schools and volunteers** – It was noted that schemes such as School Streets were effective but limited by funding and volunteer availability, and that alternative enforcement methods could help reduce reliance on school staff.
- **Schools influencing behaviour** – It was reported that schools regularly communicated with parents to promote safer travel, but behaviour change remained difficult due to work patterns, time pressures and travel distances.
- **Active travel measures** – The Board noted that active travel initiatives were in place, but that these had had limited impact on reducing car use at peak school times.
- **Public transport options** – The potential role of buses was discussed, with it reported that pupil bus use had declined post-pandemic, although buses remained part of the wider solution where practical.
- **School expansion and planning** – It was agreed that parking and transport impacts should be considered earlier during school expansion or development, with earlier engagement from relevant teams seen as beneficial.

**RESOLVED: The Overview and Scrutiny Board recommend to Cabinet:**

1. **That the parking enforcement team be asked to circulate information to all educational settings and councillors with general guidance around the limitations and responsibilities of parking**

**enforcement officers and the police including suitable contact details.**

- 2. That a Communications campaign be organised through the 'safer routes to schools' team regarding an emphasis on enforcement going forwards and that consideration be given to using specific information related to educational settings, e.g. levels of fines withing a specific area in order to encourage a decrease in the instances of parking infringements to reduce the overall number of fines.**
- 3. That the relevant Portfolio Holder write to the DfT emphasising the need to increase fines to help with dangerous parking outside schools.**
- 4. That the 'safer routes to schools' team be asked to review if any free resources are available for educational settings, to share with parents to help create a shift in parent driving behaviour including exploring whether Op Relentless Community Funding from Dorset Police could be used for this.**
- 5. That it notes the Board's support for the good work already underway from the Parking Team to look at funding options for camera parking enforcement on school zigzags and the Board's support for the Parking Team's work to increase availability of enforcement officers at key times for school parking issues.**
- 6. That it supports the current review by the Transport Team of road markings at educational settings to ensure that the most appropriate markings are in place.**
- 7. That it agrees that when planning applications are submitted for schools the 'safer routes to schools' team be informed.**

Voting: Nem. Con.

- The meeting adjourned at 8:07pm and resumed at 8:21pm -

114. Key Lines Of Enquiry (KLOE) relating to parking pressures in high season

The Portfolio Holder for Destination, Leisure and Commercial Operations presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'A' to these Minutes in the Minute Book. The report outlined responses to questions raised by the Key Lines of Enquiry (KLOE) relating to parking related items across the BCP Council area. The Chair reminded members that some matters raised, particularly those relating to people living in vehicles, were within the remit of the Environment and Place Committee. It was emphasised that discussion should remain within the scope of the Board and that comments would inform the emerging parking strategy.

The Democratic Services Officer clarified that although the report referred to matters involving people living in vehicles, the substantive policy work on this was being carried out by the Environment and Place Committee. This

included an active survey targeting those living in vehicles to gather further insights. Members were encouraged to signpost individuals to the survey. It was confirmed that the Board's task was not to set policy on van-life but to note relevant implications for parking strategy.

The Portfolio Holder explained that several acronyms used in parking policy related to the division of responsibilities between the Department for Transport (on-street parking) and the Ministry of Housing, Communities and Local Government (off-street parking). The report responded to key lines of inquiry raised following a motion approved by Council in September 2025.

The Board was informed that:

- Analysis of the large-scale consultation on parking zones had not yet concluded due to competing workload pressures.
- Park and ride viability had been repeatedly reviewed and remained challenging.
- Existing restrictions along parts of the seafront were complex to enforce, particularly where overnight sleeping prohibitions required officers to wake vehicle users.
- Underused land near car parks had been examined but suitable capacity was limited.
- Peak occupancy in summer 2025 reached approximately 72%, demonstrating strain but not full saturation.
- Variable message signage had been used on key routes to guide visitors to available upper-town car parks, though visitors frequently ignored this in favour of navigating directly to the seafront.
- Enhanced PCN rates trialled in August 2025 had been the single most effective measure to influence behaviour.

The Chair of the Environment and Place Committee reported on ongoing work relating to van-life. The issue had first arisen more than 18 months earlier, and the Committee had since sought to approach it sensitively, recognising both cultural and socio-economic dimensions. Engagement with support organisations and community groups continued, with surveys distributed through partners. The importance of avoiding actions that discouraged participation or caused distress to vulnerable groups was emphasised.

A number of different issues were discussed in consideration of this item:

**Alignment with Environment and Place O&S Committee** - The need to align forthcoming parking strategy work with Environment and Place's wider programme was highlighted. Members stressed that parking for travellers, van-lifers and holidaymakers required differentiated but coordinated solutions.

**Equality and Enforcement** - Concerns were raised over the framing of enforcement measures that appeared to target specific locations or vehicle types. Members emphasised the requirement for all enforcement to be applied equitably, irrespective of vehicle value or appearance, and for decisions to avoid discriminatory impacts. Examples were given where entire groups had been moved from areas, raising questions about proportionality.

**Types of Vehicle Use** - Members discussed the need to distinguish between, people living in vehicles due to homelessness or hardship; members of recognised traveller communities; holidaymakers and recreational vehicle users. It was noted that behaviour patterns, support needs and impacts differed significantly across these groups. A “one-size-fits-all” approach to enforcement was viewed as inappropriate.

**Alternative Provision** - The Board noted that if overnight parking was to be restricted, alternative provision would need to be available. Members observed that no formal campsites existed within the BCP area, despite increasing numbers of campervan owners and tourist demand. Comparisons were made with other areas where urban-edge campsites allowed easy access to cultural and leisure venues. Members expressed interest in exploring whether such facilities could be delivered via the Local Plan.

**Local Plan Designation** - Members also raised the need for designated spaces for traveller communities, noting that previous Local Plan work had identified a requirement for such provision and that future national planning guidance was expected to strengthen these duties.

**Park and Ride** - The Board debated the viability of a park and ride scheme. Historical trials had shown low usage and poor financial return. However, some members argued that park and ride could only succeed if supported by wider measures, such as; reduced availability or higher pricing of central parking; Integrated inclusion within a broader transport and parking strategy;

Recognition that BCP’s polycentric geography made single-point schemes less viable.

Members noted that although challenging, park and ride should remain part of the strategic review.

**Parking Zones Consultation** - Members requested clarification on the timeline and costs associated with the consultation analysis. Officers advised that external analysis had been completed and internal work was ongoing. Once finalised and approved, the results would be published on the public consultation website.

**Resolved that the Overview and Scrutiny Board Recommend to Cabinet:**

- 1. That, in the development of the Local Plan and/or parking strategy, consideration is given to the provision of parking spaces for people to park overnight and sleep, including travellers, van lifers and holiday makers, ensuring that the communities affected are appropriately consulted.**
- 2. That, in the development of the local plan consideration is given to the provision of camp sites within BCP.**
- 3. That within the Local Transport Plan the provision of park and ride options are given full consideration.**

Voting: Nem. Con.

115. Work Plan

The Vice-Chair presented a report, a copy of which had been circulated to each Member and a copy of which appears as Appendix 'C' to these Minutes in the Minute Book. The Vice-Chair updated the Board on a number of matters following the Board's work planning exercise. The Board reviewed its work plan and confirmed the approach to scheduling topics based on urgency, resource implications and statutory requirements. It was recognised that items may need adjusting as new priorities emerged. The following changes to the work plan were also agreed:

Licensing Item – It was agreed that the previously included licensing work item be removed from the work plan pending further officer advice on its value to scrutiny.

Community Safety Partnership - That the item labelled 'Local Safeguarding Partnership' be corrected to 'Community Safety Partnership' to reflect the correct terminology.

The Board considered a member request relating to lower gardens, covering planning and environmental matters. The Board agreed that such matters should be directed to the relevant officers rather than escalated through scrutiny, as answers could be obtained directly.

The meeting concluded with agreement on the revised work plan and the next steps for topic scoping.

**RESOLVED – That the proposed work plan be agreed subject to the amendments suggested above.**

The meeting ended at 9.29 pm

CHAIRMAN

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## RECOMMENDATIONS AND ACTIONS TRACKER – OVERVIEW AND SCRUTINY FUNCTION

### OVERVIEW AND SCRUTINY BOARD

UPDATED: 17.04.2026

Minute number	Item	Recommendation made <small>*items remain for monitoring until implementation is complete or committee agree to remove.</small>	Recommended to <small>*name of receiving body/ Officer, and date received</small>	Outcome <small>*accepted/ partially accepted/ rejected/ unknown.</small>	Implementation updates
<b>Recommendations from Board meeting – <a href="#">13 May 2024</a></b>					
9.	<b>A shared vision for Bournemouth, Christchurch and Poole 2024-28 Strategy and Delivery Plan</b>	<p>RESOLVED that the Board support the recommendations to Cabinet, subject to the suggested amendments from the Board:</p> <p>(a) The delivery plan be approved (b) The measures for monitoring progress and ensuring accountability for delivery be agreed.</p> <p>Note – minor amendments to the measures contained in the report were suggested by the O&amp;S Board and captured in the full minutes of the meeting.</p>	Cabinet, 22 May 2024	<b>Accepted</b>	The Portfolio Holder confirmed that the amendments suggested at O&S Board had been incorporated into the revised version of the Strategy and Delivery Plan supplied for decision by Cabinet.
<b>Recommendations from Board meeting – 16 July 2024 – No recommendations made at this meeting.</b>					
<b>Recommendations from Board meeting – 27 August 2024 – No recommendations made at this meeting.</b>					
<b>Recommendations from Board meeting – 23 September 2024 – No recommendations made at this meeting.</b>					
<b>Recommendations from Board meeting – 1 October 2024 – No recommendations made at this meeting.</b>					
<b>Recommendations from Board meeting – <a href="#">21 October 2024</a></b>					

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Agenda Item 7

60.	<b>Blue Badge Service Update Report</b>	<p>The Board resolved that:</p> <p>The Portfolio Holder/Leader and the Chief Executive be asked to write to the Department for Transport to raise the concerns outlined by the O&amp;S Board and that the Portfolio Holder take the issue forward with local MPs and the Local Government Association to encourage local authorities to raise these issues with the Department for Transport and request that central government gives local authorities the freedom to set fees which cover the cost of administering the system and that the system should be simplified in terms of renewal processes.</p>	Portfolio Holder/ Leader/ Chief Executive	Partially accepted by the Portfolio Holder	<p>The Portfolio Holder confirmed that they had written to the Department for Transport and provided the response received to the O&amp;S Board at its meeting on 12 May.</p> <p>It was unknown if this had been raised directly with the LGA and at the O&amp;S Board meeting on 12 May the Portfolio Holder undertook to follow up on this.</p>
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**Recommendations from Board meeting – [18 November 2024](#)**

69.	<b>O&amp;S Budget Working Groups – findings and recommendations</b>	<p>Recommended to Cabinet</p> <ol style="list-style-type: none"> <li>1. That the principle of an inflationary increase across all parking charges be endorsed for the 2025/26 budget.</li> <li>2. That it requests Officers to take into account the suggestion that an assessment be made on using a proportion of surplus income to accelerate the parking charging machine replacement programme prioritising the best value machines in order to reduce future costs (subject to the necessary procurement processes).</li> <li>3. That Officers be requested to explore options to reduce costs for the Council and make the process easier for the public to pay for car parking, in particular an option to be able to pay in advance/on Council website.</li> </ol>	Cabinet, 10 December 2024	Partially accepted	<p>Responses provided to the Cabinet meeting on 5 February</p> <p><a href="http://ced-pri-cms-02.ced.local/documents/s55921/Appendix%203a%20-%20Portfolio%20Holder%20Responses%20to%20Budget%20Scrutiny.pdf">://ced-pri-cms-02.ced.local/documents/s55921/Appendix%203a%20-%20Portfolio%20Holder%20Responses%20to%20Budget%20Scrutiny.pdf</a></p>
		<ol style="list-style-type: none"> <li>1. That it requests that Officers evaluate the retention and recruitment of Civil Enforcement Officers to ensure a robust and resilient workforce to provide an appropriate level of resource and promote safe and appropriate parking.</li> <li>2. That Officers be requested to ensure adequate resourcing of parking enforcement to reduce inappropriate parking around schools.</li> </ol>	Cabinet, 10 December 2024	Accepted	<p>Response from Portfolio Holder received at the O&amp;S Board meeting on 3 February 2025 :</p> <p><a href="http://ced-pri-cms-02.ced.local/documents/s55808/responses%20from%20Cabinet.pdf">http://ced-pri-cms-02.ced.local/documents/s55808/responses%20from%20Cabinet.pdf</a></p>

		<p>The O&amp;S Board recommend to Cabinet:</p> <ol style="list-style-type: none"> <li>1. That any Resident Card offering is made fully accessible to all those who are not digitally enabled.</li> <li>2. That there should be an application process for the card with a small financial contribution for the cost of processing and that the card should be a valuable offer that residents are willing to pay a small cost for, so that it can be sustainable in terms of administrative costs.</li> <li>3. That any charge levied for the card should be the same regardless of the format and that consideration should be given to concessions for disadvantaged groups.</li> </ol>	Cabinet, 10 December 2024	Partially accepted	<p>Responses provided to the Cabinet meeting on 5 February</p> <p><a href="http://ced-pri-cms-02.ced.local/documents/s55921/Appendix%20a%20-%20Portfolio%20Holder%20Responses%20to%20Budget%20Scrutiny.pdf">://ced-pri-cms-02.ced.local/documents/s55921/Appendix%20a%20-%20Portfolio%20Holder%20Responses%20to%20Budget%20Scrutiny.pdf</a></p> <p>Response from Portfolio Hodler received at the O&amp;S Board meeting on 3 February 2025 :</p> <p><a href="http://ced-pri-cms-02.ced.local/documents/s55808/responses%20from%20Cabinet.pdf">http://ced-pri-cms-02.ced.local/documents/s55808/responses%20from%20Cabinet.pdf</a></p> <p>Note: the residents card offer did not progress as part of the budget</p>
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**Recommendations from Board meeting – [9 December 2024](#)**

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78	<b>Pay and Reward Progress Update</b>	RESOLVED that Cabinet be recommended to approve option 2 of the proposed process flowchart (Appendix 1 of the report) and the commencement of collective consultation under s188 of the Trade Union and Labour Relations (Consolidation) Act 1992 ('TULRCA'), which is a statutory obligation where an employer is proposing to dismiss 20 or more employees.	Cabinet, 10 December 2024	Accepted	Negotiations with the pay and reward progress have continued and a new offer had been made to the unions. A ballot was now taking place with the recognised trade unions and an outcome was expected by the end of June 2025. This report was brought to O&S Board and Cabinet
79	<b>Housing Delivery Council Newbuild Housing and Acquisition Strategy (CNHAS) update and Harbour Sail acquisition</b>	RESOLVED that the Overview and Scrutiny Board recommend that Cabinet support the recommendations as set out in the Cabinet report: <a href="#">Housing Delivery Council Newbuild Housing and Acquisition Strategy CNHAS update and Harbour Sail a.pdf</a>	Cabinet, 10 December 2024	Accepted	The recommendation from Cabinet has not been put before Council because the purchase of Harbour Sail has not proceeded. This was due to timing of the purchase which affected the ability to use the grant for the purchase (which without this grant the scheme was no longer financially viable) and that title restrictions could not be altered to allow flexibility of tenure that was required. The grant has been reallocated to other property acquisitions.

81	<b>BCP Council Libraries – Update on Library Strategy Development</b>	RESOLVED that the Overview and Scrutiny Board recommend that Cabinet support the recommendations as set out in the Cabinet report: <a href="#">BCP Council Libraries Update on Library Strategy Development.pdf</a>	Cabinet, 10 December 2024	Accepted	The Library strategy is expected to be considered by the Overview and Scrutiny Board and Cabinet in August and September 2025
<b>Recommendations from Board meeting – 6 January 2025</b>					
90	<b>Devolution</b>	Recommended to the Leader that:  a: The Leader arranges an emergency Full Council Meeting at the earliest opportunity to enable a vote of ALL of the available options  b: An evidence-based piece of work be undertaken on the pros and cons of a devolution arrangement with both the Solent deal AND Wessex deal, including exploring a public referendum for BCP residents.	Leader of the Council	Partially accepted	Full Council meeting was arranged for 15 January 2025.  The Council meeting considered the options of both the Solent deal and the Wessex deal, further information was brought to the Council meeting and Council voted to participate in the priority programme and to move forward with the Wessex proposal.
<b>Recommendations from Board meeting – 13 January 2025 – No recommendations made at this meeting</b>					
<b>Recommendations from Board meeting – 3 February 2025</b>					
106.	<b>Council Budget Monitoring 2024/25 at Quarter 3</b>	RESOLVED that the O&S Board recommend to the Audit and Governance Committee that it instigate an investigation on the Carters Quay development.	Audit and Governance Committee 27 February 2025	Accepted	Update provided to the A&G Committee at its meeting on 29 May. Chief Executive agreed that a report of the governance and process could be produced for the 24 July. It was also agreed to circulate by email the updated provided by the Director, Investment and Development together with the advice previously provided by the Monitoring Officer. <a href="#">Carters Quay - Update.pdf</a> A further report will be take to Cabinet
<b>Recommendations from Board meeting – 4 March 2025</b>					

115.	<b>Community Governance Review – Draft Recommendations</b>	RESOLVED: that the O&S Board Recommend to Cabinet that the draft recommendations of the Task and Finish Group relating to proposals for Burton and Winkton (A), Hum (B), Highcliffe & Walkford (C) and Christchurch Town (D) be recommended to Council, for approval for publication and consultation, without amendment.	Cabinet date, 5 March 2025	Accepted	Consultation progressed with these proposals. The Consultation closed 22 June 2025. The Working group are processing the outcome of the consultation and a report will be brought back to the October Cabinet meeting.
		RESOLVED: That the O&S Board recommend to Cabinet that the draft recommendations of the Task and Finish Group relating to Broadstone (F) and Poole Town (J) be recommended to Council, for approval for publication and consultation, without amendment.		Accepted	
		RESOLVED that the Board recommend to Cabinet that that the recommendation for Bournemouth (K) not be forwarded to Council.		Rejected	Cabinet felt that it was important to consult on all areas including (k) Bournemouth Town and therefore supported the recommendations as set out by the task and finish group and did not support recommendation 3 as submitted by the Overview and Scrutiny Board.
		RESOLVED that the Board recommend to Cabinet that the draft recommendations of the Task and Finish Group relating to Southbourne (I)) be recommended to Council, for approval for publication and consultation, without amendment.		Accepted	
		RESOLVED that the O&S Board recommend to Cabinet that the draft recommendations of the Task and Finish Group relating to Boscombe and Pokesdown (H) be recommended to Council, for approval for publication and consultation, without amendment.		Accepted	

		RESOVLED that the O&S Board recommend to Cabinet that the draft recommendations of the Task and Finish Group relating to Throop and Holdenhurst (E) be recommended to Council, for approval for publication and consultation, without amendment.		Accepted	
		RESOLVED that the O&S Board recommend to Cabinet that the draft recommendations of the Task and Finish Group relating to Redhill and Northbourne (G) be recommended to Council, for approval for publication and consultation, without amendment		Accepted	
116.	<b>Bournemouth Development Company LLP Business Plan</b>	RESOLVED that the O&S Board recommend to Cabinet that a decision to extend the Winter Gardens site 'Option Execution Date' is deferred by Cabinet until the new BDC Partnerships Business Plan has been approved by Cabinet.	Cabinet, 5 March 2025	Rejected	The Cabinet did amend a recommendation as follows: Agrees the principle of an extension of the Winter Gardens site "Option Execution Date", with details to be agreed to be delegated to the Chief Operations Officer acting in consultation with the Leader of the Council, or until Cabinet have had the opportunity to review a revised partnership business plan including the site development plan for the revised Winter Gardens scheme." It was not able to agree a deferment of this decision as this would stop progress on the Winter Gardens development.
117.	<b>Strategic Community Infrastructure Levy (CIL)</b>	RESOLVED That the Board recommended to Cabinet:  1. That the spending priorities for Strategic CIL as set out in Option 2 of the paper over the period 2024/25 to 2029/30 be agreed provided CIL income is as forecast; and  2. That the report be updated annually for Cabinet and Council.	Cabinet, 5 March 2025	Accepted	Accepted by Cabinet and spending priorities agreed for 2024/25 to 2029/30 for CIL.

11.	<b>Blue Badge Update</b>	The Chair requested that the matter also be raised with the Local Government Association particularly regarding the cost of administering the Blue Badge scheme and the limitations of the current data system	Cabinet Portfolio Holder for Customer, Communication and Culture	Unknown	Update on this issue awaited – no deadline date
12.	<b>Arts and Culture Funding</b>	Recommended to Cabinet:  1. That the O&S Board recognise the value of the NPOs funded by BCP to Health and well-being youth and the local economy and urge Cabinet to protect the funding BCP currently provides. 2. That Cabinet endorse the work that's been done with schools by the NPOs and recommends that Cabinet take action to encourage all schools to take part. 3. To explore whether it would be a benefit for a Councillor to be appointed as a member of the Board on any or all of the NPO organisations, and 4. That it ensures that the arts by sea festival goes ahead next year.	Cabinet, 13 May 2025	Accepted	1: The cultural funding remains in the MTFP so there is no change in that position as of the moment. 2: The Portfolio Holder is working with the Cultural Hub to encourage this. 3: The Portfolio Holder has spoken to the NPO and they respectfully suggested that this would not be helpful. The Portfolio Holder agreed with this especially as they would likely be a PH and the Portfolio Holder already had very close links with all of them. 4: We are planning for ABTS next year and awaiting funding news from ACE.

**Recommendations from Board meeting – [9 June 2025](#)**

22.	<b>Bournemouth Air Festival</b>	The Overview and Scrutiny Board agreed with the recommendation that Cabinet agrees to Option 4 as set out in the report, which acknowledges the ongoing process for new events to come forward and stops any further work on an Air Festival for 2026 onwards.	Cabinet, 18 June 2025	Accepted	Recommendation accepted and confirmed that further work on the Air Festival for 2026 had been discontinued.
23.	<b>Bournemouth Development Company - Winter Gardens Project</b>	1. The Overview and Scrutiny Board supported the following recommendations to Cabinet:  (c) Cabinet approves the BDC Partnership Business Plan for 2025 – 2030. (c) Cabinet confirms the extension of the Site Option Execution Date to September 2028, allowing Muse as the Private Sector Partner in the BDC to fund the first stage of work on the new Winter Gardens scheme, resulting in a new Site Development Plan. (c) Cabinet approves proceeding on the understanding that public parking will not be included in a new scheme design.	Cabinet, 18 June 2025	Accepted	The development plans are due to come forward for consideration in December 2025 and it was proposed by the Leader that these would go to full Council.

		<p>2. The Overview and Scrutiny Board welcomed the development of the Town Centre Vision for Bournemouth and requested to scrutinise the regeneration visions for the 3 Towns in the BCP Area as these are redeveloped.</p>			
		<p>3. The Overview and Scrutiny Board welcomed the development of the Town Centre Vision for Bournemouth and requested to scrutinise the regeneration visions for the 3 Towns in the BCP Area as these are redeveloped.</p>		<p>Accepted – update provided</p>	<p>We are developing the narrative across the three towns identifying key strengths and uniqueness to build upon the vision set out in the Corporate Strategy : vibrant places, where healthy people and nature flourish, with a thriving economy in a healthy natural environment. To support this we've made good progress by the establishment of a Citizen's Panel and the Growth Board. The Citizen's Panel comprises of residents with a focus on the town centre which is helping to provide insight into how residents feel and engage within the space. The Growth Board is a newly established steering group which is comprised of representatives from key sectors within the BCP conurbation including Business Improvement District, education, manufacturing, Starts up and the volunteering sector. These perspectives are helping to shape our vision for BCP as a place which can thrive, for residents to feel civic pride and a destination for visitors to enjoy. The conversation at the O&amp;S focussed on how Winter Gardens fits into the wider context of the Town Centre and committee members asked for that to form part of any proposals from BDC. There is an existing Town Centre Vision which forms part of the Local Plan, and the intention is for BDC to review this to support a future planning application, ensuring it reflects the nature of the development proposals in</p>

					the absence of a formal planning policy framework.
24.	<b>Leisure Services Presentation and Discussion</b>	The Overview and Scrutiny Board recommended that Cabinet be urged to put in place an "Access to Leisure" scheme across the whole BCP area as soon as possible, recognising that people in Poole have lost this facility and with particular emphasis on ensuring accessibility for people with disabilities	Cabinet, 18 June 2025	Accepted – update from Portfolio Holder Provided	The Portfolio holder has asked that officers explore options around a renewed access to leisure facility and bring forward options, including but not limited to; how that would be managed, financial implications, and meeting the recommendation as requested by the Overview and scrutiny board.

**Recommendations from Board meeting – [15 July 2025](#)**

31.	<b>Enhancement to Pay and Reward Offer</b>	The Overview and Scrutiny Board supported the following recommendations to Council within the Cabinet report: a) Agree the additional costs associated with enhancing the proposed Pay and Reward offer. b) Agree the additional savings proposals outlined in Appendix 1 to ensure the cost implications of the proposal remain consistent with the February 2025 endorsed Medium Term Financial Plan. c) Agrees the details of the enhanced offer shown in Appendix 4 and 5 that will form the basis of the signed collective agreement with our recognised trade unions. d) Approves the recommended implementation date of 1 December 2025.	Cabinet, 16 July 2025	Accepted	Agreed by Council on 22 July 2025. Work underway to achieve implementation for December 2025.
32.	<b>Scrutiny of Budget Related Cabinet reports – MTFP update report</b>	The Overview and Scrutiny Board endorsed the work of Members and Officers around SEND as set out in recommendation C of the report as follows: In respect of the SEND deficit, note the update and acknowledges the action taken by the Leader and the Director of Finance	Cabinet, 16 July 2025	Accepted	

**Recommendations from Board meeting - [22 September 2025](#)**

39.	<b>Residents Card</b>	RESOLVED that the Overview and Scrutiny Board do not support the recommendation as outlined in the report as the Board did not feel that the Cabinet report included sufficient financial details and details of the scheme offers to enable it to make an informed decision. The Board recommend to Cabinet that the report is deferred to allow details of	Cabinet, 1 October 2025	Rejected	Updates were made to the report and the recommendation prior to consideration by Cabinet.
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		the financial modelling that has been done to be added, including a cost/benefit analysis and a sensitivity analysis. Once this additional information is included in the report, it should then be brought back to the O&S Board before being taken to Cabinet for decision.			
<b>Recommendations from Board meeting – 30 September 2025</b>					
47.	<b>Community Governance Review – Final Recommendations</b>	All Recommendations as set out within the Cabinet report were supported by the Board: (a) the Task and Finish Group community governance review final recommendations, as set out in paragraphs 49, 62, 74, 92, 104, 117, 128, 140, 152, 166 and 181 of this report be approved; (b) the Head of Democratic Services be authorised to make all necessary reorganisation of community governance orders to implement the changes agreed by Council; (c) the Task and Finish Group continue to consider the transfer of civic and ceremonial assets, statutory services and precept requirements for year 1, for each new parish, on the basis of minimal transfer and precept, and a report be presented to full Council in due course.	Cabinet, 1 October 2025	Accepted	The recommendations of Cabinet were referred to Council on 14 October. The Recommendations of Cabinet were agreed by full Council
<b>Recommendations from Board meeting - 20 October 2025</b>					
56.	<b>Medium Term Financial Plan (MTFP) update</b>	The Overview and Scrutiny Board recommend to Cabinet that as part of the Budget setting process. consideration be given to utilising receipts from the existing surplus asset disposal programme for 2026/27 to address some of the repairs and maintenance of publicly facing assets.	Cabinet, 29 October 2025	Partially Accepted but final determination was to reject	The Portfolio Holder advised that this was considered as part of the budget setting process but due to the significant pressures on the delivery of statutory services it was not agreed to include this within the proposed budget – 9 February 2026
57.	<b>BCP Council Libraries Draft Library Strategy</b>	1. The Overview and Scrutiny Board recommend to Cabinet that as part of the Library Strategy it looks to maintain staffed hours in libraries, especially in the afternoon period, as open access is rolled out further in the future. 2. The Overview and Scrutiny Board recommend to Cabinet that the Library Service put together a list of smaller neighbourhood Community Infrastructure Levy (CIL) Bids to put to Councillors and Neighbourhood Forums immediately upon the opening of future CIL rounds.	Cabinet, 29 October 2025	Accepted	The Portfolio Holder reported that the staff hours in Libraries would be maintained and that a list of potential CIL bids had been created and these were outlined to the Board – 9 February 2026

		3. That the O&S Board support the recommendations as set out in the Cabinet report.			
<b>Recommendations from Board meeting – 17 November 2025 – No recommendations made at this meeting</b>					
<b>Recommendations from Board meeting – <a href="#">8 December 2025</a></b>					
79.	<b>Medium Term Financial Plan (MTFP) Update</b>	RESOLVED that the O&S Board advise Cabinet of its support for all recommendations as outlined in the Cabinet report.	Cabinet, 17 December 2025	Accepted	Cabinet noted the support for the recommendations within the report.
<b>Recommendations from Board meeting – <a href="#">5 January 2026</a></b>					
87.	<b>Regeneration Progress Report</b>	That the Overview and Scrutiny Board recommend to Cabinet that, to enable effective lobbying of Government in the future, the draft of the BCP Growth Plan be shared with O&S Board Members when available and that Overview and Scrutiny be embedded in the plan's development and approval process.	Cabinet, 14 January 2026	Accepted	Extract from Cabinet minutes: The Leader thanked Councillor Salmon and the Board for bringing their recommendation to Cabinet and advised that she was minded to accept the recommendation and that a formal response would be provided to the Board.
<b>Recommendations from Board meeting – <a href="#">9 February 2026</a></b>					
95.	<b>Budget 2026/27 and Medium-Term Financial Plan</b>	The Overview and Scrutiny Board recommend to Cabinet that the questions asked in the budget consultation be reviewed to ensure that they are relevant to the choices which need to be made in the 2027/28 budget setting.	Cabinet, 11 February 2026	Accepted	Extract from Cabinet minutes: Cabinet acknowledged the recommendation from the Overview and Scrutiny Board and in relation to this the Leader confirmed that the Cabinet accepted the recommendation and advised that they would collaborate with the Chair and the Board to explore ways in which the questions could be improved for the following year.
<b>Recommendations from Board meeting – <a href="#">23 February 2026</a></b>					
103.	<b>Consultation Framework Working Group Report</b>	<ol style="list-style-type: none"> <li>1. That the Overview and Scrutiny Board recommend to Cabinet that it adopts the Code of Good Practice – see the following link to the draft document: <a href="#">Code of Good Practice</a></li> <li>2. That the Overview and Scrutiny Board recommend to Cabinet that all members should be notified of consultations at least 1 week in advance of going live, providing summary detail of the topic for consultation.</li> <li>3. That the Overview and Scrutiny Board endorse the ongoing work to produce an internal</li> </ol>	Cabinet, 4 March 2026	TBC	Extract from Cabinet minutes: The Leader thanked Councillor Salmon and the committee for all their work and for bringing their recommendations to Cabinet and further to this advised that a response would be provided directly to the Board once Cabinet had had the opportunity to consider the recommendations in detail.

		<p>consultation toolkit, which should provide clear guidance on confidentiality.</p> <p>4. That the Overview and Scrutiny Board recommend to Cabinet that it endorses an approach to every consultation which clearly outlines that it is not a referendum.</p> <p>5. That the Overview and Scrutiny Board recommend to Cabinet that funding for the establishment of a citizens panel is built into future budgets for Consultations.</p>			
103.	<b>Consultation Framework Working Group Report</b>	<p>1. That the Overview and Scrutiny Board recommend that the Chief Executive bring the Consultation Forward Plan to Group Leaders Meetings on a quarterly basis in order to raise awareness with members. As well as informing of forthcoming consultations the update should provide guidance on confidentiality and expectations for member engagement.</p> <p>2. That the Overview and Scrutiny Board recommend to officers that greater clarity be provided around why particular consultation methods were chosen and also clarity on the reason why a consultation is taking place and how the results of the consultation will be used.</p> <p>3. That the Overview and Scrutiny Board recommend that officers give consideration to the most robust consultation process available, recognising that sample surveys tend to be more robust and consider the additional costs involved with this</p>	Officers	TBC	
<b>Recommendations from Board meeting – 23 March 2026</b>					
113.	<b>Parking Around Schools</b>	<p>1. That the parking enforcement team be asked to circulate information to all educational settings and councillors with general guidance around the limitations and responsibilities of parking enforcement officers and the police including suitable contact details.</p> <p>2. That a Communications campaign be organised through the 'safer routes to schools' team regarding an emphasis on enforcement going forwards and that consideration be given</p>	Cabinet, 26 March 2026	TBC	Extract from minutes: The Leader thanked Councillor Salmon for their discussion and debate on this item and for bringing the recommendations to Cabinet. In relation to this the Leader advised that a formal response would be provided directly to the Committee by the Portfolio Holder for Climate Response, Environment and Energy, Councillor Andy Hadley once the Cabinet had had the opportunity to

		<p>to using specific information related to educational settings, e.g. levels of fines within a specific area in order to encourage a decrease in the instances of parking infringements to reduce the overall amount of fines.</p> <ol style="list-style-type: none"> <li>2. That the relevant Portfolio Holder write to the DfT emphasising the need to increase fines to help with dangerous parking outside schools.</li> <li>3. That the 'safer routes to schools' team be asked to review if any free resources are available for educational settings, to share with parents to help create a shift in parent driving behaviour including exploring whether Op Relentless Community Funding from Dorset Police could be used for this.</li> <li>4. That it notes the Board's support for the good work already underway from the Parking Team to look at funding options for camera parking enforcement on school zigzags and the Board's support for the Parking Team's work to increase availability of enforcement officers at key times for school parking issues.</li> <li>5. That it supports the current review by the Transport Team of road markings at educational settings to ensure that the most appropriate markings are in place.</li> <li>7. That it agrees that when planning applications are submitted for schools the 'safer routes to schools' team be informed.</li> </ol>			consider the recommendations in detail.
114.	<b>Key Lines of Enquiry (KLOE) relating to parking pressure in high season</b>	<ol style="list-style-type: none"> <li>1. That, in the development of the Local Plan and/or parking strategy, consideration is given to the provision of parking spaces for people to park overnight and sleep, including travellers, van lifers and holiday makers, ensuring that the communities affected are appropriately consulted.</li> <li>2. That, in the development of the local plan consideration is given to the provision of camp sites within BCP.</li> </ol>	Cabinet, 26 March 2026	TBC	Extract from minutes: The Leader thanked Councillor Salmon for their discussion and debate on this item and for bringing the recommendations to Cabinet. In relation to this the Leader advised that a formal response would be provided directly to the Committee by the Portfolio Holder for Climate Response, Environment and Energy, Councillor Andy Hadley once the Cabinet had had the opportunity to consider the recommendations in detail.

		3. That within the Local Transport Plan the provision of park and ride options are given full consideration.			

## OUTSTANDING ACTIONS

Minute number	Item	Action* *Items remain until action completed.	Benefit	Updates
<b>Actions from Board meeting – 12 May 2025</b>				
10.	<b>BCP Complaints Policy</b>	RESOLVED that the Board further examine the role of councillors in the complaints process, particularly in relation to ward issues and casework.	To ensure the effectiveness of both the Councils complaints process and work of Ward Councillors	Work underway - Cllr S Aitkenhead as rapporteur
<b>Actions from Board meeting – 22 September 2025</b>				
38.	<b>Commercial Operations</b>	Portfolio Holder to provide an update on the current situation in 6 months-time with a view to scheduling further scrutiny when appropriate.	To monitor and receive updates on this area of the Council	Update due to the Board in March.
<b>Actions from Board meeting – 20 October 2025</b>				
57.	<b>BCP Council Library – Draft Library Strategy</b>	A potential item be included on the O&S work programme on a review of income generation opportunities within the library service, including commercialisation options and partnership models.	TBC	
<b>Actions from Board meeting – 5 January 2026</b>				
87.	<b>Regeneration Progress Report</b>	That a small group be convened including Cllrs J Beesley, P Canavan and K Salmon to scope draft Key Lines of Enquiry on a number of the issues raised for future scrutiny in preparation of the O&S Work Programming process.	To ensure that the issues raised are given due consideration and ensure that the work planning process can continue.	
<b>Actions from Board meeting – 23 February 2026</b>				
103.	<b>Consultation Framework Working Group Report</b>	The Board also asked officers to review whether the framework (Code of Good Practice) should more explicitly reference the need for meaningful, decision- relevant consultation questions. Officers agreed to thoroughly check through the Code and make adjustments if required.	To ensure that this is taken into consideration when the Code of Good Practice is adopted.	

## ENVIRONMENT AND PLACE OVERVIEW AND SCRUTINY

UPDATED: 17.03.26

Minute number	Item	Recommendation made *items remain for monitoring until implementation is complete or committee agree to remove.	Recommended to *name of receiving body/ Officer, and date received	Outcome *accepted/ partially accepted/ rejected/ unknown.	Implementation updates
<b>Recommendations from Committee – <a href="#">15 May 2024</a></b>					
28	<b>Improvement of the environment in Poole Park through a trial closure of a park entrance to motor traffic</b>	Cabinet refer the matter to Full Council for decision.	Cabinet, 22 May 2024	<b>Rejected</b>	<p>Extract from Cabinet minutes:</p> <p>'Cabinet members questioned the benefit of taking the report to full council for further debate and felt that the decision should be made.'</p> <p>Decision made:  <b>RESOLVED that Cabinet: -</b>                      (a) Agrees that the current trial closure, of the Whitecliff entrance and exit point to motor vehicles, is made permanent in Poole Park.                      (b) Agrees that current arrangements are retained, and motor vehicles can still access Poole Park and its facilities.'</p>
<b>Recommendations from Committee – <a href="#">11 September 2024</a></b>					
15	<b>Plant-based and reduced meat and dairy diets: discussion paper</b>	RESOLVED that a. the Environment & Place Overview & Scrutiny Committee considered the information presented in the discussion paper and gave their views on possible approaches Cabinet may wish to take in relation to the promotion of plant-based and reduced meat and dairy diets. These proposals will then be subject to further evidence-gathering and consultation. b. To support the treaty and do more work outside the committee on the position statement. c. The draft position statement be brought back to the Committee for further consideration with information	Portfolio Holder and Officers	<b>Accepted</b>	A revised position statement with measurable objectives was returned to the committee for further scrutiny in October 2025.

		about how it can be measured against SMART objectives in order for the Council to be more ambitious and positive on this issue			
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**Recommendations from Committee – 20 November 2024 – No recommendations made at this meeting.**

**Recommendations from Committee – [26 February 2025](#)**

38	<b>Climate Action Annual Report 2023/24</b>	RESOLVED that a) The Committee propose to the Portfolio Holder that on the front page of the BCP Greenhouse Gas Emissions Dashboard an additional box is added to highlight the context of any carbon reduction relevant to the annual carbon reduction target b) Embedded carbon cost to be included in the calculation and displayed on the dashboard where available.	Portfolio Holder	Unknown - seek update	
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39	<b>Housing Strategy Review</b>	RESOLVED that the Overview & Scrutiny Committee recommend to Cabinet that that the Housing Strategy Steering Group be comprised of one member from each political group and one unaligned member.	Cabinet, 2 April 2025	Accepted	<p>Extract from Cabinet minutes:</p> <p>‘The Portfolio Holder thanked the Environment and Place Overview &amp; Scrutiny Committee for their thorough debate at the Committee and expressed support for their recommendation.’</p> <p>Decision made:  <b>RESOLVED that Cabinet: -</b>            (a) Approved the Revised Housing Strategy Delivery Plan at appendix B;            (b) Approved the extension of the current Housing Strategy Period to 2027;            (c) Approved the governance structure as set out in paragraphs 7-11 of the report; and            (d) Approved that the steering group being formed be made up of 1 member of each Political group and 1 unaligned member.</p>
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**Recommendations from Committee – [2 April 2025](#)**

49	<b>Recommendations from the Safer</b>	Recommendations to Cabinet	Cabinet date, 26 November 25	Agreed	1. The proposed Safe Accommodation Strategy delivery plan includes a number of actions around communication, training and specialist
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<p><b>Accommodati on Strategy Working Group</b></p>	<p>1. That as part of the Safe Accommodation Strategy development, officers consider an awareness campaign and/or guidance materials on the different types of financial support that are available to support those fleeing domestic abuse, in particular in relation to different types of housing tenure (e.g. shared tenancies, joint mortgages), in order to break down a significant barrier to survivors accessing support to end their abuse.</p> <p>2. That the engagement plan for the Safe Accommodation Strategy should ensure that the voices of those with lived experience are heard and reflected within the Strategy.</p> <p>3. That an all councillor briefing session be added to the Safe Accommodation Strategy engagement plan, to ensure members are adequately informed about the strategy and able to contribute views, and to enable them to fulfil their role within the community by communicating the benefits of the Safe Accommodation Strategy to residents.</p> <p>4. a) that the provision of safe accommodation and associated commissioning process be reviewed, b) that scrutiny members be invited to review and input into this review, prior to the commencement of commissioning, through an additional meeting of this working group.</p> <p>5. That the use of temporary accommodation be continuously reviewed and specific KPIs be established for monitoring the success of the new safe accommodation model, including occupancy rates, length of stay, outcomes for survivors (e.g., successful move-on to permanent housing), and survivor satisfaction. These KPIs should be reviewed regularly by the relevant scrutiny committee to ensure accountability and transparency.</p> <p>6. That Cabinet, with the support of the council's Corporate Management Board, be requested to take a</p>			<p>advice that will ensure any household receives correct and clear information. Please see attached strategy delivery plan.</p> <p>2. Public consultation on the three domestic abuse strategies (Prevention of Domestic Abuse, Safe Accommodation and Perpetrator Strategies) has been completed, alongside several sessions on the Safe Accommodation Strategy with our established experts by experience group, including a dedicated session on the delivery plan. We will continue working with this group to monitor implementation, which includes actions to train and support experts by experience so they can actively participate in the commissioning and procurement of domestic abuse services.</p> <p>3. An all councillor briefing will be arranged in due course.</p> <p>4. The Safe Accommodation Strategy will be submitted with a commissioning plan for scrutiny and review.</p> <p>5. The proposed Safe Accommodation Strategy delivery plan sets out several actions that will contribute to this recommendation including the following:</p> <p>2.1.3 We will minimise the use of temporary accommodation and where this is provided, as a last resort, specialist Domestic Abuse support will be offered until the household can move into safe accommodation.</p> <p>5.1.1 Set up a task and finish group under the governance of the Domestic Abuse Strategy Group to agree future data monitoring across commissioned services, BCP Homes, BCP Council Housing, Adult Social Care and Children's Social Care.</p> <p>6. The Safe Accommodation Strategy will be submitted with a commissioning plan which will set out the procurement intentions for the next 3 years.</p>
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		view on forthcoming decisions that may be of significant or contentious public impact, regardless of decision-making thresholds, and an all councillor briefing be held before any such decisions are made, to enable all councillors, and particularly ward councillors, to be properly informed.			
<b>Recommendations from Committee – 14 May 2025 – No recommendations made at this meeting.</b>					
<b>Recommendations from Committee – <a href="#">9 July 2025</a></b>					
17	<b>Local Area Energy Plan</b>	It is RECOMMENDED that:  1) The recommendation as outlined in the report be approved by Cabinet. 2) Cabinet add as an external stakeholder, the community to be represented in all stakeholder engagement, including any panels, meetings or focus groups.	Cabinet	Partially accepted	Cabinet approved the recommendations in the report and so accepted recommendation 1 from O&S.  Cabinet were silent on recommendation 2 from O&S – seek an update.
18	<b>Email and Document Storage Retention – Impact Analysis on Costs and Environmental Factors &amp; Recommendations</b>	It is RECOMMENDED to cabinet that:  as per Option (B), the Committee supports the continuation of activity already underway, as part of the Councils Data and Innovation Programme, to re-assess and profile Microsoft 365 end-user licensing requirements, moving colleagues to lower-costs licenses where appropriate.	Cabinet	Unknown	Cabinet did not address this recommendation at the meeting  The committee may wish to seek an update on this recommendation response, although the recommendation itself shows support for continued work within the council and so would require noting by Cabinet and not consideration.
<b>Recommendations from Committee – <a href="#">8 October 2025</a></b>					
26	<b>Plant-based and reduced meat and dairy diets: draft position statement and action plan</b>	RESOLVED that:  a) All mentions of the word vegan be replaced with Plant-Based throughout the paper. b) Switching the target from 20% for plant-based concessions to 25%. c) That Council adopt the position statements and strategy for plant based diets in BCP Council with the amendments above.	Received by Cabinet, 29 October 2025.  Then deferred by Cabinet for consideration at 26 November 2025 meeting	Unknown	Awaiting response from Portfolio Holder

Recommendations from Committee – <a href="#">19 November 2025</a>					
	<b>Waste Strategy for Bournemouth, Christchurch and Poole Council 2026-2036</b>	<p>RESOLVED that the committee supported the recommendations as set out in the report to Cabinet including Option 1 regarding the removal of current separate kerbside battery collections but requested an additional point be included in respect of this option to read:</p> <p>(ii) and to develop a convenient battery recycling scheme with local businesses to create more easily accessible drop off points</p> <p>and in addition, requested the strategy at appendix 1 be amended to include the following: -</p> <p>(a) Paragraph 5.1 of Appendix 1 'A Waste Strategy for BCP Council 2026-2028' be amended to include '<i>and incineration</i>' so that the paragraph reads '<i>5.1 Tendering waste disposal contracts that embed the waste hierarchy and minimise the use of landfill and incineration</i>'; and</p> <p>(b) Paragraph 5.3 of Appendix 1 'A Waste Strategy for BCP Council 2026-2028' be amended to include '<i>whilst also considering the carbon footprint of the type of disposal</i>' so that the paragraph reads '<i>5.3 Prioritising waste site proximity where possible, so waste travels only as far as it needs to and reduces the significant carbon impact of transporting waste whilst also considering the carbon footprint of the type of disposal</i>'.</p>	Cabinet, 17 December 2025	Partially accepted	<p>Extract from Cabinet minutes:</p> <p>The Portfolio Holder thanked the Environment and Place Overview and Scrutiny Committee for their consideration of the report and their recommendations. In relation to this the Portfolio Holder advised that he felt the additional recommendation of (ii) was not necessary as people would be signposted to available organisations, and that this would include those who offered a postal collection of batteries which would assist those unable to access those in shops. In addition, the Portfolio Holder advised that any shops selling batteries were required to provide a collection of used batteries.</p> <p>Further to this the Portfolio Holder advised that the recommendations raised in relation to paragraph 5.1 and 5.3 would be included within the tendering priorities and that he was happy to accept both of those recommendations. The seconder advised that they were also content with these.</p>
Recommendations from Committee – 25 February 2026					
9	<b>Homelessness and Rough Sleeping Strategy 2026-2031 Update</b>	<p>i) The committee endorse the Homelessness and Rough Sleeping Strategy 2026–2031 and consider any further improvements ahead of consideration at Cabinet in May 2026</p> <p>ii) supports the co-production of the Delivery Plan with people who have lived experience and through a working group of Homelessness Delivery Board members.</p>	Cabinet, 4 March 2026	TBC	<p>Extract from Cabinet minutes: The Leader thanked Councillor Rigby and the committee for all their work and for bringing their recommendations to Cabinet. In relation to this the Leader thanked the Committee for their endorsement of the strategy and advised that a response would be provided directly to the Committee once Cabinet had had the opportunity to consider the recommendations in detail.</p>

**Recommendations from Committee – 20 May 2026**

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**Recommendations from Committee – 15 July 2026**

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**Recommendations from Committee – 9 September 2026**

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**Recommendations from Committee – 18 November 2026**

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**Recommendations from Committee –**

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**OUTSTANDING ACTIONS**

Minute number	Item	Action* *Items remain until action completed.	Benefit	Updates
<b>No current agreed actions</b>				

## CHILDREN'S SERVICES OVERVIEW AND SCRUTINY

UPDATED: 18.03.26

Minute number	Item	Recommendation made <small>*items remain for monitoring until implementation is complete or committee agree to remove.</small>	Recommended to <small>*name of receiving body/ Officer, and date received</small>	Outcome <small>*accepted/ partially accepted/ rejected/ unknown.</small>	Implementation updates
<b>Recommendations from Committee – <a href="#">24 July 2024</a></b>					
34	<b>Child Exploitation Working Group Findings Report</b>	<p>RESOLVED that the Committee RECOMMEND to Cabinet:</p> <ul style="list-style-type: none"> <li>• That partnership working be promoted to ensure increased communication around the issues highlighted with parents, schools, children and youth services.</li> <li>• That earlier age-appropriate education be implemented within schools across BCP regarding the risks associated with exploitation, drugs and the dangers of carrying weapons.</li> </ul>	Cabinet, 2 October 2024	Partially accepted	<p>Extract from 2.10.24 Cabinet minutes:</p> <p>'The Portfolio Holder for Children, Young People, Education and Skills spoke in support of the recommendations whilst highlighting with regards to recommendation 2 as set out above that BCP couldn't dictate the curriculum but can certainly look at ways to support it.</p> <p>The Leader advised that the Cabinet would take the matter away and go back to the Chair of the Children's Services Overview and Scrutiny Committee.'</p> <p>Update given by Portfolio Holder to O&amp;S Committee at 26.11.24 meeting. Extract minute:</p> <p>'The Portfolio Holder for Children and Young People provided a verbal update which included:</p> <p>An update on the outstanding Cabinet recommendation from previous meetings related to knife crime and drug/alcohol use in schools. The Education Improvement Service collaborated with police and community groups to gather data on school programs addressing these issues, but challenges remained in obtaining detailed information.</p>

					<p>OFSTED had recommended that schools incorporate local safeguarding issues, such as knife crime, into their curriculum. There are current resources available for Personal, Social, Health, and Economic education, with additional materials being sourced from providers attending conferences. The Portfolio Holder for Children and Young People highlighted that he also found free resources online through organisations like the DfE.</p> <p>In response to the Cabinet recommendations around earlier age-appropriate education. There was a need to assess existing educational initiatives related to this at both primary and secondary levels regarding knife crime awareness.</p> <p>Advised of upcoming events including webinars and community events focused on knife crime and related issues.'</p>
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35 **Recommendations from Committee – 19 September 2024** – No recommendations made at this meeting.

**Recommendations from Committee – [26 November 2024](#)**

36	<b>Linwood Special School SEND Post 16 Provision at Ted Webster</b>	<p>It was RESOLVED that Cabinet be recommended to approve (a) in the report: Cabinet approves the scheme to develop a satellite of Linwood School hosted at the former Ted Webster Children’s Centre providing a total of 60 Post 16 places including the associated capital investment necessary to develop the scheme as contained in Appendix 1 (Exempt). The scheme is fully funded from the council’s grant allocation of High Needs Provision Capital and will progress in line with the project programme set out at paragraph 12</p>	Cabinet, 10 December 2024	Accepted	Cabinet agreed to the recommendations in the report, as endorsed by O&S.
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**Recommendations from Committee –28 January 2025** – No recommendations made at this meeting.

**Recommendations from Committee – [11 March 2025](#)**

69	<b>SEND Improvement Update</b>	It was Proposed, Seconded and RECOMMENDED to better assess the impact on children, young people and families of any potential budget overspend in the SEND service budget, the Committee recommends that Cabinet requests a report be provided to Cabinet by June 2025 which outlines: <ul style="list-style-type: none"> <li>the likely overspend in the budget</li> <li>which areas have been identified to overspend</li> <li>the options to ensure the budget limit is met</li> <li>an appraisal of the impact on children and families of these factors</li> </ul>	Cabinet, 2 April 2025	Accepted	Cabinet requested a report on 'SEND Budget Pressures' as recommended by the O&S committee. The report was considered by Cabinet at the 16 July 2025 meeting. Cabinet noted the report.
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**Recommendations from Committee – [10 June 2025](#)**

11	<b>Youth Justice Service Plan 2025-26</b>	RESOLVED that the Children's Services Overview and Scrutiny Committee endorse the Youth Justice Plan so that Cabinet can recommend its approval to the Full Council.	Cabinet, 26 November 2025	Accepted	Youth Justice Plan approved by Cabinet for recommendation to Council.  Youth Justice Plan approved by Council.
12	<b>Housing for Care Experienced Young People</b>	It was Proposed, Seconded and RECOMMENDED that the Committee seeks assurance that the new Joint Housing protocol has been successfully agreed and is working effectively to ensure our Care Experienced Young People are seeing an improved service and are in receipt of timely advice and safe housing that suits their individual needs and hopes for the future.	Officers	Unknown, but Officers were in support of the recommendation in the meeting.	Seek update

**Recommendations from Committee – [15 September 2025](#) - No recommendations made at this meeting.**

**Recommendations from Committee – [25 November 2025](#)**

9	<b>Permanent Exclusions and Suspensions</b>	<b>Comment to Cabinet:</b> The committee agreed to make Cabinet aware that the Committee appreciates the detrimental impact of school exclusions, which were highlighted in the report, and recognises the work that is underway to address this. The committee agreed that through this work the council's primary focus is improved outcomes for the children of BCP but that this work will also likely bring budgetary savings such as:	Cabinet, 26 November 2025	Not applicable	The Cabinet thanked the committee for its work on this. Note: the constitution requires no response from Cabinet to comments from O&S.
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		<ul style="list-style-type: none"> <li>• A reduction in exclusions and associated costs (e.g. transport, AP placements, tribunal processes)</li> <li>• Improved outcomes for vulnerable pupils, reducing future demand on social care, youth justice, and post-16 support service</li> <li>• A reduction in the need for unregistered and costly AP as more needs are met by schools</li> </ul>			
10	<b>Home to School Transport</b>	The Overview and Scrutiny Committee agreed to endorse the recommendation within the report to Cabinet, this being that Cabinet: 'Agree to tender an external provider to deliver a transformation project over three years with a total cost of £1.5 million funded by the flexible use of capital receipts to deliver service improvements and by the end of the project on-going savings in SEND school transport projected at £3 million (net of additional resource requirement)'	Cabinet, 26 November 2025	Accepted	Report recommendations agreed by Cabinet for recommendation to Council.  Report recommendations agreed by Council.

**Recommendations from Committee – 27 January 2026**

37 55	<b>Invest to Save Budgets in the High Needs Block of the Dedicated Schools Grant (DSG)</b>	RESOLVED that the Committee agreed the following recommendations and that they be passed to Cabinet: a.) Note the current High Needs Block (HNB) position and the impact and cost avoidance of the initiatives implemented to date including the increased supply of specialist places, the early years inclusion model (Dingley's Promise) and the positive impact of the Portage Service. b.) Endorse the invest-to-save programme and the establishment of the High Needs Block Deficit Recovery Plan Board, including its role in approving a benefits-measurement framework to evidence cost avoidance and prevent double-counting across initiatives. c.) Support the progression of the following priority initiatives: <ul style="list-style-type: none"> <li>• Digitalisation of High Needs funding processes (integrated with the SCM upgrade)</li> <li>• Synergy Case Management (SCM) upgrade to go-live (target May–June 2026)</li> <li>• Pre-EHCP targeted funding model (subject to affordability and governance)</li> </ul>	Cabinet, 4 February 2026	TBC	Extract from Cabinet minutes: The Leader thanked Councillor Carr-Brown and the Committee for bringing their recommendations to Cabinet and further to this the Portfolio Holder for Children's Services, Councillor Richard Burton advised that he would attend a future meeting of the Committee to formally respond to the recommendations.
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56	<b>Family Hubs Working Group Final Report</b>	The Committee agreed the Working Group's recommendations to Officers: 1. Continue to build on the strong foundations of community engagement, with a focus on inclusivity and responsiveness. 2. Explore ways to support staff wellbeing that are informed by staff experiences and feedback. 3. Develop clear measures of effectiveness relating to Family Hubs, with key performance indicators focused on reach, inclusivity and responsiveness to evolving community needs, supported by improved data collection and feedback.	Officers		
56	<b>Family Hubs Working Group Final Report</b>	The Committee agreed to make Cabinet aware that the Working Group recommended Cabinet: 1. Notes the scrutiny that has been undertaken on Family Hubs and the Working Group's finding of the strong staff commitment to community engagement. 2. Endorses continued support for Family Hubs, with future priorities to include investment in staff capacity, professional development and enhanced tools to evidence impact.	Cabinet, 4 February 2026	TBC	Extract from Cabinet minutes: The Leader thanked Councillor Carr-Brown and the Committee for bringing their recommendations to Cabinet and further to this the Portfolio Holder for Children's Services, Councillor Richard Burton advised that he would attend a future meeting of the Committee to formally respond to the recommendations.

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**Recommendations from Committee – 10 March 2026 - No recommendations made at this meeting.**

**Recommendations from Committee – 16 June 2026**

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**Recommendations from Committee – 14 September 2026**

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**Recommendations from Committee – 24 November 2026**

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**Recommendations from Committee – 26 January 2027**

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**Recommendations from Committee – 9 March 2027**

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**OUTSTANDING ACTIONS**

Minute number	Item	Action* *Items remain until action completed.	Benefit	Updates
11 March 2025				
69	<p><b>SEND Improvement Update</b></p> <p><a href="#">SEND Improvement Update.pdf</a></p>	<p>Decision made: The officers agreed to share the full review of the DSG finances as well as the SEND improvement board's response to the review.</p> <p><b>Action – Officers aware</b></p> <p>The Committee requested an update on the ongoing work regarding education outside of school and home education and asked that it be shared with the Committee.</p> <p><b>Action – Officers aware</b></p>		
15 September 2025				
25	<p><b><u>Alternative Provision Improvement Plan</u></b></p> <p><a href="#">Alternative Provision Improvement Plan Final.pdf</a></p>	<p>Decision Made: The Committee discussed the routes into AP, including exclusions and EHCPs, and officers agreed to provide further data on this breakdown.</p> <p><b>Action – Officers aware</b></p>		To be incorporated into new SEND/AP Strategy
27 January 2026				
51	<p><b><u>Recommendation Tracker</u></b></p>	<p>Members agreed to review the tracker in more depth around June 2026.</p> <p><b>Action – Committee aware</b></p>		
53	<p><b><u>Members of Youth Parliament Update</u></b></p>	<p>The mental health training video would be shared with Members when available, and officers would confirm whether it would be appropriate to present the video at a future Committee meeting or to circulate it outside the meeting.</p> <p><b>Action – Officers aware</b></p>		

Minute number	Item	Action* *Items remain until action completed.	Benefit	Updates
54	<u>Housing for Care Experienced Young People</u>	The Committee was advised that Youth Homelessness Board data is reported regularly, and it was agreed that officers would provide the Committee with a summary of these metrics, including information on repeat homelessness and outcomes for care experienced young people.  <b>Action – Officers aware</b>		
55	<u>Invest to Save Budgets in the High Needs Block of the Dedicated Schools Grant (DSG)</u>	Officers agreed to circulate information on the Portage service to Members and, if helpful, arrange a short briefing session on the service.  <b>Action – Officers aware</b>		

## HEALTH & ADULT SOCIAL CARE OVERVIEW & SCRUTINY COMMITTEE

UPDATED: 18.03.26

Minute number	Item	Recommendation made <small>*items remain for monitoring until implementation is complete or committee agree to remove.</small>	Recommended to <small>*name of receiving body/ Officer, and date received</small>	Outcome <small>*accepted/ partially accepted/ rejected/ unknown.</small>	Implementation updates
<b>Recommendations from Committee meeting – <a href="#">20 May 2024</a></b>					
11	<b>Data Working Group Final Report</b>	<p>The Committee recommend to the O&amp;S Board:</p> <ul style="list-style-type: none"> <li>that a similar [data] toolkit be developed for all O&amp;S committees to reflect the relevant data and policy landscape within the remit of these committees. This to be added to the O&amp;S Action Plan.</li> <li>that the Data Use Toolkit be highlighted within the O&amp;S annual report to Council.</li> </ul>	Overview and Scrutiny Board (16 July 2024).	<b>Recommendations accepted.</b>	<p>Toolkit development for all O&amp;S committees has been added to the O&amp;S Action Plan.</p> <p>Toolkit for the Children’s O&amp;S Committee is near completion. All others are yet to start and will be developed when resources allow.</p> <p>The Data Use Toolkit was highlighted within the 2023/24 O&amp;S annual report to Council. (Update by O&amp;S Specialist, 24/4/25)</p>
<b>Recommendations from Committee meeting – <a href="#">15 July 2024</a></b>					
21	<b>Adult Social Care Business Transformation Case</b>	<p>The Committee recommend that Cabinet recommends that Council:</p> <p>a) Approves the business case for a new adult social care transformation delivery model to improve outcomes for residents and to achieve financial efficiencies and savings enabled by investment.</p> <p>b) Agrees to the establishment of a formal transformation programme; ‘Fulfilled Lives’.</p> <p>c) Agrees to the proposed investment of £2.9M, with Corporate Management Board being provided 6-monthly stage reviews on the progress of the transformation programme.</p>	Cabinet (17 July 24) and Council (23 July 24)	<b>Recommendations partially accepted at both Cabinet and Council</b>	<p>The final decision of Council was different from the committee recommendation as follows:</p> <p>Resolved that Council:</p> <p>(a) Approves in principle the business case for a new adult social care transformation delivery model to improve outcomes for residents and to achieve financial efficiencies and savings enabled by investment of up to 2.9M;</p> <p>(b) Agrees to the establishment of a formal transformation programme; ‘Fulfilled Lives’;</p> <p>(c) Agrees to an initial 12-month investment of 1.79M, with an interim report to Cabinet on progress of the design phase in January 2025 and a full report by July 2025, with recommendations for further investment; and</p>

		d) Invites the Health and Adult Social Care Overview and Scrutiny Committee to provide regular scrutiny of progress towards benefits and sustainable change. In particular, the Committee be invited to review the progress against the four priority areas of the Fulfilled Lives programme and the risks and opportunities of data with ASC transformation			(d) Invites the Health and Adult Social Care Overview and Scrutiny Committee to provide regular scrutiny of progress towards benefits and sustainable change. In particular the Committee be invited to review the progress against the four priority areas of the Fulfilled Lives programme and the risks and opportunities of data with ASC transformation.  Implementation update required on a)-c) above.  Implementation update on d) above:  The Health & ASC O&S Committee now receives regular reports on the Fulfilled Lives programme to provide opportunity for ongoing scrutiny of the transformation delivery. (Update by O&S Specialist, 24/4/25)
<b>Recommendations from Committee meeting – 24 September 2024 –</b> No recommendations made at this meeting.					
<b>Recommendations from Committee meeting – <a href="#">2 December 2024</a></b>					
46	<b>Health and Social Care for the Homeless</b>	The Committee recommend that Cabinet:  Discuss the issues caused by a lack of funding for rough sleepers with no local connection and those without an identified priority need with a view to developing solutions in partnership with other local authorities and key stakeholders such as the Integrated Care Board and relevant ministers to create a robust system that does not fail our most vulnerable or unfairly place the responsibility for caring for these people on local particular local authorities, with a view to getting something in place before the new strategy.	Cabinet, 10 December 2024	Acceptance <b>unknown</b> – recommendation received by Cabinet with advice that it would be considered at a future meeting of the Cabinet.	Cllr Kieron Wilson is responding by email to this recommendation.

47	<b>Transforming Urgent and Emergency Care Services</b>	<p>The Committee recommend that Cabinet recommends to Council:</p> <p>a) Notes the summary of the diagnostic review, including improved outcomes for residents and financial benefits for the Council.</p> <p>b) Notes that under the draft Partnership Agreement with Dorset health and care partners, anticipated benefits are significantly in excess of costs to the Council.</p> <p>c) Delegates to the Corporate Director for Wellbeing, in consultation with the Portfolio Holder for Health and Wellbeing, the Director of Law and Governance and the Director of Finance, authority to enter into the Partnership Agreement to undertake the proposed transformation programme.</p>	Cabinet (10 December 2024) and Council (10 December 2024)	Recommendations <b>accepted</b> at both Cabinet and Council	
<b>Recommendations from Committee meeting – <a href="#">3 March 2025</a></b>					
61	<b>Adult Social Care Strategy 2025-28</b>	<p>The Committee recommend to Cabinet:</p> <ul style="list-style-type: none"> <li>the inclusion of some clear targets ideally linked to the Adult Social Care Outcomes Framework (ASCOF) within the Adult Social Care Strategy; and</li> <li>the inclusion of an overview of how to better integrate performance and activity data with finance data in the Adult Social Care Strategy.</li> </ul>	Cabinet (2 April 2025)	Response <b>unknown</b> – recommendations ‘welcomed’ by Cabinet but no clear response given.	<p>The final decision of Cabinet did not reflect the recommendations made by the committee, and was as follows:</p> <p>‘Resolved that the new ASC Strategy 2025-28 is linked to the Corporate Vision and supports corporate priorities under ‘Our People and Communities.’</p> <p>Update required. Committee may wish to seek a response from relevant Portfolio Holder back into committee.</p>
<b>Recommendations from Committee meeting – <a href="#">19 May 2025</a></b> No recommendations made at this meeting.					
<b>Recommendations from Committee meeting – <a href="#">14 July 2025</a></b>					
20	<b>Adult Social Care Fulfilled Lives</b>	<p>The HASC O&amp;S Committee:</p> <p>1. Supports the recommendation to Cabinet that Council approves the request</p>	Cabinet 26 July 2025	Accepted	Cabinet and Council approved the release of the remaining £1.1m as outlined at part 1 of the recommendation.

	<b>Transformation Programme</b>	for the release of the remaining £1.11m funding that was previously agreed to allow the Fulfilled Lives Programme to reach completion and realisation of the benefits; and 2. Continues to monitor this four-year programme in particular around self-directed support and support at home that will enable people to stay independent.			
<b>Recommendations from Committee meeting – <a href="#">23 September 2025</a></b>					
<b>30</b>	<b>Get Dorset &amp; BCP Working Plan - GD&amp;BCPWP</b>	The Committee RECOMMENDS that: 1) The recommendations as outlined in the report be approved by Cabinet.  2) That Cabinet agree for the Get Dorset & BCP Working Plan to return to an Overview and Scrutiny Committee at an appropriate stage for further scrutiny, to enable Members to review its delivery, assess its impact in supporting individuals to return to work, and consider whether intended outcomes are being achieved.	Cabinet 1 October 2025	Accepted	Report recommendations agreed by Council.
<b>Recommendations from Committee meeting – <a href="#">1 December 2025</a></b>					
<b>44</b>	<b>FutureCare Programme – Mid Programme Review</b>	RESOLVED that the Committee requests the programme return to its next meeting on 2 March 2026 with detailed financial and impact data to scrutinise.	Officers	Accepted	Coming back to Committee on 2 March with further information requested.
<b>Recommendations from Committee meeting – 2 March 2026 – No recommendations made at this meeting.</b>					
<b>Recommendations from Committee meeting – 19 May 2026</b>					

**Recommendations from Committee meeting – 20 July 2026**

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**Recommendations from Committee meeting – 22 September 2026**

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**Recommendations from Committee meeting – 30 November 2026**

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**Recommendations from Committee meeting – 1 March 2027**

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## OUTSTANDING ACTIONS

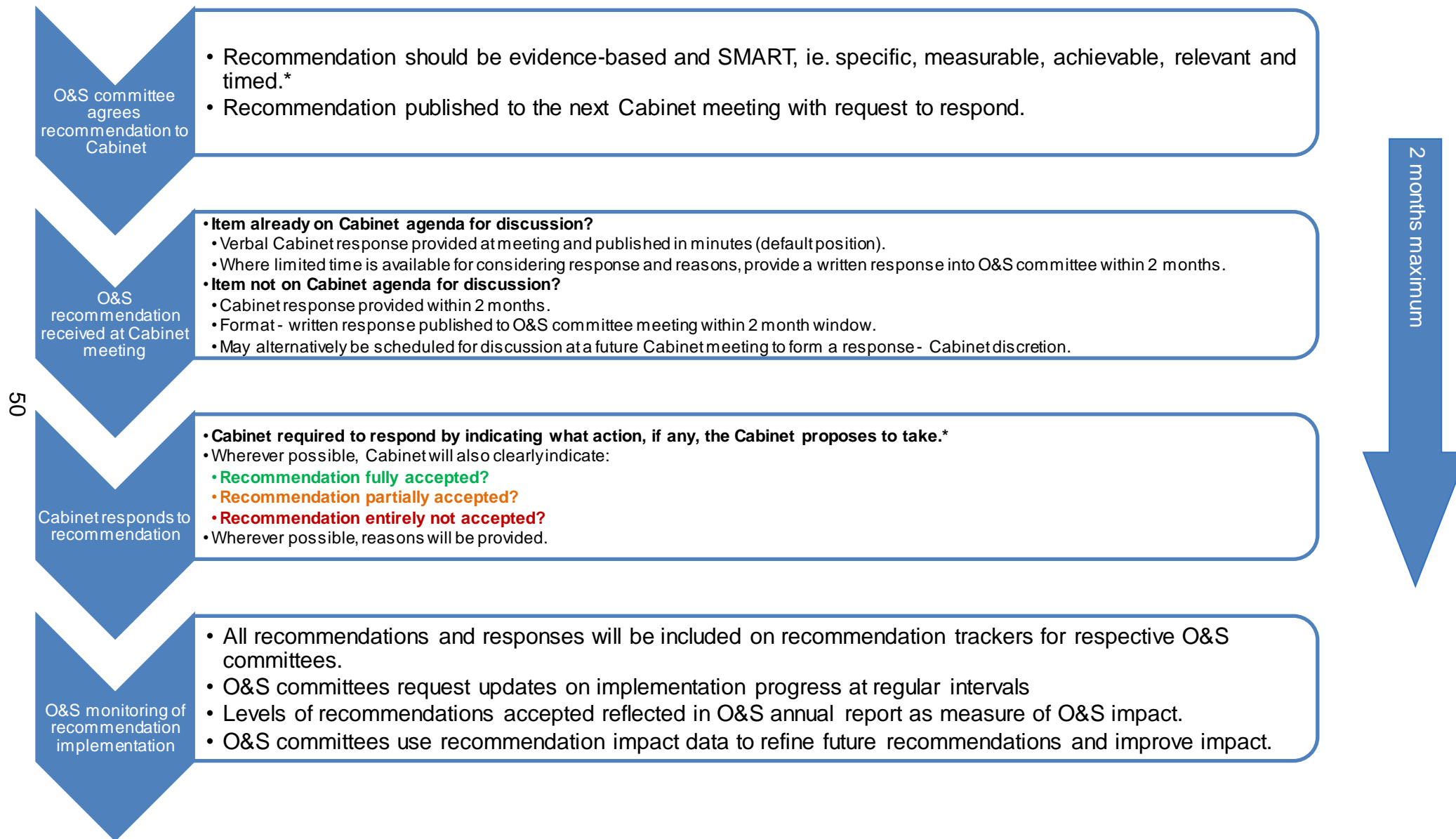
Minute number	Item	Action* *Items remain until action completed.	Benefit	Updates
<b>Actions arising from Committee meeting – 25 September 2023</b>				
20	<b>National Suicide Prevention Strategy</b>	Decision Made: The Board was advised that Public Health was unsure of the amount which would be allocated to the BCP area, as the closing dates for bids had not yet happened, however bids were being worked on and once any funding was known, the Committee could be informed.  <b>Action – Public Health aware</b>		
<b>Actions arising from Committee meeting – 15 July 24</b>				
	<b>Adult Social Care Transformation Business Case</b>	Decision Made: That key risks and Key Performance Indicators be included in future reports regarding the Transformation Programme  <b>Action – Officers aware</b>	To enable the Committee to have this information when scrutinising	
<b>Actions arising from Committee meeting – 24 September 24</b>				
34.	<b>Adult Social Care Budget Presentation</b>	Decision made: In response to a query regarding the activities and outcomes of the Live Well Dorset programme, the Committee was advised that it had managed to reach those living in the most deprived areas of BCP and that access could potentially be provided to the dashboard for the Committee to see the output.  <b>Action: to be considered further</b>		
<b>Actions arising from Committee meeting – 3 March 25</b>				

Minute number	Item	Action* *Items remain until action completed.	Benefit	Updates
59.	The Transformation of UHD Hospitals	Decision Made: That the Director of Adult Social Care be the contact for any Cllrs wishing to visit the new facilities  <b>ACTION – Director and Cllrs aware.</b>		
64.	Work Plan	Decision Made: As requested by the Overview and Scrutiny Board, the Committee will monitor the proposed increase of block booked beds for long-term care and that an update on progress against this be provided at an appropriate time.  <b>ACTION – added to the work plan with no date yet identified.</b>		An update requested under budget presentation in September 2025
<b>Actions arising from Committee meeting – 19 May 25</b>				
11	FutureCare Programme Update	Decision Made: That the Committee receive data regarding bed capacity and workforce numbers at an appropriate time.  <b>Action – Officers aware</b>  Decision Made: That the Committee receive data around benefits tracking and monitoring to be reported to a meeting at a future date.  <b>Action – Officers aware and added to the work plan</b>  Decision Made: That the Committee receive further information regarding capacity within secondary care to fulfil the future need.  <b>Action – Officers aware</b>		
<b>Actions arising from Committee meeting – 14 July 25</b>				
20.	Adult Social Care Fulfilled Lives Transformation Programme	Decision Made: That the Committee receive quantitative data about the impact in future reports.		

Minute number	Item	Action* *Items remain until action completed.	Benefit	Updates
		<b>Action – Officers aware</b>		
<b>Actions arising from Committee meeting – 23 September 25</b>				
31.	<b>Tricuro: Business Plan Review and Objectives 2025-26</b>	<p>Decision Made: The Committee requested data on service capacity, particularly at the Moordown centre. Officers confirmed that capacity data is available via dashboards and would be circulated to the Committee.</p> <p><b>Action – Officers aware</b></p> <p>Decision made: The Committee was advised of the officer's commitment to ongoing engagement and agreed that progress updates should be provided between formal planning cycles to support continued collaboration and oversight</p> <p><b>Action – Officers aware</b></p>		
<b>Actions arising from Committee meeting – 1 December 2025</b>				
44.	<b>FutureCare Programme – Mid Programme Review</b>	<p>Decision Made: The importance of tracking savings through to tangible outcomes, such as reduced home care hours and improved reablement was highlighted, and the Chair requested detailed data analysis at a future meeting.</p> <p><b>Action – added to work plan for 2 March 2026</b></p>	To enable the Committee to fully scrutinise the impact of the programme in terms of tangible outcomes and savings	Coming back to Committee on 2 March 2026.
45.	<b>Integrated Neighbourhood Teams (INTs) Update</b>	<p>Decision Made: The Committee requested the programme Diis dashboard be shared with them to consider further.</p> <p><b>Action – Officers aware.</b></p>		

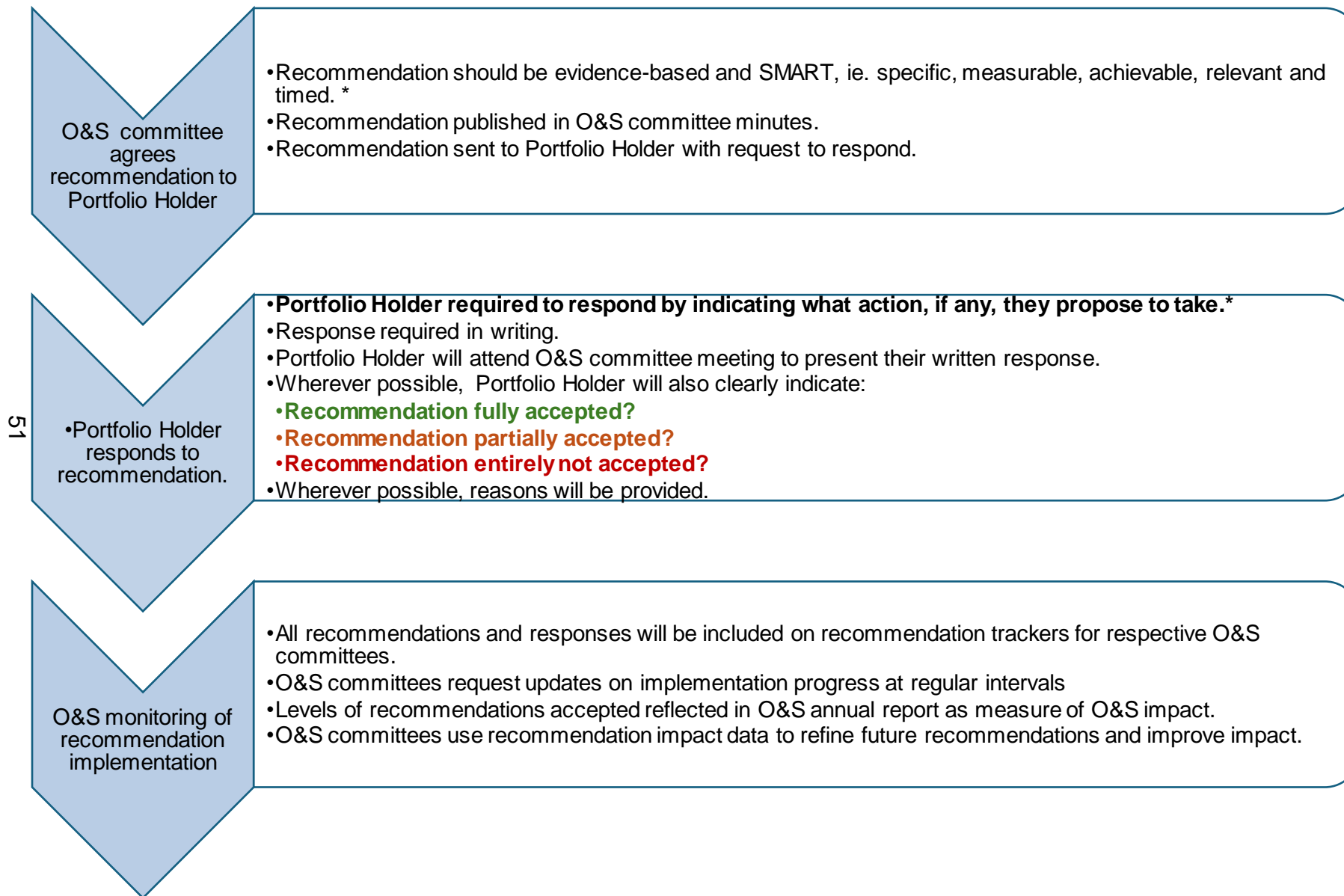
## O&S Recommendations / Executive response process

### Cabinet process:



\* [Overview and scrutiny: statutory guidance for councils, combined authorities and combined county authorities - GOV.UK](#)

## Portfolio Holder process



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**CABINET**



Report subject	<b>Local Plan process</b>
Meeting date	27 May 2026
Status	Public Report
Executive summary	In June 2025, Cabinet agreed to prepare a new Local Plan under the Government’s reformed plan-making system. The Government has now published the Regulations and guidance setting out the new process, which is intended to enable plans to be prepared and adopted within 30 months from Gateway 1. This report summarises the process and proposed timetable for preparing the new BCP Local Plan and seeks authorisation to undertake the Stage 1 (“Getting ready”) activities, together with delegated authority to progress the Plan through the prescribed Gateway stages. Cabinet decisions will remain for each formal consultation stage.
Recommendations	<p><b>It is RECOMMENDED that Cabinet:</b></p> <ol style="list-style-type: none"> <li><b>1. Give delegated authority to Leader of the Council and Chair of Cabinet to undertake the necessary activities to:</b> <ol style="list-style-type: none"> <li><b>a. Issue the Notice to Commence plan making;</b></li> <li><b>b. Publish the timetable and Project Initiation Document, and update as required.</b></li> <li><b>c. Publish a scoping consultation exercise for a period of 6 weeks.</b></li> <li><b>d. Progress the Local Plan through the Gateway stages.</b></li> </ol> </li> </ol>
Reason for recommendations	To enable work to formally commence on preparing a new Local Plan within the reformed 30-month plan making system.

Portfolio Holder(s):	Millie Earle
Corporate Director	Glynn Barton
Report Authors	Laura Bright
Wards	Council-wide
Classification	For Decision

## Background

1. There is a statutory duty under both the Planning and Compulsory Purchase Act 2004, amendments made by the Levelling Up and Regeneration Act 2023 and the Town and Country Planning (Local Planning) (England) Regulations 2026 (the 2026 Regulations) to prepare and adopt a Local Plan.
2. Following advice from the Planning Inspectorate, Cabinet (June 2025) agreed to withdraw the BCP Local Plan which had been prepared and submitted for examination in 2024, and prepare a new BCP Local Plan (the Plan). The new Plan will establish how land within our area will be used and developed, setting out priorities for housing, employment, infrastructure, and environmental issues. It will provide a clear, deliverable and legally compliant spatial strategy, site allocations and policy framework to guide development and infrastructure investment over a 15 year period from 2028/29 – 2043/44.

## New Plan-making system

3. Government published guidance on the new plan making process in November 2025 and associated 2026 Regulations. Consultation on a proposed draft new National Planning Policy Framework was released in December 2025 and includes updates regarding the new system. The new system is a structured process with clear stages and 'gateways', there is a mandatory 30-month time limit from Gateway 1 to Adoption. The sequence of tasks are set out below.

### Stage 1 Getting ready

Publish timetable (this must be updated at each key stage)	May 2026
Give notice to commence plan making (a minimum of 4 months before Gateway 1)	May 2026
Run a scoping consultation to set out what the plan should contain and how we intend to engage with stakeholders (minimum of 21 days)	June 2026
Complete Gateway 1 (self-assessment to ensure plan readiness)	Sept 2026

- During this stage we must prepare a project initiation document (PID) that sets out our project management arrangements, gather baseline information and evidence, understand land availability and start to consider the plan vision.

### Stage 2 Prepare the plan

Publish summary of scoping consultation feedback	Sept 2026
Consultation on the plan content and evidence (minimum 6 weeks; includes draft vision, proposed spatial strategy, summary of evidence and can include draft policies)	Oct -Nov 2026
Publish the plan content and evidence consultation summary	Feb 2027
Complete Gateway 2 (progress check with Planning Inspectorate to support resolution of potential soundness issues)	April-May 2027
Consultation on draft Local Plan (minimum of 8 weeks)	Sept-Nov 2027
Publish consultation summary	Jan 2028
Finalise the draft plan	Jan-Feb 2028
Gateway 3 (check with the Planning Inspectorate to ensure the plan meets the prescribed legal requirements to enable us to submit the plan for examination)	March-April 2028

### Stage 3 Examination

Submit the plan for examination	May 2028
Examination	June-Nov 2028
Adoption	Dec 2028/Jan 2029

- This report seeks authorisation to complete the Stage 1 (“Getting ready”) activities and to provide delegated authority to progress through Gateways 1–3 in accordance with the 30-month timetable. A Cabinet decision will still be required to approve each formal public consultation stage.

### Project Initiation Document (PID)

- The PID (appendix 1) needs to be read in conjunction with this report. It sets out the overall management framework, timetable and approach for delivering the Plan. It provides clarity on the project management arrangements, the plan's potential scope, governance arrangements (including a cross-party working group noted in Section 3), resources, timelines and the evidence required.
- The PID is designed as a reference tool for officers, stakeholders, and councillors, ensuring everyone involved understands their roles and responsibilities throughout the plan-making process.
- The PID follows the template published by the Planning Advisory Service. It is a live document which will be reviewed and updated at each key stage of plan making

(before each Gateway stage) or every six months. It will also be updated if any other significant changes arise. Refining and updating the PID at each stage ensures it stays relevant and can reflect any changes whether those arise from new evidence, engagement insights or emerging risks.

### **Scoping consultation**

9. As part of the new process authorities must run a scoping consultation to ask for views on the key issues, what to include in the local plan and how to engage with people going forward. Government guidance sets out we must seek the views of general and specific consultation bodies (defined in the regulations) and we will also seek the views of residents.
10. The consultation version of the National Planning Policy Framework is clear that the plan should not duplicate or modify policies in the Framework, and only address matters beyond site or location specific requirements where there is a clear and justified reason. It is clarified that policies should not seek to duplicate or extend controls imposed by separate regulatory regimes such as Building Regulations. This is explained in the proposed scoping consultation material, attached in appendix 2; this may be refined if further guidance is released.

### **Purpose**

11. Once adopted, the Plan will serve as the principal basis for determining planning applications, directly shaping the future growth, development, and sustainability of our communities. It will allow us to:
  - Maintain control over the amount and location of housing and employment growth;
  - Allocate sites and areas for development, helping to provide housing for local people and supporting economic growth;
  - Set up-to-date standards for design quality, density, housing mix and affordable housing;
  - Secure infrastructure alongside growth – including schools, highways infrastructure, green spaces and health infrastructure;
  - Give certainty to our communities about where the most significant changes will take place;
  - Support the regeneration of our town centres and high streets;
  - Protect valuable habitats, species, recreation areas and important employment land; and
  - Direct development near to services and to support improved public transport.
12. To date work on the new Plan includes the collection of evidence, a call for sites exercise, and meetings with promoters of strategic sites. Early information sessions have been held with councillors, agents and developers and representatives from Neighbourhood Forums and Parish Councils.

13. The existing local plans and policies from the predecessor authorities are increasingly out of date, either due to age or lack of conformity with national policy. This has several consequences:

- Out-of-date policies carry reduced weight in decision-making, with a tilted balance in favour of allowing development, leading to unmanaged growth.
- Limited mechanisms for securing affordable housing on brownfield sites.
- Some previous site allocations do not reflect updated market conditions or aspirations for specific sites, including council owned regeneration sites.
- Limited policies in place to secure a mix of home sizes/types.
- Infrastructure planning is fragmented and reactive.
- Over 300 policies to consider for the public, developers and the Council.

### **Options Appraisal**

14. The 2026 Regulations require authorities to give notice of their intention to commence plan making by 31 December 2026, followed by publication of their Gateway 1 self-assessment by 30 April 2027 (or by the time adopted plans are 4 years and 8 months old, whichever is later). In BCP, all adopted Local Plans are over 7 years old.

#### Option 1 commence plan making now - recommended

15. Commencing now enables the Council to progress through Stage 1 (“Getting ready”) without delay and to bring forward an up-to-date Local Plan at the earliest opportunity, protecting the Council’s position to manage the amount and location development, promote key sites and address infrastructure and design issues. This provides earlier clarity and will get a stronger policy framework in place sooner to manage development and support infrastructure planning.

16. If the Council issues the Notice to Commence in May 2026, it can proceed through Gateway 1 in September 2026 and work towards adoption in early 2029, in line with the 30-month process.

17. It is also recommended that delegated authority is provided to enable the Council to proceed through the Gateway stages. Without delegated authority, additional time would be required to secure Cabinet decisions at each stage and it may not be possible to complete the process within the required timeframe.

#### Option 2 Commence a Plan by 31 December

18. This option is to defer commencement until 31 December 2026 to commence plan making and continue evidence gathering in the meantime. The scoping consultation would need to take place promptly in early 2027 to avoid the pre election period in advance of local elections in May 2027. The Plan would not be adopted until the end of 2029, a year later than option 1.

19. During this period we would continue to rely on the predecessor authority Local Plans. Policies would become increasingly out of date and we would face increased exposure to unplanned/speculative development pressures, including on Green Belt sites.

### Option 3 do nothing (Planning by appeal)

20. If we do not proceed with the preparation of a Local Plan we are in breach of our statutory duties, and with a risk of intervention by the Secretary of State, and the loss of control of plan making.
21. We would continue to determine applications primarily against the existing, and increasingly out of date, plan policies and national policy, with increased uncertainty and ongoing risk of development coming forward without the benefit of an up-to-date locally-specific strategy and policy framework.

### **Summary of financial implications**

22. The preparation of the Local Plan requires the completion of a range of technical evidence. Some of this work is carried out in-house by Planning Policy Officers and some is carried out by external specialists. A budget of £251k a year has been previously agreed by Cabinet and is included with the MTFP. This is in addition to the staff budget.

### **Summary of legal implications**

23. Government guidance advises that if are not intending to submit a plan under the existing system by 31 December 2026, the Council should begin plan-making in the new system as soon as possible to get an up-to-date plan in place. The 2026 Regulations set out dates for when you must start your plan as set out in the body of this report. These dates:
  - are the very latest a plan can legally be started
  - allow flexibility for the Council to start its plan earlier
24. The new local plan making system has reduced the plan-making time to a strict 30-month timetable. Government guidance further highlights the risks of non-compliance, whereby such failure carries the following risks of non-compliance
  - Intervention by Secretary of State: The Secretary of State retains powers to intervene if an authority fails to make progress or fails to meet the 30-month timetable.
  - Appointment of Commissioners: Independent Local Plan Commissioners may be appointed to take over plan-making duties from failing authorities.
  - Losing Appeals and costs: In the absence of an up-to-date local plan, councils are at higher risk of losing planning appeals, particularly due to the potential reintroduction of a five-year land supply pressure and a "presumption in favour of sustainable development" for new development.
  - Financial and Technical Risk: Failure to create a properly evidenced plan could lead to it being found unsound at Gateway 3 (see above) or at final examination.

### **Summary of human resources implications**

25. The production of the Local Plan will be completed by the existing resource in the planning policy team. Continued input will be required from other council departments and communications and consultation support required at the consultation stages.

### **Summary of sustainability impact**

26. At this stage agreeing the getting ready stages does not have a direct impact on sustainability. The final version of the Local Plan will have sustainability implications and the production of the Plan be assessed through Strategic Environmental Assessment in accordance with The Environmental Assessment of Plans and Programmes Regulations 2004.

### **Summary of public health implications**

27. At this stage agreeing the getting ready stages does not have a direct impact on public health. The final version of the Local Plan will seek to reduce health inequalities and improve the health and wellbeing of the population. The production of the Plan will be assessed through a specific Health Impact Assessment.

### **Summary of equality implications**

28. At this stage an EIA has not been completed, as the “getting ready” stage of plan making does not have direct equality implications. Future stages of plan making will be subject to EIA.

### **Summary of risk assessment**

29. A detailed risk assessment is set out within the Project Initiation Document. The key risks with not progressing the Local Plan are: continued speculative development, government intervention and reduced planning service performance through the continued use of plans over five years old.

### **Background papers**

Cabinet paper June 2025.

### **Appendices**

Appendix 1 Project Initiation Document

Appendix 2 Scoping consultation report

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# BCP LOCAL PLAN PROJECT INITIATION DOCUMENT (PID)

# OVERVIEW

**Project Title:** Bournemouth, Christchurch and Poole Local Plan Project Initiation Document

**Version:** 1

**Date:** 11 March 2026

**Purpose of this document:** This Project Initiation Document (PID) sets out the management framework and approach for delivering the BCP Local Plan. It provides clarity on the project management arrangements, the plan's scope, governance arrangements, resources, timelines and evidence required. The PID is designed as a reference tool for officers, stakeholders, and council leaders, supporting effective decision-making and ensuring everyone involved understands their roles and responsibilities throughout the plan-making process.

The PID is a live document which will be reviewed and updated at each key stage of plan making (before each Gateway stage) or every six months. It will also be updated if any other significant changes arise.

Refining and updating the PID at each stage ensures it stays relevant and can reflect any changes whether those arise from new evidence, engagement insights or emerging risks.

## 1. PLAN SCOPE

### Role of Plan

1.1 As a local planning authority (LPA), we have a statutory duty under both the Planning and Compulsory Purchase Act 2004, amendments made by the Levelling Up and Regeneration Act 2023 and the Town and Country Planning (Local Planning) (England) Regulations 2026 to prepare and adopt a Local Plan. Our Local Plan will establish how land within our area will be used and developed, setting out priorities for housing, employment, infrastructure, design, and environmental issues. It will provide a clear, deliverable and legally compliant spatial strategy and policy framework to guide development and infrastructure investment over a 15 year period from 2028/29 – 2043/44.

1.2 Once adopted, our Local Plan will serve as the principal basis for making planning decisions, directly shaping the future growth, development, and sustainability of our communities. Made neighbourhood plans retain their status as part of the development plan, however policies within them can become out of date if they conflict with the new local plan once adopted.

1.3 Importantly the Local Plan must be consistent and avoid duplication of national development management policies. The Local Plan should align generally with any operative spatial development strategy relevant to our area although there is none in place at present. The Act empowers the Secretary of State to specify matters our plan must or may address.

## **Strategic context**

1.4 Existing development plan policies are contained across a range of documents that relate to the predecessor authority areas and are increasingly out of date with some policies dating back to 2001. The existing arrangements create a complex policy environment in which to submit and determine applications.

1.5 The authority must now comply with updated plan making arrangements set out in the Levelling Up and Regeneration Act 2023 and any subsequent secondary legislation, and the revised Planning Practice Guidance. This introduces a 30 month timetable in which to prepare a Local Plan and sets out three Gateway assessments that will take place before the Local Plan is examined at an independent examination. The 30 month process runs from the publication of Gateway 1 to the adoption of the Local Plan.

- Gateway 1. Gateway 1 is the formal start of the 30-month plan-making period. Its purpose is to confirm that the authority is “ready to plan”. It is a self assessment.
- Gateway 2. Gateway 2 tests with the Planning Inspectorate whether the emerging vision and spatial strategy are sufficiently developed, justified and deliverable to proceed. It provides an early check on whether the plan is on track to be sound.
- Gateway 3. Gateway 3 is a “submission readiness” check with the Planning Inspectorate. Its purpose is to confirm that the draft plan is complete, coherent and capable of being examined. It should confirm that consultation has been carried out appropriately, that legal requirements have been met, and that the authority has a clear audit trail showing how evidence and representations informed the final draft before submission for independent examination.

1.6 In planning terms the BCP area is highly constrained by its coastal and environmental context with a variety of local planning issues to be considered. A critical issue for the Local Plan to address is the provision of new homes. Government is clear, local authorities should plan to meet the number of homes needed as established through its standard method. For the BCP area this is currently 2,958 homes a year. Along with new homes the Local Plan will need to address how other development needs, for example those relating to employment land, retail/leisure/community uses and the supporting infrastructure will be met. Evidence is being prepared to set out the development

needs in these areas and the PID will be updated to quantify these needs once the evidence is finalised.

1.7 The Council has a number of corporate priorities, illustrated in the diagram below. The Local Plan has a key role to play in helping to deliver a number of these priorities where they link to land use and development.



### Summary of Plan Scope:

1.8 The BCP Local Plan will cover the whole of the BCP Council administrative area. The Plan will cover a period of at least fifteen years from the date of adoption and is anticipated to extend from 2028/29 to 2043/44.

1.9 The Local Plan review will focus on developing a strategy for meeting the development and infrastructure needs of the area while protecting key environmental sites and assets.

**In scope:** As required by national guidance the Local Plan will:

### **Vision and Strategic Objectives**

- Set a clear **vision for the area** and up to **10 measurable outcomes**

The vision will be developed in conjunction with councillors and utilise the findings of previous visioning consultations. The vision must provide a holistic framework which sets clear direction for the spatial strategy and policy development setting out how we will accommodate different land uses, approach infrastructure delivery and promote healthy, safe and inclusive places.

### **Spatial Strategy**

- Identify areas for growth, regeneration and protection, it will provide a clear approach to **housing and employment distribution**, including affordable housing, the housing needs of specific groups and density targets.

The strategy will reflect the housing distribution, **Green Belt and Grey Belt policies** as set out in the National Planning Policy Framework.

### **Site Allocations**

- Allocate land for **housing, employment, mixed-use development** and any sites or areas for **strategic infrastructure sites**.

The allocations will need to be **suitable, available and achievable** within the plan period, taking account of viability.

### **Development Management Policies**

- Include development management policies that avoid duplicating those in the NPPF and will be focused on local issues; anticipate policies will address **affordable housing, density standards, housing mix, transport infrastructure (such as locations for improvements and car parking standards), managing tourism accommodation, retail frontages**.

### **Developer contributions, infrastructure and delivery**

- Set out the contributions expected from development, linked to the development plan viability assessment
- Be supported by an Infrastructure Delivery Plan (IDP) covering infrastructure requirements including those relating to **transport, utilities, schools and health facilities**.
- Link to **Community Infrastructure Levy (CIL)** or equivalent funding mechanisms.

### **Environmental and Sustainability Requirements**

- Be supported by an overall Strategic Environmental Assessment (SEA) and Habitats Regulations Assessment (HRA) of the Local Plan.

## Design codes/concept masterplans

- The main plan can be supported by design codes or concept masterplans that provide design guidance for specific types of development or development locations across the BCP area.
- 

## ✗ What will be out of scope

- **Development management policies** that duplicate national guidance (e.g., principle of sustainable development, flood risk management, management of community facilities and open spaces, management of heritage assets, transport strategy, general design principles).
- **Neighbourhood-level detail** that can be picked up by Neighbourhood Plans or Supplementary Plans.
- **Detailed public realm requirements** such as areas for improved paving, benches, railings, public art, etc.
- **Non-land-use matters** governed by separate legislation e.g.
  - items covered by building regulations (Future Homes Standard, falls from height, building performance and construction standards)
  - items covered by licensing
  - highways maintenance and highways orders
  - Traffic Regulation orders
- Site-specific assessments required at application stage; e.g. Flood Risk Assessments (FRAs), Heritage Impact Assessments and Appropriate Assessments. The plan's strategic assessments guide policy and allocation but do not replace assessments required at application stage.
- **Minerals and waste** plans which will be completed separately.
- **Neighbouring authority areas (e.g., Dorset Council, New Forest National Park, New Forest District Council)** – the Local Plan will not set policy for areas outside BCP; cross-boundary issues are addressed via Statements of Common Ground.

1.10 Any material change to scope following Gateway 1, or any new sites or policies introduced after Gateway 2, will require Senior Responsible Officer (SRO)/Portfolio Holder (PH) approval.

**Relationship to other relevant plans and programs at the regional or local level:**

1.11 At a regional level the Local Plan must be aligned with any Spatial Development Strategy (SDS). At present there is no SDS in place that covers the BCP area.

1.12 At a local level the Local Plan has a relationship to a number of other relevant plans and programs, listed below:

- BCP corporate strategy
- Community Infrastructure Levy Charging Schedule
- BCP and Dorset Local Transport Plan 4
- Local Area Energy Plan
- Dorset Local Nature Recovery Strategy
- Housing strategy
- Local cycling and walking infrastructure plan
- Christchurch Bay and Harbour Flood & Coastal Erosion Risk Management Strategy
- Poole and Wareham flood and coastal erosion risk management strategy
- Our Plan for Play
- Cultural strategy
- Seafront strategy
- Tourism strategy
- Green Infrastructure Strategy
- Urban Forest Strategy
- Green infrastructure and urban greening design solutions
- Playing pitch strategy
- Stour Valley Park strategy
- School place planning strategy
- Care homes for older people strategy
- Extra care housing strategy
- Health and wellbeing strategy

- Economic development strategy
- Get Dorset and BCP working plan
- High streets and district centre strategy
- Skills plan
- Smart Place strategy

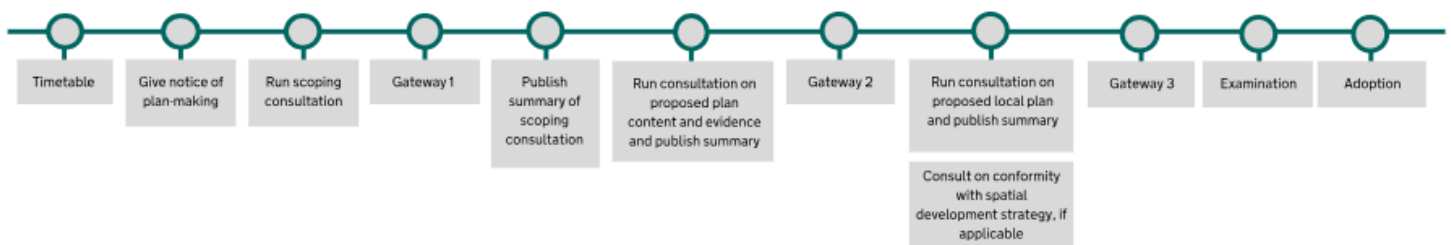
Existing Local Plans, Development Plan Documents and Supplementary Planning Documents will be superseded by the new BCP Local Plan. The existing Bournemouth, Dorset & Poole Minerals and Waste Plans will either be superseded by new minerals and waste plans or through the Spatial Development Strategy. The Local Plan will consider policies in existing made Neighbourhood Plans; the new Local Plan will however provide an updated strategy for the area. This will then impact on the weight that can be attributed to existing Neighbourhood Plan policies. Any new Neighbourhood Plans or reviewed Neighbourhood Plans will need to be conformity with the strategic policies within the new Local Plan.

## 2. PLAN TIMELINE

### Key milestones:

2.1 The key tasks in local plan making and the sequence of events is set out below. Before these tasks and the formal notice to commence Plan Making is issued preparation activities can take place. We have already completed an initial call for sites, carried out some early engagement activities with councillors, neighbourhood forums/parish councils and agents/developers, and evidence gathering. The 30 month process runs from the publication of Gateway 1 to plan adoption.

#### Tasks in local plan-making where the sequence is required by law



**The key milestones are the Gateway stages, examination and adoption:**

- Scoping and early participation / Getting Ready – Gateway 1
- Vision and strategy development – Gateway 2
- Draft plan preparation – Gateway 3
- Examination
- Adoption

**Plan Timeline**

Ref	Activity	Indicative Start: Month/ Year	Indicative End: Month Year	Sign off authority
<b>Scoping and early participation / Getting Ready</b>				
1	Prepare timetable	Jan 2026	May 2026	Cabinet (initial timetable) Updates delegated to Leader of the Council and Chair of Cabinet
2	Prepare and approve PID Setting out project management process and structure, governance, risk register and ensuring resources are in place to begin the project	Jan 2026	May 2026	Cabinet (initial PID) Updates delegated to Leader of the Council and Chair of Cabinet
3	Notice to Commence Plan Making (Statutory)	Mar 2026	May 2026	<b>27 May 2026 Cabinet</b>
4	Scoping plan content	Jan 2026	May 2026	<b>27 May 2026 Cabinet</b>
5	Preparation of engagement strategy setting out councillor/stakeholder and public engagement	Jan 2026	May 2026	<b>27 May 2026 Cabinet</b>
6	Scoping consultation, includes engagement approach (minimum 21 days)	Jun 2026	July 2026	<b>27 May 2026 Cabinet</b>
7	Gateway 1 (Self-Assessment)/Commencement of plan-making 30 months)	Sept 2026	Sept 2026	Updates delegated to Leader of the Council and Chair of Cabinet

Ref	Activity	Indicative Start: Month/Year	Indicative End: Month Year	Sign off authority
8	Publish scoping consultation findings	Sept 2026	Sept 2026	Project Manager
9	Collating and procuring evidence	Sept 2025	Majority of studies complete in 2026, some evidence iterative	Project Manager
<b>Vision and strategy development</b>				
10	Prepare draft vision	Mar 2026	Sept 2026	Updates delegated to Leader of the Council and Chair of Cabinet
11	Site assessments	Dec 2025	Sept 2026	Project manager
12	Develop spatial strategy	Mar 2026	Sept 2026	Updates delegated to Leader of the Council and Chair of Cabinet
13	Initial policy options	Jun 2026	Sept 2026	Updates delegated to Leader of the Council and Chair of Cabinet
14	Consult on plan content and evidence (6 weeks)  This will include the draft vision, aims and objectives, proposed spatial strategy, a summary of the evidence, other element e.g. draft policies	Oct 2026	Nov 2026	<b>30 Sept 2026 Cabinet</b>
15	Publish consultation summary	Feb 2027	Feb 2027	Project manager
16	Gateway 2 (PINS)	April 2027	May 2027	Updates delegated to Leader of the Council and Chair of Cabinet
<b>Draft plan preparation</b>				
17	Development of draft plan including responding to consultation and any further evidence gathering	Dec 2026	Aug 2027	Updates delegated to Leader of the Council and Chair of Cabinet



2.3 This timeline is dependent on:

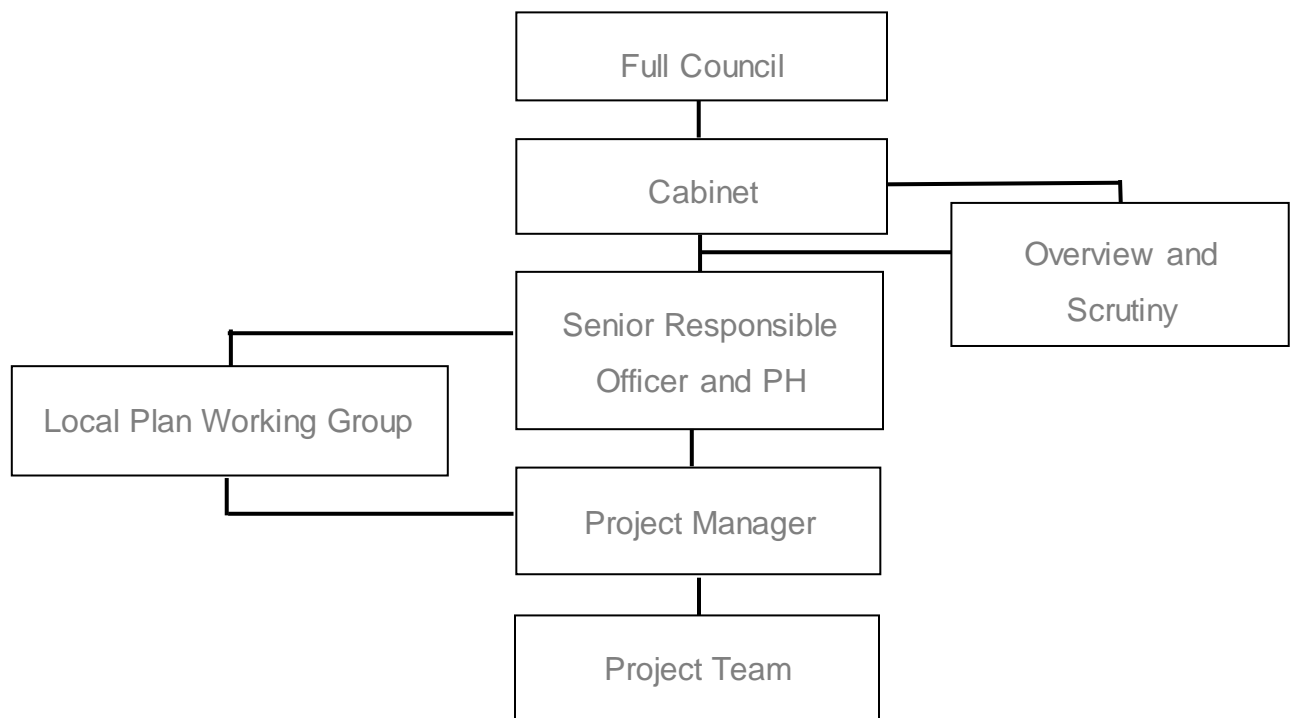
- Continued joint collaborative working across the organisation;
- Cross boundary working;
- Continued political support;
- Timely delivery of evidence; and
- The timely publication of regulations, national planning policy and guidance.

2.4 These aspects are picked up in the risk register below.

## 3. GOVERNANCE AND DECISION-MAKING

### Summary of Governance

3.1 To ensure the efficient and effective delivery of the Local Plan Review, with suitable oversight, it will be subject to a formal project management and operational structure. The governance structure is set out below, with a description of roles and responsibilities.



3.2 Day to day work on procuring and collecting evidence and developing the Local Plan will be undertaken by the planning policy team, overseen by the project manager.

3.3 The project manager will prepare a series of discussion papers covering the key issues at each stage. These will be taken to the cross-party Local Plan working group and any suggestions/comments will be recorded.

3.4 The project manager will make any modifications arising from the working group (also noting where any suggestions are not taken forward and why) before taking the discussion paper to the Senior responsible officer. The Senior responsible officer will make any further recommendations and sign off stages to proceed onto cabinet for decision making.

3.5 Overview and Scrutiny (O&S) will have the opportunity to scrutinise the Plan at key stages (linked to Cabinet decisions set out in Plan Timeline table above). Cabinet will be advised of the recommendations from the working group and the Environment and Place O&S.

## **Full Council**

Role/involvement: Formal decision making to:

- Consider and approve the draft plan for consultation and subsequent submission
- Approve the final adoption of the Local Plan

## **Cabinet**

Role/involvement: Formal decision making to

- Approve the issue of the notice to start plan making and the PID
- Agree delegated authority to the Leader of the Council and Chair of Cabinet to update the timetable and submit gateway assessments
- Approve the scoping consultation
- Approve consultation on plan content and evidence gathering stage
- Recommend to council that the draft plan is put out for consultation and subsequent submission
- Recommend to council that the final version of the Local Plan is adopted

## **Overview & Scrutiny**

Role/involvement: Reviewing the Local Plan and recommending improvements before decisions are made. Makes recommendations to Cabinet.

- Consider the timetable, PID and scoping stage
- Review the proposed vision, strategy and any draft policies proposed in the plan content and evidence consultation
- Review the draft plan prior to consultation

## **Cross-party Local Plan working group:**

Role: To interrogate and discuss the evidence emerging and how this informs the spatial and policy implications for the BCP Local Plan. The group will not be a decision-making group and will provide a consultative role to support plan making.

**Senior Responsible Officer:** Wendy Lane, Director of Planning and Transport

Role: Securing buy in at the corporate level, ensuring the plan making team has the capacity to deliver and leveraging support and resources from the wider organisation. Engaging with executive leadership and collaboration across departments.

### **Local Plan Lead (Project Manager): Laura Bright**

Role: Drives day to day progress of the Local Plan, tracks timelines, programme planning, maintains risk register, is primary author overseeing document preparation, decision escalation for consultants/evidence gathering, liaison with the Planning Inspectorate for Gateway assessment and examination.

### **Planning Policy Team (Project Team)**

Role: Evidence procurement, management, and collection. Liaison with other Council teams. Drafting policies, consultation materials and background papers. Organising and facilitating engagement/stakeholder liaison. Supporting the Gateway assessment and examination process.

## **4. STAFF RESOURCE AND MANAGEMENT**

### **Local Plan Manager (Overall Manager of Team and Process):**

<b>Job Title</b>	<b>FTE</b>	<b>Role</b>
Planning Policy Manager	1	Oversees the daily coordination of activities across the planning policy team, bridges the strategic oversight from the senior responsible officer with the practicalities of delivery
Local Plan Lead – Project Manager	0.6	Drives day to day progress of the Local Plan, tracks timelines, maintains risk register, is primary author overseeing document preparation

### **Local Plan Team:**

<b>Job Title</b>	<b>Post status (filled / vacant)</b>	<b>FTE</b>	<b>Estimated % time in a 12-month period on Local Plan</b>
Senior Planner	Filled	0.8 (JA)	70%
Senior Planner	Filled	1 (RB)	70%
Senior Planner	Filled	0.7 (LA)	70%

<b>Job Title</b>	<b>Post status (filled / vacant)</b>	<b>FTE</b>	<b>Estimated % time in a 12-month period on Local Plan</b>
Planning Officer	Filled	1 (TBH)	70%
Planning Officer	Filled	0.5 (CO)	70%
Planning Officer	Filled	0.4 (RL)	10%
Planning Officer	Filled	0.8 (JM)	70%
Planning Technician	Vacant	1	70%

### Corporate Support Needs:

<b>What is required</b>	<b>When will it be delivered</b>	<b>Who will deliver (Teams and Job Titles)</b>
<b>Communications</b>	Supporting communications at consultation stages (scoping, plan evidence and content, draft plan).	Corporate Communications - Head of Corporate Communications
<b>Consultation</b>	Setting up consultation platform and analysing results at each consultation stages.	Research and Consultation Team - Senior Research and Consultation Manager
<b>GIS</b>	Supporting the creation of interactive policy mapping for plan content and evidence, draft plan and submission stages.	GIS and Spatial Data – GIS Manager
<b>Legal</b>	Review of plan content in advance of Gateway 2 and Gateway 3.	Property, Planning and Environment – Team Leader

What is required	When will it be delivered	Who will deliver (Teams and Job Titles)
<b>Transport, Urban design and heritage, FCERM, Green Spaces, Commercial Operations, Investment and Development, Estates, adults and children's, public health</b>	Input into evidence formation throughout plan production.	Relevant directorates and teams

### Identification of any additional skills requirements

4.1 We will procure technical evidence preparation and specialist assessments externally as part of evidence production including viability assessment, transport modelling, strategic flood risk assessment, Habitats Regulations Assessment and Strategic Environmental Assessment.

## 5. EVIDENCE

### Key Evidence

5.1 The production of the Local Plan has to be supported by a proportionate evidence base, the components of which are referenced below.

Key Evidence	Area Covered (e.g. just LPA or broader)	In house, externally commissioned	Key stakeholders' who need to input
<b>Strategic Environmental Assessment / Environmental Outcome Report</b>	BCP	External	Historic England Natural England Environment Agency
<b>Housing Needs Assessment</b>	BCP and Dorset	External	Agents/developers
<b>Housing Land Supply Evidence</b>	BCP	Internal	Agents/developers
<b>Employment Needs Assessment</b>	BCP and Dorset	External	Agents/developers

Key Evidence	Area Covered (e.g. just LPA or broader)	In house, externally commissioned	Key stakeholders' who need to input
Green Belt Review	BCP and Dorset	External	N/A
Strategic Flood Risk Assessment	BCP	External	Environment Agency Wessex Water
Transport Assessment (including transport modelling)	BCP	External	National Highways
Site (Selection) Assessment	BCP	Internal	N/A
Infrastructure Planning Evidence	BCP	Internal	Infrastructure providers
Whole Plan Viability Report	BCP	External	Agents/developers
Gypsy and Traveller and Travelling Show People Assessment	BCP	External	Advocacy groups
Retail, leisure tourism needs assessment	BCP	External	BIDs and sector specialists
Playing Pitch and Built Facilities Assessment	BCP and Dorset	External	Sport England Governing Bodies
Car Parking Strategy	BCP	Internal	N/A
BCP Characterisation Study	BCP	Internal	N/A

## 6. STAKEHOLDER ENGAGEMENT

6.1 The engagement approach sets out how we will involve communities, stakeholders, councillors and statutory bodies throughout plan preparation. We will aim to complete meaningful and proportionate engagement, making it clear which areas people can influence at each stage of plan making. There will be a clear distinction between policy choices and non-negotiables (law/policy).

6.2 Engagement will take place at each plan making stage as set out below. In line with government recommendations engagement will make the best possible use of digital tools but will not be digital only.

6.3 **Scoping and early participation / Getting Ready.** Engagement purpose: Views on the scope of the plan, approach to engagement and views on the key issues, challenges and opportunities to inform the vision. Length: Six weeks

**6.4 Vision and strategy development.** Engagement purpose: Views content, evidence, spatial strategy and draft policies. Length: Six weeks

**6.5 Draft plan preparation.** Engagement purpose: Views content, evidence, spatial strategy and draft policies. Length: Eight weeks

## **Who will be engaged**

### **Specific consultation bodies**

- Active Travel England
- Electronic communications operators
- Canal & River Trust
- Civil Aviation Authority
- Coal Authority
- English Sports Council
- Environment Agency
- Forestry Commission
- Highway authority
- Historic Buildings and Monuments Commission for England
- Homes and Communities Agency
- Integrated care board
- Utilities providers – electricity, gas, water, sewerage
- Integrated Transport Authority
- Marine Management Organisation
- Natural England
- Neighbourhood forums
- Network Rail Infrastructure Limited
- Office for Nuclear Regulation
- Office of Rail and Road

### **Councillors**

### **Communities and the public**

- Residents and community groups
- Parish and town councils
- Hard to reach groups
- Agents, developers and land owners

Who	Methods	Note
Specific consultation bodies	Formally notified of consultation stages via email Regular meetings with key relevant bodies.	Regular meetings taking place with neighbouring authorities and Natural England. Natural England and Environment Agency involved in evidence production.
Communities and the public	Database notified by email Online survey Digital maps Community drop in events Social media alerts	
Other stakeholders	Discussion at Agents and Developers Forum Database notified by email	
Councillors	All member briefings Cross-party Working Group O & S	

## 7. BUDGET OVERVIEW

### 7.1 Cost Estimates:

	Period YR 1 2026/27	Period YR 2 2027/28	Period YR 3 2028/29	Total
<b>Staff (at 70% of budget)</b>	£360k	£360k	£360k	£1.1m (rounded)
<b>Evidence/ Consultancy costs</b>	£568k	366k	£50k	£1m (rounded)
<b>Engagement and consultation</b>	£50k	£50k	£50k	£150k (needs discussion about internal/external resource)

	Period YR 1 2026/27	Period YR 2 2027/28	Period YR 3 2028/29	Total
Examination (PINS costs and programme officer)	n/a	£50k	150,000	£200k
				£1.35m

## Local Plan Implementation Funding

7.1 The Council has received Local Plan Implementation Funding from the Ministry of Housing, Communities and Local Government. The funding award of £108,474 will be used to fund evidence preparation. Acceptance of the funding is based on the commitment to publish the Notice of Intention to commence Local Plan preparation by 30 June 2026 (timetabled to take place as soon as possible after May Cabinet) and Publishing the Gateway 1 Self Assessment by 31 October 2026 (timetabled to take place September 2026).

## 8. RISKS AND MITIGATION

### Summary of Key Risks Identified:

#### Risk Scoring Assumption

- Likelihood (L): Low / Medium / High
- Impact (I): Low / Medium / High
- Rating: RAG status for management focus

Risk	Likelihood – high, medium, low	Risk level – high, medium and low	Mitigation	Rating
<b>Strategic and political risks</b>				
R1 Failure to secure early political agreement on spatial strategy across the conurbation	Medium	High	Early member workshops; clear articulation of non-negotiables; SRO/PH escalation	

<b>Risk</b>	<b>Likelihood – high, medium, low</b>	<b>Risk level – high, medium and low</b>	<b>Mitigation</b>	<b>Rating</b>
R2 Changes in political leadership or priorities during plan preparation	High	High	Cross-party and all member briefings; formal endorsement at key stages; decision audit trail	
R3 Pressure to introduce late policy changes outside agreed scope	Medium	Medium	Agreed Scope Statement; SRO/PH gatekeeping	
R4 Resource and alignment with emerging Spatial Development Strategy (SDS)	Medium	Medium	Member and officer engagement; positive project management of SDS and Local Plan	
<b>Program and governance risks</b>				
R5 Slippage against the 30 month timetable	Medium	Medium	Backward planning; monthly programme reviews; contingency built in	
R6 Unclear decision making routes	Medium	Medium	Clear governance map; decision timetable agreed upfront	
R7 Gateway submissions rejected or paused by PINs	Low-medium	High	Early engagement with PINs; legal review of Gateway documentation	
<b>Evidence based risks</b>				
R8 Delays to procurement or completion of evidence	Medium	Medium	Evidence Tracker; early commissioning; procurement planning	
R9 Evidence fails to align with spatial approach	Medium	Medium	Strategy-led briefs; interim check-ins with consultants	
R10 Viability evidence undermines deliverability	High	Medium	Early viability testing; Infrastructure Delivery Plan iterations	
<b>Housing / growth risks</b>				
R11 Housing requirement politically and/or publicly contested	High	High	Clear explanation of national policy; options appraisal transparency	

<b>Risk</b>	<b>Likelihood – high, medium, low</b>	<b>Risk level – high, medium and low</b>	<b>Mitigation</b>	<b>Rating</b>
R12 Limited land availability due to coastal and environmental constraints and land owner intentions	High	High	Early constraints mapping; realistic capacity assumptions	
<b>Legal and soundness risks</b>				
R13 Cross boundary issues / failure to align cross boundary housing/transport issues	Medium	High	Duty to Cooperate log and statement of Common Ground; senior-level engagement	
R14 SEA challenge	Low-medium	High	SA integrated from outset; legal review	
R15 Ambiguous or inconsistent policy wording or NPPF alignment	Low	Medium	Internal QA; legal proofing	
<b>Resources and capacity risks</b>				
R16 Loss of key staff / specialist expertise	Medium	High	Knowledge capture; consultant back-up	
R17 Insufficient budget for evidence or engagement	Medium	Medium	Early budget sign-off; prioritisation	
R18 Competing corporate priorities divert resources	Medium	Medium	Corporate visibility of programme	
<b>Engagement risks</b>				
R19 Consultation fatigue or low engagement	Medium	Medium	Clear engagement plan; digital tools	
R20 Misinformation or opposition undermines confidence	High	High	Proactive comms; myth-busting materials, proactive media handling, early and consistent member briefing, rapid rebuttal through agreed lines, FAQs	

The risk register will be reviewed ahead of each gateway submission.

Quality assurance (QA) will include internal officer review of key outputs, legal review prior to gateway submissions, audit trails, each gateway will have a SRO/PH sign off.

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# BCP Local Plan: Scoping consultation

## What is a Local Plan?

We are creating a new Local Plan for the BCP area. The Plan will guide where new homes, jobs, community facilities and infrastructure go over 15 years from 2028-2044.

When complete the Local Plan will be used to make planning decisions.

We want your views on what should be included in the Plan.

## How you can get involved?

Some parts of the plan are set by national policy and cannot be changed. But many important decisions like the vision for our area and how growth should happen can be shaped by your feedback. There are three stages to get involved:

### • Now – Scoping stage (6 weeks)

Help shape the vision by telling us what issues matter most, anything else the plan should include and how best to engage with people going forward.

### • Vision & strategy stage (6 weeks)

Comment on the evidence, proposed development strategy, site allocations and policy approaches.

### • Draft Plan consultation (8 weeks)

Comment on the final draft with the detailed policies and site allocations.

To get updates on each stage you can sign up to our consultation database at [BCP Council](#)

## The starting point

Existing planning policies come from the former councils that joined to form BCP Council, some date back to 2002 and no longer reflect today's needs.

New national rules require councils to prepare Local Plans within 30 months, with several “gateway” checks before they are independently examined.

Government have set out that we must plan for around 3,000 new homes each year, as well as space for jobs, community uses, shops and supporting infrastructure such as roads, schools and health services.

This growth will help provide new homes for people who cannot currently form new households, provide more affordable housing and enable people to move to the area to access jobs, supporting the growth of businesses.

Given the development needs the Plan must accommodate, we think key issues for the plan are:

- Addressing the housing crisis by providing **new market and affordable homes** to meet the needs of our communities.
- Supporting job growth and the **local economy**.
- Providing a **safe, sustainable and convenient transport** network.
- Providing the **infrastructure** needed to support growth.
- Regenerating our **town centres and high streets**.
- Conserving and enhancing the **natural environment**.
- Mitigate and adapt to the **climate and ecological emergency**.
- **Delivering high quality places** that help improve health and wellbeing.

# BCP Local Plan: Scoping consultation

## ✓ What will be in the Plan?

There are parts of the Plan that are fixed because they are set by national policy, we must:

- Set a clear **vision for the area** and up to **10 measurable outcomes**.
- Set out a **spatial strategy** showing where housing and employment growth and key infrastructure will be located and any areas to be protected.
- **Allocate sites** to meet development needs.
- **Identify settlements** and their boundaries.
- **Define town centres** and a hierarchy of centres.
- Set development standards for **affordable housing, infrastructure, parking, densities, housing mix, open space, sports provision and design expectations**.
- Set what **development contributions** will be required for **affordable housing and infrastructure**.

We can also include policies for local issues such as **managing tourism accommodation, protecting employment sites or any special policy areas**.

The Local Plan will be supported by an Infrastructure Delivery Plan (IDP) covering infrastructure requirements including those relating to **transport, utilities, schools, health facilities**. It will link to **Community Infrastructure Levy (CIL)** a charge that new developments have to pay in order to fund infrastructure. We will also complete a Strategic Environmental Assessment (SEA) and Habitats Regulations Assessment (HRA) of the Plan.

## ✗ What will not be included in the Plan

Some things fall outside the scope of the Local Plan because they are controlled by other regulations or policies. Development will need to comply with these and Local Plan policies. We will not include:

- **Matters set by national planning policy** (we cannot repeat national policies on these topics: the principle of sustainable development, viability in decision making, biodiversity net gain, flood risk management, climate mitigation, management of community facilities and open spaces, management of heritage assets, transport strategy, design principles).
- **Building regulations issues** (construction standards, energy efficiency, falls from height).
- **Licensing matters**.
- **Day-to-day highways matters** (detailed parking restrictions, TROs).
- Detailed **street scene/neighbourhood level issues** (paving, benches railings, lighting public art).
- **Design codes/masterplans** - these will be separate to the Local Plan but could be pursued alongside it
- **Site-specific assessments** required at application stage.
- **Policies for areas outside of the BCP area** - we work with neighbouring authorities but cannot set their policies.

# BCP Local Plan: Scoping consultation

## How will we engage

Engagement will take place at each plan making stage. In line with government recommendations engagement will make the best possible use of digital tools but will not be digital only.

We will be talking to:

- Important national bodies including the Environment Agency, Natural England, Historic England and neighbouring councils.
- Communities: residents, local groups, parish and town councils.
- Other stakeholders: developers, agents, landowners, utilities, National Highways.

At each stage we will:

- Email people who have registered on our consultation database.
- Provide documents on our website with online surveys and response forms.
- Include any interactive digital maps to show locations of development sites and growth areas.
- Provide access to evidence on the website.
- At the Vision and Strategy and Draft Plan stages we will set up public drop-in events, meetings with town/parish councils and meetings with any community groups potentially most impacted by proposed allocations.
- Provide social media updates.

- Meet with statutory bodies and partners.
- Liaise with our Agents & Developers Forum and site promoters.

## Next steps

After this consultation we will summarise all responses and use them to shape the vision and strategy for the Local Plan. We will publish the findings so you can see how your feedback has influenced the Plan.

## We would like you to tell us

- Is there anything missing from the key issues we have identified for plan making?
- Are there any other topics or specific policies that should be in the Local Plan scope?
- Are there any other ways we should engage with people or organisations?

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**CABINET**



Report subject	<b>Social Value Statement for BCP Council</b>
Meeting date	27 May 2026
Status	Public Report
Executive summary	<p>BCP Council does not have a Social Value Policy nor a Social Value Statement.</p> <p>In June 2025, CMB convened a Social Value Working Group to develop the Council's Social Value Statement, aligned to priorities within the Corporate Plan and BCP's Procurement and Contract Management Strategy.</p> <p>Scope of the Social Value Statement includes leveraging social value through:</p> <ul style="list-style-type: none"> <li>• Procurement and contract management</li> <li>• External offers relating to Corporate Social Responsibility (CSR)</li> <li>• Planning</li> <li>• Economic Development</li> <li>• Community-based projects.</li> </ul> <p>This Report has been brought to Cabinet for a decision to adopt the Social Value Statement.</p> <p>The Social Value Statement is presented at Appendix 1.</p>
Recommendations	<p><b>It is RECOMMENDED that:</b></p> <p><b>Cabinet approves the Social Value Statement for adoption.</b></p>
Reason for recommendations	<p>To align stakeholders across all council services and ensure a consistent organisation-wide approach, aligned with the Council's priorities, stretching beyond procurement to improve benefits for our communities and residents.</p>
Portfolio Holder(s):	<ul style="list-style-type: none"> <li>• Cllr Jeff Hanna, Cabinet Member for Transformation</li> <li>• Cllr Sandra Moore, Cabinet Member for Communities and Partnerships</li> </ul>

Corporate Director	Aidan Dunn, Chief Executive
Report Authors	Stuart Bickel, Head of Procurement and Contract Management Cat McMillan, Head of Communities, Partnerships & Community Safety
Wards	Council-wide
Classification	For Decision

## Background

1. The Social Value Act 2012 came into effect on 31st January 2013 and placed a requirement on public sector commissioners to consider how they can use procurement process to secure wider economic, social and environmental benefits.
2. Alongside the statutory requirements of the Act there is an opportunity to adopt a wider definition of Social Value which details the Council's aspirations around leveraging social benefits through its work across the council, aligned to the Corporate Plan.
3. A Social Value Statement will align stakeholders across various services and ensure a consistent organisation-wide approach.
4. Between June and September 2025, the UK Government initiated a major consultation to build on the Procurement Act 2023 and ensure public procurement plays a stronger role in supporting UK industrial strategy, local jobs and skills, SME and VCSE participation and the delivery of measurable social value across public contracts.
5. Concurrently, in June 2025, CMB convened a Social Value Working Group to develop the Council's Social Value Statement, aligned to priorities within the Corporate Plan and BCP's Procurement and Contract Management Strategy.
6. Scope of the Social Value Statement includes leveraging social value through:
  - a. Procurement and contract management
  - b. External offers relating to Corporate Social Responsibility (CSR)
  - c. Planning
  - d. Economic Development
  - e. Community-based projects.
7. The Social Value Statement was developed in consultation with officers from various services including Procurement and Contract Management, Communities, Partnerships & Community Safety, IT, Planning, Childrens Commissioning, Adult Commissioning, Economic Development, Sustainability, Environment, Greenspace and Conservation, Leisure and Smart Place.
8. The Social Value Statement was approved by:
  - a. Procurement Board on 13/10/2025

- b. Procurement Portfolio Holder, Cllr Jeff Hanna, on 14/10/2025
- c. CMB on 06/01/2026

### Options Appraisal

9. **Option 1** – Do Nothing – Do not publish a Social Value Policy nor Social Value Statement. This option is **unfavourable** because it does nothing to improve on the current confusion and misunderstanding surrounding the subject of social value, for both officers and suppliers. This option fails to align with best practice designed to optimise the delivery of social value benefits.
10. **Option 2 – Recommended** - Adopt a Social Value Statement that is aligned with the full set of 116 Local Government Association measures (see Appendix 2 - Tender Response Part F - Social Value Measures). This option is **recommended** because inclusion of the full set of 116 measures enables maximum supplier innovation in benefits delivery. This option enables direct social value performance comparison of the Council relative to other contracting authorities. This would be the first phase of the Council's approach towards social value with a second phase proposed to look at social value and corporate social responsibility outside of Procurement and Contract Management.
11. **Option 3** – Adopt a Social Value Statement with a narrowed focus of around 10 of the 116 Local Government Association measures. The advantage of this option is that it would enable the Council to target a smaller number of the 116 measures that are most directly aligned with the Council's Corporate Plan. This option is **unfavourable** because (i) there would be prerequisite local needs analysis activity that would have a financial impact and cause delay, (ii) a smaller number of measures would restrict supplier innovation in benefits delivery, (iii) this option only partly enables direct social value performance comparison of the Council relative to other contracting authorities – this would likely appear that the Council was underperforming in its delivery of social value when compared to others.
12. **Option 4** - Adopt a Social Value Statement with a fully bespoke set of measures. The advantage of this option is that it would enable the Council to fully align its social value measures with the Council's priorities. This option is **unfavourable**. The disadvantage is that such an approach will not support performance comparison with other organisations. This is also more onerous on suppliers who would need to learn another way of bidding and measuring social value commitments. Suppliers have a strong preference for consistency amongst different contracting authorities as this reduces the cost burden of bidding. Investment of resources into developing a bespoke approach for the Council risks abortive work as and when UK Government implements mandatory social value standards further to the consultation referenced in section 5 above.

### Summary of financial implications

13. There are no capital and revenue income or expenditure implications associated with this report.

### Summary of legal implications

14. The Council has the legal powers to make and implement the decision described.

15. The Procurement Act 2023 requires authorities to “have regard to the importance of maximising public benefit” in above-threshold procurements - Section 12(1)(b).

### **Summary of human resources implications**

16. There are no People implications arising from this report.
17. There is no significant impact in terms of reduction or increase in jobs/roles.
18. This report will not significantly change ways of working as stated in employment contracts. Changes to ways of working for colleagues in Procurement and Contract Management are within scope of employment contracts.
19. There are no staff development or training requirements beyond those that will be routinely met by Procurement and Contract Management.
20. This report does not impact a particular demographic or characteristic that would require a full Equality Impact Assessment.
21. There are no potential transfer of a service or contract / TUPE implications.
22. There is no impact on personal data, payroll or pensions.
23. The Council’s Communications team will be engaged to share messaging on the Council’s adoption of a Social Value Statement.

### **Summary of sustainability impact**

24. The sustainability impact of the decision being sought is beneficial. Social value measures include 37 that are geared specifically towards improving ‘Planet’ outcomes.
25. With respect to BCP’s Decision Impact Assessment (DIA) Proposal ID: 763, consultation with reviewers was between 17/03/2026 and 25/03/2026 and only positive feedback was received from reviewers.
26. The carbon impact of DIA Proposal ID 763 is low.
27. See Appendix 3 for full Decision Impact Assessment Final Report ID 763

### **Summary of public health implications**

28. The public health and wellbeing impact of the decision being sought is beneficial. Social value measures include 6 that are geared specifically towards improving public health and wellbeing outcomes.

### **Summary of equality implications**

29. The equality impact of the decision being sought is beneficial. Social value measures include some that are geared specifically towards improving equality outcomes.
30. An EIA conversation/screening document was completed and submitted on 30/03/2026. Whilst EIA panels have been stopped due to a lack of capacity, comments and feedback were provided by a Policy Officer which have been addressed. The updated and final EIA Conversation Screening Tool was returned to BCP Equalities.
31. The Impact Assessment summary from the above is copied and linked below:

- a. Impact on people with protected characteristics
  - i. The Social Value Statement is not forecast to have any impact, positive or negative on any group of people with protected characteristics and therefore no mitigating actions/ resolutions have been identified as needed.
- b. Impact on local protected groups
  - i. Benefits have been identified that relate to:
    - 1. improved local employment prospects
    - 2. local market development
  - ii. Overall, the Social Value Statement is expected to have a neutral or positive equality impact. It does not restrict opportunities for any protected group and instead encourages suppliers to deliver commitments that support employment, skills, community wellbeing and environmental outcomes.
  - iii. The Statement creates opportunities for positive impacts on groups who may experience disadvantage, including young people, disabled people, veterans, care-experienced young people and those from lower socio-economic backgrounds. However, as the Statement provides a framework rather than specific projects, the scale of these impacts will vary and will be more precisely evidenced at the point of each individual procurement exercise.
  - iv. No negative equality impacts have been identified. No mitigating actions are required at this stage, although individual procurements will include their own equality considerations and mitigation where relevant.
  - v. Individual procurements undertaken under the Social Value Statement will include separate equality assessments where the scale, nature or beneficiaries of the contract indicate a potential impact on people with protected characteristics.
- c. See Appendix 4 for full Social Value Statement - EIA Conversation Screening Tool.

### **Summary of risk assessment**

- 32. No risks have been identified that may arise as a result of the implementation of any recommendations.

### **Background papers**

BCP Council's [Procurement and Contract Management Strategy for 2024 to 2028](#) – Published works.

### **Appendices**

Appendix 1 – Social Value Statement

Appendix 2 - Tender Response Part F - Social Value Measures (LGA 2024) (TEM042)

Appendix 3 - Decision Impact Assessment Final Report ID 763

Appendix 4 – Social Value Statement - EIA Conversation Screening Tool

Appendix 5 - Appendix 1 to Social Value Statement - National TOMs 2024 Complete procurement measure set (116) LGA



# **BCP Council**

## **Social Value Statement**

**DRAFT Version 0.03**

## BCP Council Social Value Statement

BCP Council is committed to creating lasting social value by placing people, communities, and the environment at the heart of everything we do. Our [Corporate Strategy 2024–2028](#) sets out a bold and inclusive vision: “*Where people, nature, coast and towns come together in sustainable, safe and healthy communities.*”

Consistent with our Corporate Strategy 2024–2028, this Social Value Statement is aligned with the [Purpose Goals](#) published by [The Purpose Coalition](#), a leading UK-based framework for organisations to articulate their purpose and the social impact they are seeking to achieve.

The Social Value Act 2012 came into effect on 31 January 2013 and placed a requirement on public sector commissioners to consider how they can use procurement process to secure wider economic, social and environmental benefits.

We recognise that social value is generated not only through the services we commission and deliver but also through the way we work—with transparency, accountability, and care. Our approach is rooted in collaboration, innovation, and empowerment, ensuring that all residents, businesses, and partners benefit from our shared progress.

Alongside the statutory requirements of the Act, BCP Council has adopted a wider definition of Social Value which reflects the Council’s aspirations to leverage wider social benefits through its work across the council, aligned to BCP Council’s Corporate Strategy.

### Summary of Social Value commitments in BCP Council’s Corporate Strategy

#### 1. Empowering People and Communities

- We will ensure everyone has the opportunity to lead a fulfilled life, with access to quality homes, education, employment, and lifelong learning.
- We will support vulnerable individuals and families with timely, inclusive services that promote independence and wellbeing.
- We will work with communities to co-design services that reflect their needs, values, and lived experiences.

#### 2. Creating Vibrant, Sustainable Places

- We will invest in infrastructure, regeneration, and green spaces that enhance quality of life and support biodiversity.
- We will tackle climate change through sustainable policies and practices, aiming for a carbon-neutral council by 2030 and area-wide neutrality by 2045.

- We will promote local economic growth by supporting community-led initiatives and sustainability-minded businesses.

### 3. Driving Inclusive Growth and Opportunity

- We will reduce inequalities by aligning our priorities with the UN Sustainable Development Goals and the UK Purpose Goals.
- We will foster social mobility through targeted support for education, employment, and health.
- We will champion diversity and inclusion across our workforce and services.

### 4. Working in Partnership for Impact

- We will collaborate with public, private, and voluntary sector partners to deliver shared outcomes and remove barriers to opportunity.
- We will use data, insights, and feedback to shape responsive, effective services.
- We will intervene early to improve outcomes and prevent crisis.

### 5. Leading with Integrity and Innovation

- We will continue transforming our organisation to be modern, accessible, and accountable.
- We will create a culture of learning, leadership, and pride among our workforce.
- We will use our resources sustainably to support long-term ambitions and community resilience.

## Definitions and Mapping

**Social Value** means leveraging different categories of public benefit. Along with the United Nation's Sustainable Development Goals (SDG) referenced in BCP Council's Corporate Strategy, two social value frameworks are often cited: Environmental, Social, Governance (ESG) and National TOMs. (*TOMs* stands for Themes, Outcomes and Measures). The four TOMs social value *Themes* are often used in UK public procurement. These Themes are Work, Economy, Community, and Planet.

The Council has mapped TOMs to ESG as follows:

- **TOMs-Work – ESG-Social:** Social ESG factors focus on how organisations treat people — employees, suppliers, and communities. This aligns with the Work theme, which includes:

- Fair employment practices
- Workforce diversity and inclusion
- Skills development and training
- Health, safety, and wellbeing
- Ethical labour standards
- Example: ESG-driven procurement might require suppliers to offer apprenticeships or support rehabilitation through employment, as seen in justice sector initiatives.
- **TOMs-Economy – ESG-Governance:** Governance ESG factors relate to how organisations are run — transparency, ethics, accountability, and resilience. These support the Economy theme by:
  - Promoting ethical business practices
  - Ensuring fair competition and anti-corruption
  - Supporting local SMEs and social enterprises
  - Encouraging innovation and responsible investment
- Example: Procurements may favour suppliers with strong governance structures, ethical supply chains, and transparent reporting.
- **TOMs-Community – ESG-Social:** The Community theme overlaps with the Social pillar of ESG, especially in:
  - Community engagement and volunteering
  - Supporting vulnerable groups
  - Promoting equality and inclusion
  - Enhancing local wellbeing
- Example: ESG-aligned contracts might include commitments to community outreach, local hiring, or support for disadvantaged groups.
- **TOMs-Planet – ESG-Environmental:** The Planet theme is directly aligned with the Environmental pillar of ESG, covering:
  - Carbon reduction and net zero targets
  - Biodiversity and nature recovery
  - Pollution control and waste reduction
  - Sustainable resource use and circular economy

- Example: Contracts may require suppliers to use renewable energy, reduce emissions, or implement green technologies.

**Corporate Social Responsibility (CSR)** refers to an organisation's commitment to carry out their business in a socially accountable way. Self-regulated by the organisation itself, with the aim of being ethical and committed to environmental sustainability. Organisations often have a CSR budget and some of those organisations reach out to BCP Council from time-to-time to ask how they can invest their time and/or resources into the area in a manner that will deliver desired social value benefits for the BCP area. CSR can involve activities such as:

- Waste reduction
- Responsible sourcing of ingredients and suppliers
- Improvement of working standards and conditions
- Socially-responsible investment
- Employee volunteering.
- NB: Environmental CSR is a part of overall CSR

### **Mechanisms to leverage Social Value**

Where relevant and proportionate, the Council requires its officers to leverage Social Value, aligned with the Council's priorities, through:

- Procurement and contract management
- Encouraging external business-related offers relating to Corporate Social Responsibility (CSR)
- Planning
- Economic Development
- Encouraging community-based projects

In addition to the above the Council supports and encourages its staff to participate in internal CSR initiatives such as:

- Waste reduction
- Responsible sourcing of ingredients and suppliers
- Improvement of working standards and conditions
- Socially-responsible investment

- Employee volunteering

### **Social Value Priorities for BCP Council**

The Council has adopted the Local Government Association's (LGA's) standard full list of 116 defined social value metrics spanning four TOMs Themes:

- Work
- Economy
- Community
- Planet

The four Themes and the 116 metrics are treated with equal priority.

From a Procurement and Contract Management perspective:

- Where relevant and proportionate, tenders for procurements over £30,000, are to be assessed with a minimum of 10% of the score being allocated to economic, social and environmental considerations.
- Social Value will always be distinct from core contractual deliverables — Social Value is additional value created through how the contract is delivered. The general rule is that the Council will not pay extra for the delivery of Social Value benefits.
- Procurement and Contract Management will embed successful bidder's Social Value commitments into contract terms/ Key Performance Indicators (KPIs). The standard Social Value KPI will be percentage of committed social value delivered. The means of calculation being the monetised value of social value delivered (a) expressed as a percentage of the total value of social value committed at bid stage (b).

From a Services perspective:

- Where successful bidder's Social Value commitments are transposed into contract terms / Key Performance Indicators (KPIs), the contract manager, who is normally embedded within a Service, will monitor supplier performance against contractual KPIs to ensure delivery.

### **Measuring Social Value**

Social Value will be referenced, monetised and measured in accordance with the LGA's standard methodology (see Appendix 1).

Procurement and Contract Management will report Social Value leveraged through procurement by drawing on BCP's contract management network.

## Out of Scope

- The monitoring and reporting BCP's Social Value performance at an organisational level.
- The development of a web-platform to encourage external business-related CSR offers to come forward in a fair, transparent and controlled manner.

## Appendices

Appendix 1 - National TOMs 2024 Complete procurement measure set (116) LGA

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**Tender Response – Part F - Social Value Measures (LGA 2024)**

**<Insert title of Procurement>**

**DN XXXXXX**

**Bidder Name:**

[Yellow highlighted cell for Bidder Name]

**Instructions**

Please add your Company Name into the cell highlighted in yellow above.

**Note:** Bidders are not 'required' to make any commitment to deliver social value benefits however, failure to do so may have an adverse impact on your score, and potentially your tender outcome. This is more likely if other bidders make stronger commitments than you to deliver social value. Note too that any commitment you make will be transposed into contractual KPIs.

Within worksheet '2 - Calculator' you have the opportunity to make commitments in any number of 116 nationally, pre-defined areas of social value. You are invited to make commitments in any number, any combination of rows.

Make your commitments within worksheet '**2 - Calculator**'. Please complete the yellow cells:

Complete **column I** [Total volume (i.e. number) of Bidder's commitment], and

Complete **column K** [How you will evidence to the council that you have delivered the Social Value that you committed to deliver]

**The amount in cell J118 will be carried forward for evaluation.**

**Do not** complete worksheets prefixed 3, 4, 5 or 6. These will be used during contract management.

LGA Ref (Order)	National Toms/Ref	Theme: Outcome	Measure	Proxy (value per unit)	Units (i.e. Unit of Measure)	KPI	Priority	Total volume (i.e. number) of Bidder's commitment	Monetised Social Value committed (£)	How you will evidence to the council that you have delivered the Social Value that you committed to deliver.
10	NT1	Work	Local people employed or retained	£1.00	no. people FTE	Local Employment (no.)	Not Used	£	-	
20	NT1a	Work	Local people employed or retained that are TUPE transfers	£1.00	no. people FTE	Local Employment (no.)	Not Used	£	-	
30	NT128	Work	Local people with disabilities employed or retained	£1.08	no. people FTE	Disabled People (no.)	Not Used	£	-	
40	NT2	Work	Proportion of employees who are local	£0.00	%	Local Employment (no.)	Not Used	£	-	
50	NT91	Work	Employers firms which encourage local employment	£1.00	£ invested inc. time, materials, equipment etc	Local Employment (no.)	Not Used	£	-	
60	NT78	Work	Proportion of leadership positions filled by women	£0.00	%	Leadership Diversity (%)	Not Used	£	-	
70	NT79	Work	Proportion of leadership positions filled by members of ethnic minority groups	£0.00	%	Leadership Diversity (%)	Not Used	£	-	
80	NT3	Work	Long-term unemployed people recruited	£51,561.00	no. people FTE	Unemployed	Not Used	£	-	
90	NT3a	Work	Long-term unemployed armed forces veterans recruited	£51,561.00	no. people FTE	Unemployed	Not Used	£	-	
100	NT3b	Work	Long-term unemployed homeless people recruited	£51,561.00	no. people FTE	Unemployed	Not Used	£	-	
110	NT3c	Work	Long-term unemployed mothers recruited	£51,561.00	no. people FTE	Unemployed	Not Used	£	-	
120	NT3d	Work	Survivors of modern slavery recruited	£51,561.00	no. people FTE	Modern Day Slavery	Not Used	£	-	
130	NT4	Work	Employees recruited who are Not in Education Employment or Training (16-24 y.o.)	£53,013.00	no. people FTE	NEETS (no.)	Not Used	£	-	
140	NT4a	Work	Unemployed 16-25 year old care leavers recruited	£53,013.00	no. people FTE	NEETS (no.)	Not Used	£	-	
150	NT76	Work	Unemployed people recruited	£50,713.00	no. people FTE	Unemployed	Not Used	£	-	
160	NT5	Work	Unemployed ex-offenders aged 18 and over recruited	£55,922.00	no. people FTE	Young Offenders (no.)	Not Used	£	-	
170	NT6	Work	Unemployed individuals with disabilities recruited	£51,889.00	no. people FTE	Disabled People (no.)	Not Used	£	-	
180	NT92	Work	Proportion of employees who are women	£0.00	%	Demographics	Not Used	£	-	
190	NT93	Work	Proportion of employees who are from ethnic minority groups	£0.00	%	Employment	Not Used	£	-	
200	NT94	Work	Recruitment programmes for women in place	£0.00	Y/N	Employment	Not Used	£	-	
210	NT95	Work	Recruitment programmes for people from ethnic minority groups	£0.00	Y/N	Employment	Not Used	£	-	
220	NT9	Work	Accredited training for new employees	£347.00	no. weeks	Training Opportunities (weeks)	Not Used	£	-	
230	NT10	Work	Employment of new apprentices	£309.73	no. weeks	Apprenticeships (weeks)	Not Used	£	-	
240	NT80	Work	Upskilling of existing employees through accredited training	£13.02	no. weeks	Training Opportunities (weeks)	Not Used	£	-	
250	NT81	Work	Upskilling of existing employees through apprenticeships	£30.33	no. weeks	Apprenticeships (weeks)	Not Used	£	-	
260	NT9a	Work	Accredited training for new employees from designated groups	£347.00	no. weeks	Training Opportunities (weeks)	Not Used	£	-	
270	NT10a	Work	Employment of new apprentices from designated groups	£309.73	no. weeks	Apprenticeships (weeks)	Not Used	£	-	
280	NT11	Work	Personalised support to help unemployed people into work	£110.99	no. hrs (total session duration)*no. attendees	Career Support Sessions (hrs)	Not Used	£	-	
290	NT11a	Work	Personalised support to help unemployed people (in designated areas) into work	£110.99	no. hrs (total session duration)*no. attendees	Career Support Sessions (hrs)	Not Used	£	-	
300	NT12	Work	Meaningful unpaid work placements while Not in Employment Education or Training	£96.53	no. weeks	Work Experience (weeks)	Not Used	£	-	
310	NT12a	Work	Meaningful unpaid work placements while NEET in designated areas	£96.53	no. weeks	Work Experience (weeks)	Not Used	£	-	
320	NT13	Work	Meaningful paid work placements	£412.38	no. weeks	Work Experience (weeks)	Not Used	£	-	
330	NT13a	Work	Meaningful paid work placements paying the Real Living Wage+	£467.68	no. weeks	Work Experience (weeks)	Not Used	£	-	
340	NT13b	Work	Meaningful paid work placements for people in designated areas	£412.38	no. weeks	Work Experience (weeks)	Not Used	£	-	
350	NT96	Work	Personalised support to improve career and life skills	£110.99	no. hrs (total session duration)*no. attendees	Career Support Sessions	Not Used	£	-	
360	NT97	Work	Digital literacy support for designated groups	£17.48	no. staff volunteering hours	Volunteer Hours (hrs)	Not Used	£	-	
370	NT8	Work	Support for students at local educational institutions	£17.48	no. staff volunteering hours	Educational Sessions (hrs)	Not Used	£	-	
380	NT98	Work	Expert curriculum support for universities and colleges	£106.34	no. staff expert hours	Expert Hours (hrs)	Not Used	£	-	
390	NT99	Work	Support for enabling visits of school children or local residents	£17.48	no. staff volunteering hours	Volunteer Hours (hrs)	Not Used	£	-	
400	NT100	Work	Employment taster days (project related, sector or industry)	£1.00	£ invested inc. time, materials, equipment etc	Career Support Sessions	Not Used	£	-	
410	NT50	Work	Initiatives to promote local skills and employment	£1.00	£ invested inc. time, materials, equipment etc	Career Support Sessions	Not Used	£	-	
420	NT14	Economy	Spend with VCSEs in the supply chain	£0.12	£	VCSE Spend (£)	Not Used	£	-	
430	NT18	Economy	Spend with local companies in the supply chain	£1.00	£	Local Spend (£)	Not Used	£	-	
440	NT19	Economy	Spend with local SMEs in the supply chain	£1.01	£	MSME Spend (£)	Not Used	£	-	
450	NT101	Economy	Spend with local ethnic minority-owned SMEs in the supply chain	£1.00	£	MSME Spend (£)	Not Used	£	-	
460	NT102	Economy	Spend with local women-owned SMEs in the supply chain	£1.00	£	MSME Spend (£)	Not Used	£	-	
470	NT103	Economy	Meet the buyer events showcasing local supply chain opportunities	£1.00	£ invested inc. time, materials, equipment etc	Supply Chain	Not Used	£	-	
480	NT15	Economy	Expert support to VCSEs and SMEs	£106.34	no. staff expert hours	Expert Hours (hrs)	Not Used	£	-	
490	NT15a	Economy	Expert support to VCSEs and SMEs to achieve net zero carbon	£106.34	no. staff expert hours	Expert Hours (hrs)	Not Used	£	-	
500	NT16	Economy	Support for VCSEs through donations	£1.00	£ invested	Charity Support (£)	Not Used	£	-	
510	NT17	Economy	Support for VCSEs through volunteering	£17.48	no. staff volunteering hours	Volunteer Hours (hrs)	Not Used	£	-	
520	NT20	Economy	Multidimensional wellbeing programme access for staff	£137.50	no. employees provided access	Wellbeing and Diversity	Not Used	£	-	
530	NT55	Economy	Support for common mental health issues	£470.60	no. employees provided access	Wellbeing and Diversity	Not Used	£	-	
540	NT39	Economy	Support for mental health awareness campaigns for staff	£1.00	£ invested inc. time, materials, equipment etc	Wellbeing and Diversity	Not Used	£	-	
550	NT56	Economy	Supply chain organisations implementing relevant mental health standards	£0.00	%	Supply Chain	Not Used	£	-	
560	NT104	Economy	Personalised support to improve financial literacy (including budgeting)	£92.49	no. hrs (total session duration)*no. attendees	Career Support Sessions	Not Used	£	-	
570	NT105	Economy	Expert Equality, Diversity & Inclusion training	£1.00	£ invested inc. time, materials, equipment etc	Wellbeing and Diversity	Not Used	£	-	
580	NT106	Economy	Contributions to programmes which promote gender equity	£1.00	£ invested	Wellbeing and Diversity	Not Used	£	-	
590	NT107	Economy	Accredited Living Wage employer	£0.00	Y/N	Employment	Not Used	£	-	
600	NT42	Economy	Contractors in the supply chain that are Real Living Wage employers	£0.00	Y/N	Employment	Not Used	£	-	
610	NT74	Economy	Support for union recognition agreements and collective bargaining	£0.00	Y/N	Employment	Not Used	£	-	
620	NT75	Economy	Implementation and facilitation of Good and Fair Work charters	£0.00	Y/N	Employment	Not Used	£	-	
630	NT108	Economy	Adoption of ISO20400:2017 standard for sustainable procurement	£0.00	Y/N	Supply Chain	Not Used	£	-	
640	NT61	Economy	Invoices paid within 30 days	£0.00	%	Supply Chain	Not Used	£	-	
650	NT43	Economy	Support to mitigate modern slavery risks in supply chain	£1.00	£ invested inc. time, materials, equipment etc	Modern Day Slavery	Not Used	£	-	
660	NT59	Economy	Supply chain audits that identify and manage the risk of modern slavery	£0.00	no. audits	Modern Day Slavery	Not Used	£	-	
670	NT109	Economy	People employed to identify and manage the risk of modern slavery	£0.00	no.	Modern Day Slavery	Not Used	£	-	
680	NT51	Economy	Initiatives to promote and support responsible business	£1.00	£ invested inc. time, materials, equipment etc	Supply Chain	Not Used	£	-	
690	NT24	Community	Support for community initiatives to reduce crime	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-	
700	NT28	Community	Support for local community projects through donations	£1.00	£ invested	Community Support (£)	Not Used	£	-	
710	NT29	Community	Support for local community projects through volunteering	£17.48	no. staff volunteering hours	Volunteer Hours (hrs)	Not Used	£	-	
720	NT29a	Community	Support for charities & community projects focused on positive health outcomes	£17.48	no. staff volunteering hours	Volunteer Hours (hrs)	Not Used	£	-	
730	NT30	Community	Support for local community charters/stakeholder plans	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-	
740	NT110	Community	Support for involvement in cultural events	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-	
750	NT25	Community	Support for initiatives to tackle homelessness	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-	
760	NT63	Community	Support for initiatives to help rough sleepers	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-	
770	NT26	Community	Support for community health or wellbeing interventions	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-	
780	NT27	Community	Support for initiatives focused on strengthening community networks	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-	

790	NT52	Community	Initiatives to promote more resilient communities	£1.00	£ invested inc. time, materials, equipment etc	Community Support (£)	Not Used	£	-
800	NT83	Planet	Commitment to measure and disclose scope 1, 2 and selected scope 3 emissions	£0.00	Y/N	Climate	Not Used	£	-
810	NT44a	Planet	Commitment to achieve net zero emissions by 2030	£0.00	Y/N	Climate	Not Used	£	-
820	NT31	Planet	Reductions in scope 1 & 2 CO2e emissions through decarbonisation	£252.11	tCO2e	Carbon Reduction (tCO2e)	Not Used	£	-
830	NT31a	Planet	Reductions in scope 3 CO2e emissions through decarbonisation	£252.11	tCO2e	Carbon Reduction (tCO2e)	Not Used	£	-
840	NT111	Planet	Reductions in upfront carbon emissions in construction (stages A1-5)	£252.11	tCO2e	Carbon Reduction (tCO2e)	Not Used	£	-
850	NT112	Planet	Reductions in embodied CO2e	£252.11	tCO2e	Carbon Reduction (tCO2e)	Not Used	£	-
860	NT82	Planet	Reductions in CO2e through energy efficiency measures on site	£252.11	tCO2e	Carbon Reduction (tCO2e)	Not Used	£	-
870	NT113	Planet	Reductions in CO2e through energy efficiency in building operations	£252.11	tCO2e	Carbon Reduction (tCO2e)	Not Used	£	-
880	NT114	Planet	Buildings meeting an energy efficiency target	£0.00	%	Climate	Not Used	£	-
890	NT32	Planet	Reductions in car miles from a green transport programme	£0.07	miles saved	Car Miles Saved (miles)	Not Used	£	-
900	NT33	Planet	Miles driven using Zero Emission Vehicles	£0.05	miles driven	Car Miles Saved (miles)	Not Used	£	-
910	NT115	Planet	Reductions in freight tonne-kilometres from green logistics plans	£0.17	Tonne-km	Car Miles Saved (miles)	Not Used	£	-
920	NT64	Planet	Contributions to certified carbon offset funds (compliant with UKGBC guidance)	£1.00	£	Climate	Not Used	£	-
930	NT48	Planet	Supply chain carbon certification	£0.00	Y/N	Supply Chain	Not Used	£	-
940	NT116	Planet	Expert support on carbon reduction to SMEs in the supply chain	£1.00	£ invested inc. time, materials, equipment etc	Supply Chain	Not Used	£	-
950	NT35	Planet	Procurement contracts that include sustainable procurement commitments	£0.00	%	Supply Chain	Not Used	£	-
960	NT117	Planet	Support for environmental & biodiversity conservation	£1.00	£ invested inc. time, materials, equipment etc	Climate	Not Used	£	-
970	NT86	Planet	Support for environmental conservation & ecosystem management	£17.48	no. staff volunteering hours	Volunteer Hours (hrs)	Not Used	£	-
980	NT118	Planet	Support for sustainable reforestation or afforestation projects	£1.00	£ invested inc. time, materials, equipment etc	Climate	Not Used	£	-
990	NT119	Planet	Support for green spaces, biodiversity or ecosystems	£1.00	£ invested inc. time, materials, equipment etc	Climate	Not Used	£	-
1000	NT90	Planet	Leadership and advocacy to protect the environment	£106.34	no. staff expert hours	Expert Hours (hrs)	Not Used	£	-
1010	NT120	Planet	Buildings which meet a good water practice benchmark	£0.00	%	Climate	Not Used	£	-
1020	NT121	Planet	Amount of water reduced against a relevant benchmark	£0.11	m3	Climate	Not Used	£	-
1030	NT54	Planet	Retraining workers for a just transition to a net zero economy	£110.99	no. hrs (total session duration)*no. attendees	Career Support Sessions	Not Used	£	-
1040	NT87	Planet	Reductions in plastics used	£116.52	kg	Climate	Not Used	£	-
1050	NT122	Planet	Food waste reductions through donations of surplus to local charities	£1.00	£ invested	Climate	Not Used	£	-
1060	NT88	Planet	Reduce waste through reuse of products and materials	£102.10	tonnes	Waste Reduction (tonnes)	Not Used	£	-
1070	NT68	Planet	Plastic recycling rate	£0.00	%	Climate	Not Used	£	-
1080	NT69	Planet	Expert support to VCSEs and SMEs for the adoption of circular economy solutions	£106.34	no. staff expert hours	Expert Hours (hrs)	Not Used	£	-
1090	NT71	Planet	Spend within local circular economy partnerships	£1.00	£	Climate	Not Used	£	-
1100	NT72	Planet	Hard-to-recycle waste diverted from landfill/incineration	£102.10	tonnes	Waste Reduction (tonnes)	Not Used	£	-
1110	NT123	Planet	Waste management verification policies	£0.00	Y/N	Waste Reduction	Not Used	£	-
1120	NT124	Planet	Buildings which meet a good waste practice benchmark	£0.00	%	Waste Reduction	Not Used	£	-
1130	NT125	Planet	Waste diverted against a relevant benchmark	£0.00	%	Waste Reduction	Not Used	£	-
1140	NT126	Planet	Construction waste diverted against a relevant benchmark	£102.10	tonnes	Waste Reduction (tonnes)	Not Used	£	-
1150	NT127	Planet	Action plan for tracking & reducing food waste on site	£0.00	Y/N	Waste Reduction	Not Used	£	-
1160	NT53	Planet	Initiatives to safeguard the environment	£1.00	£ invested inc. time, materials, equipment etc	Climate	Not Used	£	-
<b>Total Monetised Social Value committed (£)</b>				<b>Total Monetised Social Value committed (£)</b>		<b>Total Monetised Social Value committed (£)</b>		<b>£</b>	<b>-</b>

National Toms/Ref	Theme: Outcome	Measure	Evidence (narrative, data and information)
NT1	Work	Local people employed or retained	
NT1a	Work	Local people employed or retained that are TUPE transfers	
NT128	Work	Local people with disabilities employed or retained	
NT2	Work	Proportion of employees who are local	
NT91	Work	Employers fairs which encourage local employment	
NT78	Work	Proportion of leadership positions filled by women	
NT79	Work	Proportion of leadership positions filled by members of ethnic minority groups	
NT3	Work	Long-term unemployed people recruited	
NT3a	Work	Long-term unemployed armed forces veterans recruited	
NT3b	Work	Long-term unemployed homeless people recruited	
NT3c	Work	Long-term unemployed mothers recruited	
NT3d	Work	Survivors of modern slavery recruited	
NT4	Work	Employees recruited who are Not in Education Employment or Training (16-24 y.o.)	
NT4a	Work	Unemployed 16-25 year old care leavers recruited	
NT76	Work	Unemployed people recruited	
NT5	Work	Unemployed ex-offenders aged 18 and over recruited	
NT6	Work	Unemployed individuals with disabilities recruited	
NT92	Work	Proportion of employees who are women	
NT93	Work	Proportion of employees who are from ethnic minority groups	
NT94	Work	Recruitment programmes for women in place	
NT95	Work	Recruitment programmes for people from ethnic minority groups	
NT9	Work	Accredited training for new employees	
NT10	Work	Employment of new apprentices	
NT80	Work	Upskilling of existing employees through accredited training	
NT81	Work	Upskilling of existing employees through apprenticeships	
NT9a	Work	Accredited training for new employees from designated groups	
NT10a	Work	Employment of new apprentices from designated groups	
NT11	Work	Personalised support to help unemployed people into work	
NT11a	Work	Personalised support to help unemployed people (in designated areas) into work	
NT12	Work	Meaningful unpaid work placements while Not in Employment Education or Training	
NT12a	Work	Meaningful unpaid work placements while NEET in designated areas	
NT13	Work	Meaningful paid work placements	
NT13a	Work	Meaningful paid work placements paying the Real Living Wage+	
NT13b	Work	Meaningful paid work placements for people in designated areas	
NT96	Work	Personalised support to improve career and life skills	
NT97	Work	Digital literacy support for designated groups	
NT8	Work	Support for students at local educational institutions	
NT98	Work	Expert curriculum support for universities and colleges	
NT99	Work	Support for enabling visits of school children or local residents	
NT100	Work	Employment taster days (project related, sector or industry)	
NT50	Work	Initiatives to promote local skills and employment	

National Toms/Ref	Theme: Outcome	Measure	Evidence (narrative, data and information)
NT14	Economy	Spend with VCSEs in the supply chain	
NT18	Economy	Spend with local companies in the supply chain	
NT19	Economy	Spend with local SMEs in the supply chain	
NT101	Economy	Spend with local ethnic minority-owned SMEs in the supply chain	
NT102	Economy	Spend with local women-owned SMEs in the supply chain	
NT103	Economy	Meet the buyer events showcasing local supply chain opportunities	
NT15	Economy	Expert support to VCSEs and SMEs	
NT15a	Economy	Expert support to VCSEs and SMEs to achieve net zero carbon	
NT16	Economy	Support for VCSEs through donations	
NT17	Economy	Support for VCSEs through volunteering	
NT20	Economy	Multidimensional wellbeing programme access for staff	
NT55	Economy	Support for common mental health issues	
NT39	Economy	Support for mental health awareness campaigns for staff	
NT56	Economy	Supply chain organisations implementing relevant mental health standards	
NT104	Economy	Personalised support to improve financial literacy (including budgeting)	
NT105	Economy	Expert Equality, Diversity & Inclusion training	
NT106	Economy	Contributions to programmes which promote gender equity	
NT107	Economy	Accredited Living Wage employer	
NT42	Economy	Contractors in the supply chain that are Real Living Wage employers	
NT74	Economy	Support for union recognition agreements and collective bargaining	
NT75	Economy	Implementation and facilitation of Good and Fair Work charters	
NT108	Economy	Adoption of ISO20400:2017 standard for sustainable procurement	
NT61	Economy	Invoices paid within 30 days	
NT43	Economy	Support to mitigate modern slavery risks in supply chain	
NT59	Economy	Supply chain audits that identify and manage the risk of modern slavery	
NT109	Economy	People employed to identify and manage the risk of modern slavery	
NT51	Economy	Initiatives to promote and support responsible business	










National Toms/Ref	Theme: Outcome	Measure	Evidence (narrative, data and information)
NT24	Community	Support for community initiatives to reduce crime	
NT28	Community	Support for local community projects through donations	
NT29	Community	Support for local community projects through volunteering	
NT29a	Community	Support for charities & community projects focused on positive health outcomes	
NT30	Community	Support for local community charters/stakeholder plans	
NT110	Community	Support for involvement in cultural events	
NT25	Community	Support for initiatives to tackle homelessness	
NT63	Community	Support for initiatives to help rough sleepers	
NT26	Community	Support for community health or wellbeing interventions	
NT27	Community	Support for initiatives focused on strengthening community networks	
NT52	Community	Initiatives to promote more resilient communities	

National Toms/Ref	Theme: Outcome	Measure	Evidence (narrative, data and information)
NT83	Planet	Commitment to measure and disclose scope 1, 2 and selected scope 3 emissions	
NT44a	Planet	Commitment to achieve net zero emissions by 2030	
NT31	Planet	Reductions in scope 1 & 2 CO2e emissions through decarbonisation	
NT31a	Planet	Reductions in scope 3 CO2e emissions through decarbonisation	
NT111	Planet	Reductions in upfront carbon emissions in construction (stages A1-5)	
NT112	Planet	Reductions in embodied CO2e	
NT82	Planet	Reductions in CO2e through energy efficiency measures on site	
NT113	Planet	Reductions in CO2e through energy efficiency in building operations	
NT114	Planet	Buildings meeting an energy efficiency target	
NT32	Planet	Reductions in car miles from a green transport programme	
NT33	Planet	Miles driven using Zero Emission Vehicles	
NT115	Planet	Reductions in freight tonne-kilometres from green logistics plans	
NT64	Planet	Contributions to certified carbon offset funds (compliant with UKGBC guidance)	
NT48	Planet	Supply chain carbon certification	
NT116	Planet	Expert support on carbon reduction to SMEs in the supply chain	
NT35	Planet	Procurement contracts that include sustainable procurement commitments	
NT117	Planet	Support for environmental & biodiversity conservation	
NT86	Planet	Support for environmental conservation & ecosystem management	
NT118	Planet	Support for sustainable reforestation or afforestation projects	
NT119	Planet	Support for green spaces, biodiversity or ecosystems	
NT90	Planet	Leadership and advocacy to protect the environment	
NT120	Planet	Buildings which meet a good water practice benchmark	
NT121	Planet	Amount of water reduced against a relevant benchmark	
NT54	Planet	Retraining workers for a just transition to a net zero economy	
NT87	Planet	Reductions in plastics used	
NT122	Planet	Food waste reductions through donations of surplus to local charities	
NT88	Planet	Reduce waste through reuse of products and materials	
NT68	Planet	Plastic recycling rate	
NT69	Planet	Expert support to VCSEs and SMEs for the adoption of circular economy solutions	
NT71	Planet	Spend within local circular economy partnerships	
NT72	Planet	Hard-to-recycle waste diverted from landfill/incineration	
NT123	Planet	Waste management verification policies	
NT124	Planet	Buildings which meet a good waste practice benchmark	
NT125	Planet	Waste diverted against a relevant benchmark	
NT126	Planet	Construction waste diverted against a relevant benchmark	
NT127	Planet	Action plan for tracking & reducing food waste on site	
NT53	Planet	Initiatives to safeguard the environment	


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**Proposal Title:** Social Value Statement for BCP Council

## Impact Summary

Climate Change & Energy	Green - Only positive impacts identified	
Communities & Culture	Green - Only positive impacts identified	
Waste & Resource Use	Green - Only positive impacts identified	
Economy	Green - Only positive impacts identified	
Health & Wellbeing	Green - Only positive impacts identified	
Learning & Skills	Green - Only positive impacts identified	
Natural Environment	Green - Only positive impacts identified	
Sustainable Procurement	No positive or negative impacts identified	
Transport & Accessibility	No positive or negative impacts identified	

Answers provided indicate that the score for the carbon footprint of the proposal is: **0**

Answers provided indicate that the carbon footprint of the proposal is:	<b>Low</b>	
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**Proposal Title:** Social Value Statement for BCP CouncilProposal ID: **763**Proposal Title: **Social Value Statement for BCP Council**Type of Proposal: **Policy**

Brief description:

**Not strictly a 'policy' but appears to be best fit. BCP Council does not have a Social Value Policy nor a Social Value Statement. In June 2025, CMB convened a Social Value Working Group to develop the Council's Social Value Statement, aligned to priorities within the Corporate Plan and BCP's Procurement and Contract Management Strategy.**

Proposer's Name: **Stuart Bickel**Proposer's Directorate: **Direct Report to Chief Executive**Proposer's Service Unit: **Finance, Estates & Benefits**Estimated cost (£): **No Cost**

If known, the cost amount (£):

Ward(s) Affected (if applicable):

**All Wards**

Sustainable Development Goals (SDGs) supported by the proposal:

**1. No Poverty 3. Good Health and Well Being 5. Gender Equality 8. Decent Work and Economic Growth 9. Industry, Innovation and Infrastructure 10. Reduced Inequalities 11. Sustainable Cities and Communities 13. Climate Action**

**Proposal Title:** Social Value Statement for BCP Council

## Climate Change & Energy

Is the proposal likely to have any impacts (positive or negative) on addressing the causes and effects of climate change? **Yes**

If the answer was No, then the explanation is below (in this case there are no answers to subsequent questions in this section):

- 1) Has the proposal accounted for the potential impacts of climate change, e.g. flooding, storms or heatwaves? **Yes**
- 2) Does it assist reducing CO2 and other Green House Gas (GHG) emissions? E.g. reduction in energy or transport use, or waste produced. **Yes**
- 3) Will it increase energy efficiency (e.g. increased efficiency standards / better design / improved construction technologies / choice of materials) and/or reduce energy consumption? **Yes**
- 4) Will it increase the amount of energy obtained from renewable and low carbon sources? **Yes**

How was the overall impact of the proposal on its ability to positively address the cause and effects of climate change rated?

**Green - Only positive impacts identified**



The reasoning for the answer (details of impacts including evidence and knowledge gaps):

**The sustainability impact of the decision being sought is beneficial. Social value measures include 37 that are geared specifically towards improving 'Planet' outcomes**

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Communities & Culture

Is the proposal likely to impact (positively or negatively) on the development of safe, vibrant, inclusive and engaged communities? **Yes**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

- 1) Will it help maintain and expand vibrant voluntary and community organisations? **Yes**
- 2) Will it promote a safe community environment? **Yes**
- 3) Will it promote and develop cultural activities? **Yes**

How would the overall impact of the proposal on the development of safe, vibrant, inclusive and engaged communities be rated?

**Green - Only positive impacts identified**



Reasoning for the answer (details of impacts including evidence and knowledge gaps):

**The impact of the decision being sought is beneficial. There are 116 social value measures in the standard LGA tool, 11 of which are geared towards improving community outcomes.**

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Waste & Resource Use

Is the proposal likely to have any impacts (positive or negative) on waste resource use or production and consumption? **Yes**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

- 1) Will it prevent waste or promote the reduction, re-use, recycling or recovery of materials? **Yes**
- 2) Will it use sustainable production methods or reduce the need for resources? **Yes**
- 3) Will it manage the extraction and use of raw materials in ways that minimise depletion and cause no serious environmental damage? **Yes**
- 4) Will it help to reduce the amount of water abstracted and / or used? **Yes**

How would the overall impact of the proposal on the sustainable production and consumption of natural resources be rated?

**Green - Only positive impacts identified**



The reasoning for the answer (details of impacts including evidence and knowledge gaps):

**The impact of the decision being sought is beneficial. There are 116 social value measures in the standard LGA tool, 14 of which are geared specifically towards reducing waste and resource use impacts. Others are geared towards reducing energy consumption.**

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Economy

Is the proposal likely to impact (positively or negatively) on the area's ability to support, maintain and grow a sustainable, diverse and thriving economy? **Yes**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

- 1) Will the proposal encourage local business creation and / or growth?  
**Yes**
- 2) Will the proposal enable local jobs to be created or retained?  
**Yes**
- 3) Will the proposal promote sustainable business practices?  
**Yes**

=How would the overall impact of the proposal on it's potential to support and maintain a sustainable, diverse and thriving economy be rated?

**Green - Only positive impacts identified**



The reasoning for the answer (details of impacts including evidence and knowledge gaps):

**The impact of the decision being sought is beneficial. There are 116 social value measures in the standard LGA tool, 27 of which are geared specifically towards delivering economic benefits, with a further 41 geared towards improving workplace / employment standards.**

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Health & Wellbeing

Is the proposal likely to impact (positively or negatively) on the creation of a inclusive and healthy social and physical environmental for all? **Yes**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

- 1) Will the proposal contribute to improving the health and wellbeing of residents or staff?  
**Yes**
- 2) Will the proposal contribute to reducing inequalities?  
**Yes**
- 3) Will the proposal contribute to a healthier and more sustainable physical environment for residents or staff?  
**Yes**

How would the overall impact of the proposal on the creation of a fair and healthy social and physical environmental for all be rated?

**Green - Only positive impacts identified**



The reasoning for the answer (details of impacts including evidence and knowledge gaps):

**The health and wellbeing impact of the decision being sought is beneficial. Social value measures include 6 that are geared specifically towards improving health and wellbeing outcomes.**

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Learning & Skills

Is the proposal likely to impact (positively or negatively) on a culture of ongoing engagement and excellence in learning and skills? **Yes**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

- 1) Will it provide and/or improve opportunities for formal learning?  
**Yes**
- 2) Will it provide and/or improve community learning and development?  
**Yes**
- 3) Will it provide and/or improve opportunities for apprenticeships and other skill based learning?  
**Yes**

How would the overall impact of the proposal on the encouragement of learning and skills be rated?

Green - Only positive impacts identified



The reasoning for the answer (details of impacts including evidence and knowledge gaps):

**The learning and skills impact of the decision being sought is beneficial. Social value measures include 16 that are geared specifically towards improving learning and skills outcomes**

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Natural Environment

Is the proposal likely to impact (positively or negatively) on the protection or enhancement of local biodiversity or the access to and quality of natural environments?

**Yes**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

- 1) Will it help protect and improve biodiversity i.e. habitats or species (including designated and non-designated)? **Yes**
- 2) Will it improve access to and connectivity of local green spaces whilst protecting and enhancing them? **Yes**
- 3) Will it help protect and enhance the landscape quality and character?  
**Yes**
- 4) Will it help to protect and enhance the quality of the area's air, water and land?  
**Yes**

How would the overall impact of your proposal on the protection and enhancement of natural environments be rated?

**Green - Only positive impacts identified**



The reasoning for the answer (details of impacts including evidence and knowledge gaps):

**The natural environment impact of the decision being sought is beneficial. Social value measures include 37 that are geared specifically towards improving 'Planet' outcomes**

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Sustainable Procurement

Does your proposal involve the procurement of goods, services or works? **No**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

**The Social Value Statement will inform how procurements are conducted. In itself it does not require the procurement of any goods, works or services.**

Has or is it intended that the Strategic Procurement team be consulted?

If the Strategic Procurement team was not consulted, then the explanation for this is:

- 1) Do the Government Buying Standards (GBS) apply to goods and/or services that are planned to be bought?
- 2) Has sustainable resource use (e.g. energy & water consumption, waste streams, minerals use) been considered for whole life-cycle of the product/service/work?
- 3) Has the issue of carbon reduction (e.g. energy sources, transport issues) and adaptation (e.g. resilience against extreme weather events) been considered in the supply chain?
- 4) Is the product/service fairly traded i.e. ensures good working conditions, social benefits e.g. Fairtrade or similar standards?
- 5) Has the lotting strategy been optimised to improve prospects for local suppliers and SMEs?
- 6) If aspects of the requirement are unsustainable then is continued improvement factored into your contract with KPIs, and will this be monitored?

How is the overall impact of your proposal on procurement which supports sustainable resource use, environmental protection and progressive labour standards been rated?

**No positive or negative impacts identified**



The reasoning for the answer (details of impacts including evidence and knowledge gaps):



**Proposal Title:** Social Value Statement for BCP Council

Details of proposed mitigation/remedial action and monitoring (inc. timescales, responsible officers, related business plans etc):

**Proposal Title:** Social Value Statement for BCP Council

## Transport & Accessibility

Is the proposal likely to have any impacts (positive or negative) on the provision of sustainable, accessible, affordable and safe transport services - improving links to jobs, schools, health and other services? **No**

If the answer was No, then the explanation is below (there are no answers to subsequent questions in this section):

**Whilst i have responded 'No', the social value measures do include a few that refer to reduced travel requirements within the Planet measures.**

- 1) Will it support and encourage the provision of sustainable and accessible modes of transport (including walking, cycling, bus, trains and low emission vehicles)?
- 2) Will it reduce the distances needed to travel to access work, leisure and other services?
- 3) Will it encourage affordable and safe transport options?

How would the overall impact of your proposal on the provision of sustainable, accessible, affordable and safe transport services be rated?

**No positive or negative impacts identified**



The reasoning for the answer (details of impacts including evidence and knowledge gaps):

Details of proposed mitigation and monitoring (inc. timescales, responsible officers, related business plans etc):

**Equality Impact Assessment: Conversation Screening Tool**

The Council is legally required by the Equality Act 2010 to evidence how it has considered its equality duties in its decision-making process.

The Council must have due regard to the need to -

- (a) eliminate discrimination, harassment, victimisation and any other conduct that is prohibited by or under this Act;
- (b) advance equality of opportunity between persons who share a relevant protected characteristic and persons who do not share it;
- (c) foster good relations between persons who share a relevant protected characteristic and persons who do not share it.

Having due regard to the need to advance equality of opportunity between persons who share a relevant protected characteristic and persons who do not share it involves having due regard, in particular, to the need to -

- (a) remove or minimise disadvantages suffered by persons who share a relevant protected characteristic that are connected to that characteristic;
- (b) take steps to meet the needs of persons who share a relevant protected characteristic that are different from the needs of persons who do not share it;
- (c) encourage persons who share a relevant protected characteristic to participate in public life or in any other activity in which participation by such persons is disproportionately low.

A link to the full text of [s149 of the Equality Act 2010](#) which must be considered when making decisions.

1	<b>What is being reviewed?</b>	Statement BCP's Social Value Statement
		<p>It is best practice for contracting authorities to publish a Social Value Statement or Social Value Policy to communicate their approach to social value.</p> <p>BCP has not had such a Social Value Statement or Policy before.</p> <p>In June 2025, CMB convened a Social Value Working Group to develop the Council's Social Value Statement, aligned to priorities within the Corporate Plan and BCP's Procurement and Contract Management Strategy.</p> <p>BCP's Social Value Statement reflects learning from other councils and best practice promoted by the Local Government Association.</p>
2	<b>What changes are being made?</b>	<p>A Social Value Statement sets out how the Council will consider and maximise economic, social and environmental benefits ("public value") through its activities.</p> <p>BCP Council's Social Value Statement adopts the full set of 116 Local Government Association (LGA) social value measures, structured around outcomes relating to:</p> <ul style="list-style-type: none"> <li>• <b>Jobs</b> – including employment, skills, apprenticeships and local labour opportunities.</li> <li>• <b>Growth</b> – supporting local SMEs, VCSEs and supply-chain resilience.</li> <li>• <b>Social</b> – including community participation, support for vulnerable residents, and improving wellbeing.</li> <li>• <b>Environment</b> – including carbon reduction, biodiversity, waste reduction, and sustainable practices.</li> </ul>

**Commented [PQ1]:** An EIA should be able to be read as a standalone document, so anyone can understand it. Please expand more on what a Social Value Statement is, and more information about what BCP's statement includes (e.g. priorities). Without this, it's tricky to evaluate what the impacts of different protected groups may be.

		<ul style="list-style-type: none"> <li>• <b>Innovation</b> – enabling suppliers to propose innovative approaches that align with BCP priorities.</li> </ul> <p>The Statement provides a consistent organisation-wide approach that supports the Corporate Plan, the Procurement and Contract Management Strategy, the Planning function, Economic Development objectives, and community-based initiatives. It also clarifies how unsolicited CSR offers will be managed transparently.</p> <p>These priorities create opportunities for different groups in the community (including protected groups and locally defined groups) to benefit from employment, skills, community-support and environmental improvements generated through procurement and commissioning.</p>
3	<b>Service Unit:</b>	Finance, Estates and Benefits
4	<b>Participants in the conversation:</b>	<p>Most recently (on 30.03.2026):</p> <ul style="list-style-type: none"> <li>• Stuart Bickel</li> <li>• Cat McMillan</li> <li>• Andrew Cox</li> </ul> <p>And previously, spanning 3 meetings between July 2025 and September 2025, all members of BCP's Social Value Working Group comprising:</p> <ul style="list-style-type: none"> <li>• Stuart Bickel</li> <li>• Cat McMillan</li> <li>• Andrew Cox</li> <li>• Caroline Peach</li> <li>• Catherine Stark</li> <li>• Christine Eyre</li> <li>• Gail Scholes</li> <li>• Hannah Wilson</li> <li>• Jan Hill</li> <li>• Kate Langdown</li> <li>• Kelly Deane</li> <li>• Martin Whitchurch</li> <li>• Ruth Spencer</li> <li>• Ruth Wharton</li> <li>• Zena Dighton</li> </ul> <p>The Social Value Statement was approved by:</p> <ul style="list-style-type: none"> <li>• Procurement Board on 13.10.2025</li> <li>• Procurement Portfolio Holder, Jeff Hanna, on 14.10.2025</li> <li>• Corporate Management Board on 06.01.2026</li> </ul>
5	<b>Conversation date/s:</b>	<p>Most recently 30 March 2026</p> <p>Previously all meetings of the Social Value Work Group held from July 2025 to September 2025.</p>
6	<b>Do you know your current or potential client base? Who are the key stakeholders?</b>	<p>Officers and Members throughout the council. Businesses / suppliers. All those who live in, work or visit the BCP area. Community and Voluntary Sector.</p> <p>BCP has an ageing population, with a higher-than-average proportion of residents aged over 65. Some parts of the area experience significant deprivation, including lower incomes,</p>

		<p>lower skills levels and unemployment. There are also diverse communities including ethnic minority groups, people with disabilities, carers, armed forces veterans, care-experienced young people, and areas with variable economic opportunity.</p> <p>These demographic factors indicate that social value priorities related to jobs, skills development, community wellbeing, support for vulnerable individuals and environmental quality are likely to have varying impacts across different groups and may offer benefits to those experiencing socio-economic disadvantage.</p>
7	<p><b>Do different groups have different needs or experiences?</b>  age (young/old), disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex, sexual orientation, members of the armed forces community, any other factors/groups e.g. socioeconomic status, carers, human rights.</p>	<p>Consideration has been informed by the EHRC Six Domains (education; work; living standards; health; justice and personal security; and participation), noting where the Social Value Statement may support improved outcomes, particularly through measures relating to employment, skills, community participation and wellbeing.</p> <p>The following groups have been considered:</p> <ul style="list-style-type: none"> <li>• <i>age (young/old)</i> – no different needs or experiences identified</li> <li>• <i>disability</i> - no different needs or experiences identified</li> <li>• <i>gender reassignment</i> - no different needs or experiences identified</li> <li>• <i>marriage and civil partnership</i> - no different needs or experiences identified</li> <li>• <i>pregnancy and maternity</i> - no different needs or experiences identified</li> <li>• <i>race</i> - no different needs or experiences identified</li> <li>• <i>religion or belief</i> - no different needs or experiences identified</li> <li>• <i>sex</i> - no different needs or experiences identified</li> <li>• <i>sexual orientation</i> - no different needs or experiences identified</li> </ul> <p><u>Local protected groups</u></p> <ul style="list-style-type: none"> <li>• <i>Armed forces veterans</i> – support may be required moving into non-military employment as part of the Local Authority's duties under the Armed Forces Covenant</li> <li>• <i>Carers</i> - no different needs or experiences identified</li> <li>• <i>Children in care and care experienced young people</i> – no different needs or experiences identified.</li> <li>• <i>Socio-economic status</i> – no different needs or experiences identified</li> <li>• <i>Local businesses</i> – this group would benefit from support to help them recognise what is different about bidding for and winning public sector contracts.</li> <li>• <i>Community organisations</i> – this group would benefit from support to help them recognise what is different about bidding for and winning public sector contracts.</li> <li>• <i>any other factors/groups</i> – modern slavery is a known risk in supply chains.</li> <li>• The social value statement and adoption of the standard national Themes, Outcomes and Measures (TOMs) presents an opportunity to provide enhanced support and opportunity for the groups identified in this section through the delivery of social value commitments as part of the tendering and commissioning process.</li> </ul>

		<p>The Social Value Statement's priorities, particularly around employment, apprenticeships, skills development, community wellbeing and environmental improvements, may have different levels of impact across protected groups and local groups.</p> <p>For example:</p> <ul style="list-style-type: none"> <li>• Young people, particularly those not in education, employment or training, may benefit from apprenticeships, entry-level roles and training commitments included within the LGA social value measures.</li> <li>• People with disabilities may benefit from measures relating to inclusive employment practices and workplace adjustments.</li> <li>• People from lower socio-economic backgrounds may benefit from commitments relating to job creation, skills development and community investment.</li> <li>• Armed forces veterans may benefit from employment and resettlement-related measures, in line with the Armed Forces Covenant.</li> <li>• Care-experienced young people may benefit from commitments that support training, mentoring and supported employment opportunities.</li> </ul> <p>The Statement uses the LGA "Themes, Outcomes and Measures (TOMs)" framework, which is a nationally recognised set of 116 measures used by local authorities to evaluate and report social value outcomes. The TOMs framework ensures consistency and comparability and makes it easier to identify local benefits for different communities.</p>
8	<p><b>Will this change affect any service users?</b></p>	<p>No. The council's supply chain isn't a "service user" – and individual suppliers, in their capacity as suppliers, are not "service users". The Council's Procurement and Contract Management team provide a service to suppliers by connecting suppliers with opportunities to submit bids and win contracts.</p>
9	<p><b>[If the answer to any of the questions above is 'don't know' then you need to gather more evidence. The best way to do this is to use forms 2 and 3. <i>*Please delete prompts before publishing*</i></b></p>	

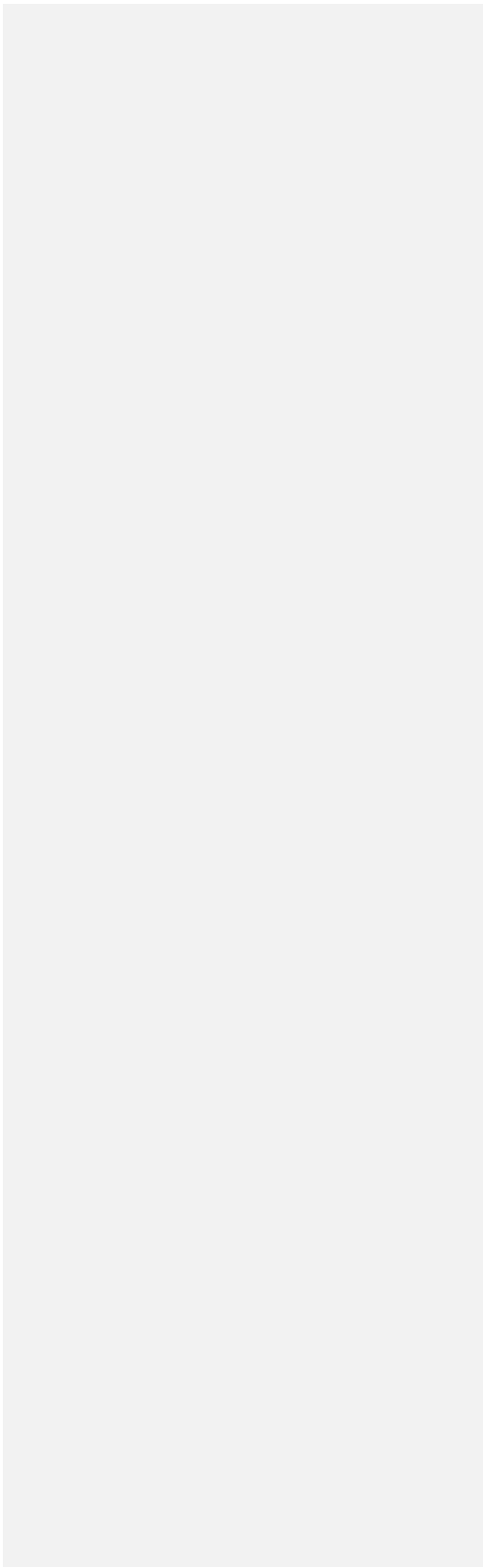
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10	<p><b>What are the benefits or positive equality impacts of the change on current or potential users?</b></p>	<p>Because the Statement promotes job creation, apprenticeships, training opportunities, community engagement and environmental improvements, there is potential for positive impacts on groups who may disproportionately face barriers to employment, skills development or community participation.</p> <p>These include:</p> <ul style="list-style-type: none"> <li>• Young people (particularly those seeking apprenticeships).</li> <li>• People with disabilities, where suppliers commit to inclusive employment practices.</li> </ul>
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		<ul style="list-style-type: none"> <li>• People from lower income backgrounds, through improved access to jobs and skills.</li> <li>• Ethnic minority groups, where targeted outreach and inclusive recruitment practices are used.</li> <li>• Armed forces veterans, who may benefit from employment and support pathways.</li> <li>• Care-experienced young people, through mentoring and employment commitments.</li> </ul> <p>While the Social Value Statement itself does not set mandatory quotas, its use of the TOMs framework encourages suppliers to deliver targeted benefits that can address disadvantage and inequity</p> <p>Benefits or positive equality impacts <u>have not</u> been identified for the nine different groups of people with protected characteristics.</p> <p>Benefits or positive equality impacts <u>have</u> been identified for some of the local protected groups:</p> <ul style="list-style-type: none"> <li>• Armed forces veterans – positive impact through improved local employment prospects for unemployed.</li> <li>• Local businesses – positive impacts identified such as local market development (through developing a stronger shared understanding of social value and how it is delivered and who it benefits. Unsuccessful feedback letters are also provided by BCP to unsuccessful bidders who bid but don't win contracts. Feedback is designed to improve the quality of future bids. Early market engagement is also used to shape and influence what the market offers so that there is a better match between what BCP requires and what the market provides). EME also leads to business growth.</li> <li>• any other factors/groups – modern slavery is a known risk in supply chains. Four of the measures address aspects of modern slavery.</li> </ul> <p>It is not possible to specifically quantify the individual benefits for particular groups as this is a blanket statement in relation to our commissioning and procurement processes and intentions. We would anticipate that specific benefits would be identified through each individual procurement exercise rather than the statement itself.</p> <p>Individual procurements undertaken under the Social Value Statement will include separate equality assessments where the scale, nature or beneficiaries of the contract indicate a potential impact on people with protected characteristics.</p>
11	<b>What are the negative impacts of the change on current or potential users?</b>	There are no identified negative equality impacts of the change on current or potential users.
12	<b>Will the change affect employees?</b>	The change means that officers in Procurement and Contract Management have a better-defined framework within which to operate. This is considered a positive impact as it reduces / removes ambiguity and improves accountability.

		Consultation with Procurement Board and latterly CMB did not raise any further impacts of employees.
13	<b>Will the change affect the wider community?</b>	The change means that the wider community (suppliers and residents) are better informed about BCP's approach to delivering social value. This is considered a positive impact as it reduces / removes ambiguity and improves accountability.
14	<b>What mitigating actions are planned or already in place for those negatively affected by this change?</b>	No requirements for mitigating actions have been identified
15	<b>Summary of Equality Implications:</b>	<p><u>Impact on people with protected characteristics</u> The Social Value Statement is not forecast to have any impact, positive or negative on any group of people with protected characteristics and therefore no mitigating actions/resolutions have been identified as needed.</p> <p><u>Impact on local protected groups</u> Benefits have been identified that relate to:</p> <ul style="list-style-type: none"> <li>• improved local employment prospects</li> <li>• local market development</li> </ul> <p>Overall, the Social Value Statement is expected to have a neutral or positive equality impact. It does not restrict opportunities for any protected group and instead encourages suppliers to deliver commitments that support employment, skills, community wellbeing and environmental outcomes.</p> <p>The Statement creates opportunities for positive impacts on groups who may experience disadvantage, including young people, disabled people, veterans, care-experienced young people and those from lower socio-economic backgrounds. However, as the Statement provides a framework rather than specific projects, the scale of these impacts will vary and will be more precisely evidenced at the point of each individual procurement exercise.</p> <p>No negative equality impacts have been identified. No mitigating actions are required at this stage, although individual procurements will include their own equality considerations and mitigation where relevant.</p> <p>Individual procurements undertaken under the Social Value Statement will include separate equality assessments where the scale, nature or beneficiaries of the contract indicate a potential impact on people with protected characteristics.</p>

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Complete procurement measure set (116)									
Order	NT/Ref	Theme: Outcome	Measure	Proxy	Units	Mandatory	KPI	Priority	
10	NT1	Work	Local people employed or retained		£1.00 no. people FTE	false	Local Employment (no.)	1	1
20	NT1a	Work	Local people employed or retained that are TUPE transfers		£1.00 no. people FTE	false	Local Employment (no.)	1	1
30	NT128	Work	Local people with disabilities employed or retained		£1.08 no. people FTE	false	Disabled People (no.)	1	1
40	NT2	Work	Proportion of employees who are local		£0.00 %	false		1	1
50	NT91	Work	Employers fairs which encourage local employment		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
60	NT92	Work	Proportion of leadership positions filled by women		£0.00 %	false		1	1
70	NT79	Work	Proportion of leadership positions filled by members of ethnic mix		£0.00 %	false		1	1
80	NT3	Work	Long-term unemployed people recruited		£51,561.00 no. people FTE	false	Long Term Unemployed (no.)	1	1
90	NT3a	Work	Long-term unemployed armed forces veterans recruited		£51,561.00 no. people FTE	false	Long Term Unemployed (no.)	1	1
100	NT3b	Work	Long-term unemployed homeless people recruited		£51,561.00 no. people FTE	false	Long Term Unemployed (no.)	1	1
110	NT3c	Work	Long-term unemployed mothers recruited		£51,561.00 no. people FTE	false	Long Term Unemployed (no.)	1	1
120	NT3d	Work	Survivors of modern slavery recruited		£51,561.00 no. people FTE	false		1	1
130	NT4	Work	Employees recruited who are Not in Education Employment or Trainee		£53,013.00 no. people FTE	false	NEETS (no.)	1	1
140	NT4a	Work	Unemployed 16-25 year old care leavers recruited		£53,013.00 no. people FTE	false	NEETS (no.)	1	1
150	NT76	Work	Unemployed people recruited		£50,713.00 no. people FTE	false		1	1
160	NT5	Work	Unemployed ex-offenders aged 18 and over recruited		£55,922.00 no. people FTE	false	Young Offenders (no.)	1	1
170	NT6	Work	Unemployed individuals with disabilities recruited		£51,889.00 no. people FTE	false	Disabled People (no.)	1	1
180	NT92	Work	Proportion of employees who are women		£0.00 %	false		1	1
190	NT93	Work	Proportion of employees who are from ethnic minority groups		£0.00 %	false		1	1
200	NT94	Work	Recruitment programmes for women in place		£0.00 Y/N	false		1	1
210	NT95	Work	Recruitment programmes for people from ethnic minority groups		£0.00 Y/N	false		1	1
220	NT9	Work	Accredited training for new employees		£347.00 no. weeks	false	Training Opportunities (weeks)	1	1
230	NT10	Work	Employment of new apprentices		£309.73 no. weeks	false	Apprenticeships (weeks)	1	1
240	NT80	Work	Upskilling of existing employees through accredited training		£13.02 no. weeks	false	Training Opportunities (weeks)	1	1
250	NT81	Work	Upskilling of existing employees through apprenticeships		£20.23 no. weeks	false	Apprenticeships (weeks)	1	1
260	NT9a	Work	Accredited training for new employees from designated groups		£347.00 no. weeks	false	Training Opportunities (weeks)	1	1
270	NT10a	Work	Employment of new apprentices from designated groups		£309.73 no. weeks	false	Apprenticeships (weeks)	1	1
280	NT11	Work	Personalised support to help unemployed people into work		£110.99 no. hrs (total session duration)*no. attendees	false	Career Support Sessions (hrs)	1	1
290	NT11a	Work	Personalised support to help unemployed people (in designated areas)		£110.99 no. hrs (total session duration)*no. attendees	false	Career Support Sessions (hrs)	1	1
300	NT12	Work	Meaningful unpaid work placements while NOT in Employment Edu		£96.53 no. weeks	false	Work Experience (weeks)	1	1
310	NT12a	Work	Meaningful unpaid work placements while NEET in designated area		£96.53 no. weeks	false	Work Experience (weeks)	1	1
320	NT13	Work	Meaningful paid work placements		£412.38 no. weeks	false	Work Experience (weeks)	1	1
330	NT13a	Work	Meaningful paid work placements paying the Real Living Wage+		£467.68 no. weeks	false	Work Experience (weeks)	1	1
340	NT13b	Work	Meaningful paid work placements for people in designated areas		£412.38 no. weeks	false	Work Experience (weeks)	1	1
350	NT96	Work	Personalised support to improve career and life skills		£110.99 no. hrs (total session duration)*no. attendees	false		1	1
360	NT97	Work	Digital literacy support for designated groups		£17.48 no. staff volunteering hours	false	Volunteer Hours (hrs)	1	1
370	NT8	Work	Support for students at local educational institutions		£17.48 no. staff volunteering hours	false	Educational Sessions (hrs)	1	1
380	NT98	Work	Expert curriculum support for universities and colleges		£106.34 no. staff expert hours	false	Expert Hours (hrs)	1	1
390	NT99	Work	Support for enabling visits of school children or local residents		£17.48 no. staff volunteering hours	false	Volunteer Hours (hrs)	1	1
400	NT100	Work	Employment taster days (project related, sector or industry)		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
410	NT50	Work	Initiatives to promote local skills and employment		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
420	NT14	Economy	Spend with VCSEs in the supply chain		£0.12 £	false	VCSE Spend (£)	1	1
430	NT18	Economy	Spend with local companies in the supply chain		£1.00 £	false	Local Spend (£)	1	1
440	NT19	Economy	Spend with local SMEs in the supply chain		£1.01 £	false	MSME Spend (£)	1	1
450	NT101	Economy	Spend with local ethnic minority-owned SMEs in the supply chain		£1.00 £	false	MSME Spend (£)	1	1
460	NT102	Economy	Spend with local women-owned SMEs in the supply chain		£1.00 £	false	MSME Spend (£)	1	1
470	NT103	Economy	Meet the buyer events showcasing local supply chain opportunities		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
480	NT15	Economy	Expert support to VCSEs and SMEs		£106.34 no. staff expert hours	false	Expert Hours (hrs)	1	1
490	NT15a	Economy	Expert support to VCSEs and SMEs to achieve net zero carbon		£106.34 no. staff expert hours	false	Expert Hours (hrs)	1	1
500	NT16	Economy	Support for VCSEs through donations		£1.00 £ invested	false	Charity Support (£)	1	1
510	NT17	Economy	Support for VCSEs through volunteering		£17.48 no. staff volunteering hours	false	Volunteer Hours (hrs)	1	1
520	NT20	Economy	Multidimensional wellbeing programme access for staff		£137.50 no. employees provided access	false		1	1
530	NT55	Economy	Support for common mental health issues		£470.60 no. employees provided access	false		1	1
540	NT39	Economy	Support for mental health awareness campaigns for staff		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
550	NT56	Economy	Supply chain organisations implementing relevant mental health st		£0.00 %	false		1	1
560	NT104	Economy	Personalised support to improve financial literacy (including budget		£92.49 no. hrs (total session duration)*no. attendees	false		1	1
570	NT105	Economy	Expert Equality, Diversity & Inclusion training		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
580	NT106	Economy	Contributions to programmes which promote gender equity		£1.00 £ invested	false		1	1
590	NT107	Economy	Accredited Living Wage employer		£0.00 Y/N	false		1	1
600	NT42	Economy	Contractors in the supply chain that are Real Living Wage employer		£0.00 %	false		1	1
610	NT74	Economy	Support for union recognition agreements and collective bargaining		£0.00 Y/N	false		1	1
620	NT75	Economy	Implementation and facilitation of Good and Fair Work charters		£0.00 Y/N	false		1	1
630	NT108	Economy	Adoption of ISO20400:2017 standard for sustainable procurement		£0.00 Y/N	false		1	1
640	NT61	Economy	Invoices paid within 30 days		£0.00 %	false		1	1
650	NT43	Economy	Support to mitigate modern slavery risks in supply chain		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
660	NT59	Economy	Supply chain audits that identify and manage the risk of modern sla		£0.00 no. audits	false		1	1
670	NT109	Economy	People employed to identify and manage the risk of modern slaver		£0.00 no.	false		1	1
680	NT51	Economy	Initiatives to promote and support responsible business		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
690	NT24	Community	Support for community initiatives to reduce crime		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
700	NT28	Community	Support for local community projects through donations		£1.00 £ invested	false	Community Support (£)	1	1
710	NT79	Community	Support for local community projects through volunteering		£17.48 no. staff volunteering hours	false	Volunteer Hours (hrs)	1	1
720	NT29a	Community	Support for charities & community projects focused on positive hea		£17.48 no. staff volunteering hours	false	Volunteer Hours (hrs)	1	1
730	NT30	Community	Support for local community charters/stakeholder plans		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
740	NT100	Community	Support for involvement in cultural events		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
750	NT25	Community	Support for initiatives to tackle homelessness		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
760	NT63	Community	Support for initiatives to help rough sleepers		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
770	NT26	Community	Support for community health or wellbeing interventions		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
780	NT27	Community	Support for initiatives focused on strengthening community netwo		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
790	NT52	Community	Initiatives to promote more resilient communities		£1.00 £ invested inc. time, materials, equipment etc	false	Community Support (£)	1	1
800	NT83	Planet	Commitment to measure and disclose scope 1, 2 and selected scop		£0.00 Y/N	false		1	1
810	NT44a	Planet	Commitment to achieve net zero emissions by 2030		£0.00 Y/N	false		1	1
820	NT31	Planet	Reductions in scope 1 & 2 CO2e emissions through decarbonisation		£252.11 tCO2e	false	Carbon Reduction (tCO2e)	1	1
830	NT31a	Planet	Reductions in scope 3 CO2e emissions through decarbonisation		£252.11 tCO2e	false	Carbon Reduction (tCO2e)	1	1
840	NT111	Planet	Reductions in upfront carbon emissions in construction (stages A1-		£252.11 tCO2e	false	Carbon Reduction (tCO2e)	1	1
850	NT112	Planet	Reductions in embodied CO2e		£252.11 tCO2e	false	Carbon Reduction (tCO2e)	1	1
860	NT82	Planet	Reductions in CO2e through energy efficiency measures on site		£252.11 tCO2e	false	Carbon Reduction (tCO2e)	1	1
870	NT113	Planet	Reductions in CO2e through energy efficiency in building operation		£252.11 tCO2e	false	Carbon Reduction (tCO2e)	1	1
880	NT114	Planet	Buildings meeting an energy efficiency target		£0.00 %	false		1	1
890	NT32	Planet	Reductions in car miles from a green transport programme		£0.07 miles saved	false	Car Miles Saved (miles)	1	1
900	NT33	Planet	Miles driven using Zero Emission Vehicles		£0.05 miles driven	false	Car Miles Saved (miles)	1	1
910	NT115	Planet	Reductions in freight tonne-kilometres from green logistics plans		£0.17 Tonne-km	false		1	1
920	NT64	Planet	Contributions to certified carbon offset funds (compliant with UKGI		£1.00 £	false		1	1
930	NT48	Planet	Supply chain carbon certification		£0.00 Y/N	false		1	1
940	NT116	Planet	Expert support on carbon reduction to SMEs in the supply chain		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
950	NT35	Planet	Procurement contracts that include sustainable procurement comr		£0.00 %	false		1	1
960	NT117	Planet	Support for environmental & biodiversity conservation		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
970	NT86	Planet	Support for environmental conservation & ecosystem management		£17.48 no. staff volunteering hours	false	Volunteer Hours (hrs)	1	1
980	NT118	Planet	Support for sustainable reforestation or afforestation projects		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
990	NT119	Planet	Support for green spaces, biodiversity or ecosystems		£1.00 £ invested inc. time, materials, equipment etc	false		1	1
1000	NT90	Planet	Leadership and advocacy to protect the environment		£106.34 no. staff expert hours	false	Expert Hours (hrs)	1	1
1010	NT120	Planet	Buildings which meet a good water practice benchmark		£0.00 %	false		1	1
1020	NT121	Planet	Amount of water reduced against a relevant benchmark		£0.11 m3	false		1	1
1030	NT54	Planet	Retraining workers for a just transition to a net zero economy		£110.99 no. hrs (total session duration)*no. attendees	false		1	1
1040	NT87	Planet	Reductions in plastics used		£116.52 kg	false		1	1
1050	NT122	Planet	Food waste reductions through donations of surplus to local chariti		£1.00 £ invested	false		1	1
1060	NT88	Planet	Reduce waste through reuse of products and materials		£102.10 tonnes	false	Waste Reduction (tonnes)	1	1
1070	NT68	Planet	Plastic recycling rate		£0.00 %	false		1	1
1080	NT69	Planet	Expert support to VCSEs and SMEs for the adoption of circular ecor		£106.34 no. staff expert hours	false	Expert Hours (hrs)	1	1
1090	NT71	Planet	Spend within local circular economy partnerships		£1.00 £	false		1	1
1100	NT72	Planet	Hard-to-recycle waste diverted from landfill/incineration		£102.10 tonnes	false	Waste Reduction (tonnes)	1	1
1110	NT123	Planet	Waste management verification policies		£0.00 Y/N	false		1	1
1120	NT124	Planet	Buildings which meet a good waste practice benchmark		£0.00 %	false		1	1
1130	NT125	Planet	Waste diverted against a relevant benchmark		£0.00 %	false		1	1
1140	NT126	Planet	Construction waste diverted against a relevant benchmark		£102.10 tonnes	false	Waste Reduction (tonnes)	1	1
1150	NT127	Planet	Action plan for tracking & reducing food waste on site		£0.00 Y/N	false		1	1
1160	NT53	Planet	Initiatives to safeguard the environment		£1.00 £ invested inc. time, materials, equipment etc	false		1	1

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## OVERVIEW AND SCRUTINY BOARD



Report subject	<b>Work Plan</b>
Meeting date	18 May 2026
Status	Public Report
Executive summary	The Overview and Scrutiny (O&S) Board is asked to consider and identify work priorities for publication in a Work Plan.
<b>Recommendations</b>	<b>It is RECOMMENDED that:</b>  <b>the Overview and Scrutiny Board review, update and confirm the Work Plan.</b>
Reason for recommendations	The Council's Constitution requires all Overview and Scrutiny Committees to set out proposed work in a Work Plan which will be published with each agenda.
Portfolio Holder(s):	N/A – Overview and Scrutiny is a non-executive function
Corporate Director	Aidan Dunn, Chief Executive
Report Authors	Lindsay Marshall, Overview and Scrutiny Specialist
Wards	Council-wide
Classification	For Decision

### Work Plan updates

1. This report provides the latest version of the Committee's Work Plan at Appendix A and guidance on how to populate and review the Work Plan in line with the Council's Constitution. For the purposes of this report, all references to Overview and Scrutiny Committees shall also apply to the Overview and Scrutiny Board unless otherwise stated.
2. Items added to the Work Plan since the last publication are highlighted as **'NEW'**. Councillors are asked to consider and confirm the latest Work Plan, subject to any updates agreed at the meeting.
3. The most recent [Cabinet Forward Plan](#) can be viewed on the council's website. This link is included in each O&S Work Plan report for councillors to view and refer to when considering whether any items of pre-decision scrutiny will join the O&S Committee Work Plan.

## Resources to support O&S Work

4. The Constitution requires that O&S committees take account of the resources available to support proposals for O&S work. Advice on maximising the resource available to O&S Committees is set out in the O&S Work Planning Guidance document referenced below.

## Work programming guidance and tools

5. The [Overview and Scrutiny Committees Terms of Reference](#) document provides detail on the principles of scrutiny at BCP Council, the membership, functions and remit of each O&S committee and the variety of working methods available.
6. [The O&S Work Planning Guidance](#) document provides detail on all aspects of work planning including how to determine requests for scrutiny in line with the Council's constitution.
7. The [O&S Framework for scrutiny topic selection](#) was drawn up by O&S councillors in conjunction with the Centre for Governance and Scrutiny. The framework provides detail on the criteria for proactive, reactive and pre-decision scrutiny topics, and guidance on how these can be selected to contribute to value-added scrutiny outcomes.
8. The '[Request for consideration of an issue by Overview and Scrutiny](#)' form is an example form to be used by councillors and residents when making a new suggestion for a scrutiny topic. Word copies of the form are available from Democratic Services upon request by using the contact details on this agenda.
9. Performance information: progress against the council's Corporate Strategy can be viewed on the council's [Performance Dashboard](#). The dashboard includes ratings to show where the council is on target, areas for monitoring or where action is required, and explanations. The dashboard includes measures relevant to all O&S committees and is provided to assist committees in their horizon scanning and work selection process.
10. The Overview and Scrutiny Board has utilised a structured [Decision Matrix](#) as part of the process for prioritising work plan items. Evaluating suggested topics on the following measures: resident impact, urgency, influence and the value scrutiny could add.

## In Year Scrutiny Requests

11. Pre-decision topics can be identified and confirmed by the Board on a monthly basis when the Cabinet Forward Plan is refreshed.
12. Working group suggestions will be passed to the O&S Chairs and Vice Chairs Group for consideration. The Group will agree the order of progression for working groups, in line with Constitution requirements which allow for one working group to be progressed at a time across the whole O&S function.
13. Key Lines of Enquiry documents will be progressed for individual scrutiny topics. Advice on scoping will be sought from officers to strengthen inquiries (in line with usual practice) and from the O&S Chairs and Vice Chairs Group (to provide additional test and challenge, in line with updated Constitution requirements).
14. In year topic requests: notwithstanding the Board's planning of its annual programme of work, councillors retain the right to suggest scrutiny topics throughout the year. Requests for scrutiny work may also be made by residents and other council bodies, such as full Council, at any time. For arising 'in year' requests, the Board is recommended to make use of the matrix tool to assess the topics in an evidence-led way. Where scrutiny capacity is reached, the Board can weigh up the value of swapping scrutiny topics for others by referring to the body of evidence generated through the annual work planning workshop.

## **Options Appraisal**

15. The O&S Committee is asked to review, update and confirm its Work Plan, taking account of the supporting documents provided and including the determination of any new requests for scrutiny. This will ensure member ownership of the Work Plan and that reports can be prepared in a timely way.
16. If updates to the Work Plan are not confirmed there may be an impact on timeliness of reports and other scrutiny activity.

## **Summary of financial implications**

17. There are no financial implications arising from this report.

## **Summary of legal implications**

18. There are no legal implications arising from this report. The Council's Constitution requires that all O&S bodies set out proposed work in a Work Plan which will be published with each agenda. The recommendation proposed in this report will fulfil this requirement.

## **Summary of human resources implications**

19. There are no human resources implications arising from this report.

## **Summary of sustainability impact**

20. There are no sustainability resources implications arising from this report.

## **Summary of public health implications**

21. There are no public health implications arising from this report.

## **Summary of equality implications**

22. There are no equality implications arising from this report. Any councillor and any member of the public may make suggestions for overview and scrutiny work. Further detail on this process is included within O&S Procedure Rules at Part 4 of the Council's Constitution.

## **Summary of risk assessment**

23. There is a risk of challenge to the Council if the Constitutional requirement to establish and publish a Work Plan is not met.

## **Background papers**

- [Overview and Scrutiny Committees Terms of Reference](#)
- [O&S Work Planning Guidance document](#)
- [O&S Framework for scrutiny topic selection](#)
- [‘Request for consideration of an issue by Overview and Scrutiny’](#)

Further detail on these background papers is contained within the body of this report.

## **Appendices**

Appendix A - Current O&S Work Plan

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## Council Overview and Scrutiny Board – Work Plan Framework 2026/27 - updated 07/05/2026

### Guidance notes:

- 2/3 items per committee meeting is the recommended maximum for effective scrutiny.
- The O&S Board will approach work through a lens of **RESIDENT IMPACT, EXPERIENCE AND EMPOWERMENT**
- Items requiring further scoping are identified and should be scoped using the Key Lines of Enquiry tool.

	Subject and purpose	How will the scrutiny be done?	Lead Officer/Portfolio Holder	Additional Information
Meeting Date: 18 May 2026				
1.	<b>Social Value Statement</b> To consider the Cabinet report presenting the Council's proposed Social Value Statement	Scrutiny of Cabinet Report	Chief Executive / PH – Transformation, Resources and Governance & PH – Communities and Partnerships	O&S Board regular request to scrutinise MTFP reports
2.	<b>Local Plan Process</b> Scrutiny of the latest Cabinet report which sets out the key elements needed for the preparation of the Local Plan	Scrutiny of Cabinet Report	Director of Planning and Transport / Leader of the Council	O&S Board selected this as a key issue in its work planning process
3.	<b>Response from Cabinet on Consultation Framework</b> To receive updates from the Portfolio Holder on the recommendations.	Update from Cabinet Portfolio Holders	Portfolio Holder for Customer, Communications and Culture.	The recommendations were made to Cabinet on

	Subject and purpose	How will the scrutiny be done?	Lead Officer/Portfolio Holder	Additional Information
Meeting Date: 15 June 2026				
1.	<b>Growth Plan – Regeneration</b> To consider the developing Growth Plan for regeneration prior to future consideration by Cabinet	Committee Report	Director of Investment and Development / Leader of the Council	
2.	<b>Medium Term Financial Plan and Finance Strategy</b> Scrutiny and monitoring of the latest Cabinet report of the MTFP update	Scrutiny of Cabinet Report	Chief Finance Officer / PH – Finance	Initially expected at May Cabinet
3.	<b>Quarter 4 Financial Outturn 2025/26</b> To consider the financial outturn for 2025/26	Pre-decision scrutiny of a Cabinet report	Chief Finance Officer / PH – Finance	Initially expected at July Cabinet
Meeting Date: 13 July 2026				
1.	<b>Bournemouth Town Centre Progress</b> To consider a report on the current progress on this issue including Citizens' Panel work and HSRA.	Committee Report with invite to Jessica Toale, MP and Citizen Panel members	Portfolio Holder for Destination, Leisure and Commercial operations and Leader of the Council	KLOE document updated and provided to officers – extended slot – up to 2 hours if needed.
2.	<b>Domestic Abuse Strategies</b> To consider a Cabinet report which outlines the proposed strategies for approval.	Pre-Decision scrutiny of a Cabinet Report	Corporate Director for Wellbeing / PH Housing and Regulatory Services	Not currently on the Cabinet Forward Plan but expected to be considered at the July meeting

Key:  Pre-Decision Scrutiny  Pro/Re-active Scrutiny  Information Items

	Subject and purpose	How will the scrutiny be done?	Lead Officer/Portfolio Holder	Additional Information
Meeting Date: 24 August 2026				
1	<b>Asset Transfer and Disposal Process (TBC)</b>	Committee Report	Chief Finance Officer / PH – Finance	KLOE document to be completed – seeking contributions from Board Members
2.	<b>Planning Performance Update</b> To receive an update from Planning on current performance and issues highlighted within the key lines of enquiry document and potential to include information on planning requested in the Lower Gardens item requested.	Committee Report	Director of Planning - Leader of the Council	
	<b>Cabinet Feedback on O&amp;S recommendations from April to June</b>	Verbal update from Cabinet Portfolio Holders	Director of Planning and Transport / Leader of the Council	Using the currently completed KLOE – Board members are asked to contribute any further issues
Meeting Date: 21 September 2026				
	<b>Medium Term Financial Plan Update Report</b> Scrutiny and monitoring of the latest Cabinet report of the MTFP update	Scrutiny of Cabinet Report	Chief Finance Officer / PH – Finance	O&S Board regular request to scrutinise MTFP reports
	<b>Potential update on Local Plan (TBC)</b>	TBC	Director of Planning and Transport / Leader of the Council	

Key:  Pre-Decision Scrutiny  Pro/Re-active Scrutiny  Information Items

	Subject and purpose	How will the scrutiny be done?	Lead Officer/Portfolio Holder	Additional Information
Meeting Date: 19 October 2026				
	<b>Quarter 1 Financial Outturn Report</b> To enable the O&S Board to monitor the Council's developing financial situation.	Cabinet report to be circulated to Board members for information	Chief Finance Officer / PH – Finance	
	<b>Regeneration update item (TBC)</b>	Committee Report		
Meeting Date: 16 November 2026				
	<b>Devolution (TBC)</b>			
Meeting Date: 7 December 2026				
	<b>Medium Term Financial Plan Update Report</b> Scrutiny and monitoring of the latest Cabinet report of the MTFP update.	Scrutiny of Cabinet Report	Chief Finance Officer / PH – Finance	O&S Board regular request to scrutinise MTFP reports
	<b>Proactive/reactive scrutiny item(s) to be determined</b>			
	<b>Quarter 2 Financial Outturn Report</b> To enable the O&S Board to monitor the Council's developing financial situation.	Cabinet report to be circulated to Board members for information	Chief Finance Officer / PH – Finance	O&S Board regular request to monitor outturn reports
Meeting Date: 4 January 2027				

Key:  Pre-Decision Scrutiny  Pro/Re-active Scrutiny  Information Items

	<b>Subject and purpose</b>	<b>How will the scrutiny be done?</b>	<b>Lead Officer/Portfolio Holder</b>	<b>Additional Information</b>
	<b>Local Safeguarding Partnership – Annual Report</b> Scrutiny of the annual report in the Board's role as designated crime and disorder scrutiny body.	Committee Report – Invite to Chair of the partnership	Corporate Director for Wellbeing – PH Housing and Regulatory Services	
Meeting Date: 1 February 2027 – BUDGET MEETING				
	<b>2027/28 Proposed Budget and Medium-Term Financial Plan</b>	Scrutiny of Cabinet Report and verbal updates from Directors	Chief Finance Officer / PH – Finance	O&S Board regular request to scrutinise MTFP reports
	<b>Proactive/reactive scrutiny item(s) to be determined</b>			
Meeting Date: 22 February 2027				
	<b>Town Councils</b> To consider a progress report on how the Town Councils are developing and any issues which have arisen since their formation.	Committee Report	Leader of the Council / PH – Communities and Partnerships	
Meeting Date: 22 March 2027				
	<b>Proactive/reactive scrutiny item(s) to be determined –</b>			
	<b>Quarter 3 Financial Outturn Report</b> To enable the O&S Board to monitor the Council's developing financial situation.	Cabinet report to be circulated to Board members for information	Chief Finance Officer / PH – Finance	O&S Board regular request to monitor outturn reports

Key:  Pre-Decision Scrutiny  Pro/Re-active Scrutiny  Information Items

	<b>Subject and purpose</b>	<b>How will the scrutiny be done?</b>	<b>Lead Officer/Portfolio Holder</b>	<b>Additional Information</b>
Items for scrutiny (Meeting dates and/or methods to be determined)				
	<p><b>Regeneration Updates (x2)</b></p> <p>Regeneration was a strong focus for the Board in work planning and it is expected that the Board will consider at least 2 further regeneration reports during the municipal year - the timing of these will need to be scheduled.</p>	Committee Reports (TBC)	Director of Investment and Development / Leader of the Council	One update suggested for October – remaining update to be scheduled
	<p><b>Local Plan Updates (x3)</b></p> <p>The Local Plan was a key priority for the O&amp;S Board and as such it is expected that a number of updates will be considered by the Board – the timing of these will need to be scheduled.</p>	Committee Reports (TBC)	Director of Planning and Transport / Leader of the Council	All to be scheduled in.
	<p><b>Estates and Asset Disposal (x2)</b></p> <p>This was also one of the most important areas identified – An initial report on the Asset transfer and disposal process is requested followed by a further reports on asset disposals later in the year</p>	Committee Reports (TBC)	Director of Finance / PH - Finance	Initial report scheduled for August meeting – following report to be scheduled for later in the year.
	<p><b>Councillor Involvement in the Complaints Process</b></p> <p>Initial rapporteur work being carried out. Report to come to a future Committee – date to be determined</p>	Committee Report	Director of Marketing, Communications and Policy	

Key:  Pre-Decision Scrutiny  Pro/Re-active Scrutiny  Information Items

	<b>Subject and purpose</b>	<b>How will the scrutiny be done?</b>	<b>Lead Officer/Portfolio Holder</b>	<b>Additional Information</b>
	<b>Devolution</b> The Board agreed to hold a slot for potential reactive scrutiny of this issue later in the year.	TBC	TBC	
	<b>Domestic Abuse Strategies</b> To consider a Cabinet report which outlines the proposed strategies.	Pre-Decision scrutiny of a Cabinet Report	Corporate Director for Wellbeing / PH Housing and Regulatory Services	Currently on Cabinet FP with date TBD
Working Groups and items addressed through alternative scrutiny methods				
	<b>Residents Parking Policy</b> It was suggested that this had high resident impact and could look at: <ul style="list-style-type: none"> <li>• Comparative practice in other councils</li> <li>• Creative solution-finding</li> <li>• Working alongside officers</li> </ul>	Potential topic for a Working Group	Director of Commercial Operations / PH – Destination, Leisure and Commercial Operations	Limited to one in depth piece of work across O&S bodies – suggestions from across scrutiny bodies to be agreed and prioritised by Chair's group
	<b>Councillor involvement in the Complaints process</b> The Board previously agreed to ask Cllr Aitkenhead as rapporteur to undertake to find out more information on this issue.	Initially through a Rapporteur to gather information – Cllr S Aitkenhead		Cllr Aitkenhead will report on initial findings to the O&S Board meeting on 23 March
Briefing Sessions				

Key:  Pre-Decision Scrutiny  Pro/Re-active Scrutiny  Information Items

	Subject and purpose	How will the scrutiny be done?	Lead Officer/Portfolio Holder	Additional Information
	Dates for O&S Board Briefing Sessions for 2026/27:		Potential Topics for Briefing Sessions	
	• 1 June 2026		Residents Parking Schemes	
	• Monday 27 July 2026		Homes England	
	• Monday 5 October 2026		Voluntary Sector / BIDS /Partnerships	
	• Monday 25 January 2027		Council Operating Model	

### Items not included in the work plan

The following are the items which the Board agreed not to progress during the work planning process:

**1a. Licensing** – It was agreed not to progress this item subject to a discussion with relevant officers to ascertain any value which the Board could add in this area. The issue recorded a low score using the prioritisation matrix.

**3e. Dorset Heathlands Recreation Mitigation Strategy**  
**3f. 3f Dorset Heathlands Air Quality Mitigation Strategy**  
**3g. New Forest Recreation Mitigation Strategy**  
**3h. Poole Harbour Recreation Mitigation Strategy**



These issues all recorded a low score using the prioritisation matrix. A number of groups did not consider they could add value on these issues. Some commented that some of these issues may be better suited to the Environment and Place O&S Committee.

5a – Councillors and Officers working together – It was agreed not to progress this issue – It received a low prioritisation score in the matrix and the Board did not consider that it could add value in this area

5b – staff culture and satisfaction – It was agreed not to progress this issue. Although this scored in the mid range in prioritisation it was noted that no staff survey was planned until 2027 which limited the scope for scrutiny. However it was suggested that the Board could instead add value by inputting into questions within the survey.

Key:  Pre-Decision Scrutiny  Pro/Re-active Scrutiny  Information Items

6a – Council operating model – programme and projects centre of expertise – It was suggested that this was best suited towards a briefing topic

- 8b - Three towns challenges - This topic only received a mid to low score in the prioritisation matrix and it was therefore agreed not to progress this
- 8c - Working more collectively across BCP geographical areas - This was a legacy item but it was not considered that the Board would be able to add value at this stage and received lower scores in the prioritisation matrix.
- 9b - Accounting for social value in decision making - Although this received a low score it was agreed that it should be taken into account when the Board considered 9A - The Social Value Statement as pre-decision scrutiny

10b Business improvement districts – Received low prioritisation score but it was suggested that this would be suitable for a briefing session if time allowed.

11a Age-friendly communities progress – Agreed not to progress this at this stage as one or more groups did not consider further value could be added by scrutiny.

11b – Partnership working with voluntary and community centres – Agreed not to progress this at this stage as one or more groups did not consider further value could be added by scrutiny. It was suggested that this may be suitable for a briefing session.

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